SEED Platform Documentation

Release 2.3.0

The Regents of the University of California, through Lawrence Be

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The Standard Energy Efficiency Data (SEED) PlatformTM is a web-based application that helps organizations easily manage data on the energy performance of large groups of buildings. Users can combine data from multiple sources, clean and validate it, and share the information with others. The software application provides an easy, flexible, and cost-effective method to improve the quality and availability of data to help demonstrate the economic and environmental benefits of energy efficiency, to implement programs, and to target investment activity.

The SEED application is written in Python/Django, with AngularJS, Bootstrap, and other JavaScript libraries used for the front-end. The back-end database is required to be PostgreSQL.

The SEED web application provides both a browser-based interface for users to upload and manage their building data, as well as a full set of APIs that app developers can use to access these same data management functions.

Work on SEED Platform is managed by the National Renewable Energy Laboratory, with funding from the U.S. Department of Energy.

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CHAPTER 1

Getting Started

1.1 Development Setup

1.1.1 Installation on OSX

These instructions are for installing and running SEED on Mac OSX in development mode.

Quick Installation Instructions

This section is intended for developers who may already have their machine ready for general development. If this is not the case, skip to Prerequisites.

- install Postgres 9.4 and redis for cache and message broker
- use a virtualenv (if desired)
- git clone git@github.com:seed-platform/seed.git
- create a *local_untracked.py* in the *config/settings* folder and add CACHE and DB config (example *lo-cal_untracked.py.dist*)
- export DJANGO_SETTINGS_MODULE=config.settings.dev
- pip install -r requirements/local.txt
- ./manage.py migrate
- ./manage.py create_default_user
- ./manage.py runserver
- celery -A seed worker -l info -c 4 -maxtasksperchild 1000 -events
- navigate to http://127.0.0.1:8000/app/#/profile/admin in your browser to add users to organizations
- main app runs at 127.0.0.1:8000/app

The python manage.py create_default_user will setup a default superuser which must be used to access the system the first time. The management command can also create other superusers.

```
./manage.py create_default_user --username=demo@seed.lbl.gov --organization=lbl -- \mbox{$\hookrightarrow$} password=demo123
```

Prerequisites

These instructions assume you have MacPorts or Homebrew. Your system should have the following dependencies already installed:

- git (port install git or brew install git)
- Mercurial (port install hg or brew install mercurial)
- graphviz (brew install graphviz)
- virtualenv and virtualenvwrapper (Recommended)

Note: Although you *could* install Python packages globally, this is the easiest way to install Python packages. Setting these up first will help avoid polluting your base Python installation and make it much easier to switch between different versions of the code.

```
pip install virtualenv
pip install virtualenvwrapper
```

- Follow instructions on virtualenvwrapper to setup your environment.
- Once you have these installed, creating and entering a new virtualenv called "seed" for SEED development is by calling:

```
mkvirtualenv --python=python2.7 seed
```

PostgreSQL 9.4

MacPorts:

```
pg_start
sudo su - postgres
PATH=$PATH:/opt/local/lib/postgresq194/bin/
```

Homebrew:

```
brew install postgres
# follow the post install instructions to add to launchagents or call
# manually with `postgres -D /usr/local/var/postgres`
# Skip the remaining Postgres instructions!
```

Configure PostgreSQL. Replace 'seeddb', 'seeduser' with desired db/user. By default use password seedpass when prompted

```
createuser -P seeduser
createdb `whoami`
psql -c 'CREATE DATABASE "seeddb" WITH OWNER = "seeduser";'
psql -c 'GRANT ALL PRIVILEGES ON DATABASE "seeddb" TO seeduser;'
psql -c 'ALTER USER seeduser CREATEDB;'
psql -c 'ALTER USER seeduser CREATEROLE;'
```

Now exit any root environments, becoming just yourself (even though it's not that easy being green), for the remainder of these instructions.

Python Packages

Run these commands as your normal user id.

Change to a virtualenv (using virtualenvwrapper) or do the following as a superuser. A virtualenv is usually better for development. Set the virtualenv to seed.

```
workon seed
```

Make sure PostgreSQL command line scripts are in your PATH (if using port)

```
export PATH=$PATH:/opt/local/lib/postgresq194/bin
```

Some packages (uWSGI) may need to find your C compiler. Make sure you have 'gcc' on your system, and then also export this to the CC environment variable:

```
export CC=gcc
```

Install requirements with pip

```
pip install -r requirements/local.txt
```

NodeJS/npm

Install npm. You can do this by installing from nodejs.org, MacPorts, or Homebrew:

MacPorts:

```
sudo port install npm
```

Homebrew:

```
brew install npm
```

Configure Django and Databases

In the *config/settings* directory, there must be a file called *local_untracked.py* that sets up databases and a number of other things. To create and edit this file, start by copying over the template

```
cd config/settings
cp local_untracked.py.dist local_untracked.py
```

Edit *local_untracked.py*. Open the file you created in your favorite editor. The PostgreSQL config section will look something like this:

You may want to comment out the AWS settings.

For Redis, edit the CACHES and CELERY_BROKER_URL values to look like this:

```
CACHES = {
    'default': {
        'BACKEND': 'redis_cache.cache.RedisCache',
        'LOCATION': "127.0.0.1:6379",
        'OPTIONS': {'DB': 1},
        'TIMEOUT': 300
    }
}
CELERY_BROKER_URL = 'redis://127.0.0.1:6379/1'
```

Run Django Migrations

Change back to the root of the repository. Now run the migration script to set up the database tables

```
export DJANGO_SETTINGS_MODULE=config.settings.dev
./manage.py migrate
```

Django Admin User

You need a Django admin (super) user.

```
./manage.py create_default_user --username=admin@my.org --organization=lbnl --

→password=badpass
```

Of course, you need to save this user/password somewhere, since this is what you will use to login to the SEED website.

If you want to do any API testing (and of course you do!), you will need to add an API KEY for this user. You can do this in postgresql directly:

```
psql seeddb seeduser
seeddb=> update landing_seeduser set api_key='DEADBEEF' where id=1;
```

The 'secret' key DEADBEEF is hard-coded into the test scripts.

Install Redis

You need to manually install Redis for Celery to work.

MacPorts:

```
sudo port install redis
```

Homebrew:

```
brew install redis
# follow the post install instructions to add to launchagents or
# call manually with `redis-server`
```

Install JavaScript Dependencies

The JS dependencies are installed using node is package management (npm), with a helper package called bower.

```
./bin/install_javascript_dependencies.sh
```

Start the Server

You should put the following statement in ~/.bashrc or add it to the virtualenv post-activation script (e.g., in ~/.virtualenvs/seed/bin/postactivate).

```
export DJANGO_SETTINGS_MODULE=config.settings.dev
```

The combination of Redis, Celery, and Django have been encapsulated in a single shell script, which examines existing processes and does not start duplicate instances:

```
./bin/start-seed.sh
```

When this script is done, the Django stand-alone server will be running in the foreground.

Login

Open your browser and navigate to http://127.0.0.1:8000

Login with the user/password you created before, e.g., admin@my.org and badpass.

Note: these steps have been combined into a script called *start-seed.sh*. The script will also not start Celery or Redis if they already seem to be running.

1.1.2 Installation using Docker

Docker works natively on Linux, Mac OSX, and Windows 10. If you are using an older version of Windows (and some older versions of Mac OSX), you will need to install Docker Toolbox.

Choose either Docker Toolbox, Docker Native (Windows/OSX), or Docker Native (Ubuntu) to install Docker.

Docker Toolbox

Install Docker-Toolbox, which installs several applications including Docker, Docker Machine, and Docker Compose.

Create Docker-Machine Image

The command below will create a 100GB volume for development. This is a very large volume and can be adjusted. Make sure to create a volume greater than 30GB.

```
docker-machine create --virtualbox-disk-size 100000 -d virtualbox dev
```

• Start Docker-Machine Image

```
docker-machine start dev # if not already running
# export environment variables
eval $(docker-machine env dev)
```

• Get the Docker IP address (docker-machine ip dev)

Docker Native (Ubuntu)

Follow instructions [here](https://docs.docker.com/engine/installation/linux/docker-ce/ubuntu/).

• [Install Docker Compose](https://docs.docker.com/compose/install/)

Docker Native (Windows/OSX)

Following instructions (for Mac)[https://docs.docker.com/docker-for-mac/install/] or (for Windows)[https://docs.docker.com/docker-for-windows/install/].

• [Install Docker Compose](https://docs.docker.com/compose/install/)

Building and Configuring Containers

Run Docker Compose

```
docker-compose build
```

Be Patient ... If the containers build successfully, then start the containers

```
docker-compose up
```

Note that you may need to build the containers a couple times for everything to converge

· Login to container

The docker-compose file creates a default user and password. Below are the defaults but can be overridden by setting environment variables.

username: user@seed-platform.org
password: super-secret-password

Note: Don't forget that you need to reset your default username and password if you are going to use these Docker images in production mode!

CHAPTER 2

Deployment Guide

SEED is intended to be installed on Linux instances in the cloud (e.g. AWS), and on local hardware. SEED Platform does not officially support Windows for production deployment. If this is desired, see the Django notes.

2.1 AWS Setup

Amazon Web Services (AWS) provides the preferred hosting for the SEED Platform.

seed is a Django Project and Django's documentation is an excellent place for general understanding of this project's layout.

2.1.1 Prerequisites

Ubuntu server 14.04 or newer.

```
sudo apt-get update
sudo apt-get upgrade
sudo apt-get install -y libpq-dev python-dev python-pip libatlas-base-dev \
gfortran build-essential g++ npm libxml2-dev libxslt1-dev git mercurial \
libssl-dev curl uwsgi-core uwsgi-plugin-python
```

PostgreSQL and Redis are not included in the above commands. For a quick installation on AWS it is okay to install PostgreSQL and Redis locally on the AWS instance. If a more permanent and scalable solution, it is recommended to use AWS's hosted Redis (ElastiCache) and PostgreSQL service.

Note: postgresql >= 9.4 is required to support 'JSON Type'_

```
# To install PostgreSQL and Redis locally sudo apt-get install redis-server sudo apt-get install postgresql postgresql-contrib
```

Amazon Web Services (AWS) Dependencies

The following AWS services are used for **SEED**:

- RDS (PostgreSQL >=9.4)
- ElastiCache (redis)
- SES

2.1.2 Python Dependencies

Clone the **SEED** repository from **github**

```
$ git clone git@github.com:SEED-platform/seed.git
```

enter the repo and install the python dependencies from requirements

```
$ cd seed
$ sudo pip install -r requirements/local.txt
```

2.1.3 JavaScript Dependencies

npm is required to install the JS dependencies. The bin/install_javascript_dependencies.sh script will download all JavaScript dependencies and build them. bower and gulp should be installed globally for convenience.

```
$ sudo apt-get install build-essential
$ sudo apt-get install curl
```

```
$ sudo npm install -g bower gulp
$ bin/install_javascript_dependencies.sh
```

2.1.4 Database Configuration

Copy the local_untracked.py.dist file in the config/settings directory to config/settings/local_untracked.py, and add a DATABASES configuration with your database username, password, host, and port. Your database configuration can point to an AWS RDS instance or a PostgreSQL 9.4 database instance you have manually installed within your infrastructure.

```
# Database
DATABASES = {
    'default': {
        'ENGINE':'django.db.backends.postgresql_psycopg2',
        'NAME': 'seed',
        'USER': '',
        'PASSWORD': '',
        'HOST': '',
        'PORT': '',
    }
}
```

In the above database configuration, seed is the database name, this is arbitrary and any valid name can be used as long as the database exists.

create the database within the postgres psql shell:

```
CREATE DATABASE seed;
```

or from the command line:

```
createdb seed
```

create the database tables and migrations:

```
python manage.py syncdb
python manage.py migrate
```

create a superuser to access the system

Note: Every user must be tied to an organization, visit /app/#/profile/admin as the superuser to create parent organizations and add users to them.

2.1.5 Cache and Message Broker

The SEED project relies on redis for both cache and message brokering, and is available as an AWS ElastiCache service. local_untracked.py should be updated with the CACHES and CELERY_BROKER_URL settings.

2.1.6 Running Celery the Background Task Worker

Celery is used for background tasks (saving data, matching, creating projects, etc) and must be connected to the message broker queue. From the project directory, celery can be started:

```
celery -A seed worker -1 INFO -c 2 -B --events --maxtasksperchild 1000
```

2.1.7 Running the Development Web Server

The Django dev server (not for production use) can be a quick and easy way to get an instance up and running. The dev server runs by default on port 8000 and can be run on any port. See Django's runserver documentation for more options.

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```
$ ./manage.py runserver
```

2.1.8 Running a Production Web Server

Our recommended web server is uwsgi sitting behind nginx. The bin/start_uwsgi.sh script can been created to start uwsgi assuming your Ubuntu user is named ubuntu.

Also, static assets will need to be moved to S3 for production use. The bin/post_compile script contains a list of commands to move assets to S3.

```
$ bin/post_compile
```

```
$ bin/start_uwsgi
```

The following environment variables can be set within the ~/.bashrc file to override default Django settings.

```
export SENTRY_DSN=https://xyz@app.getsentry.com/123
export DEBUG=False
export ONLY_HTTPS=True
```

2.2 General Linux Setup

While Amazon Web Services (AWS) provides the preferred hosting for SEED, running on a bare-bones Linux server follows a similar setup, replacing the AWS services with their Linux package counterparts, namely: PostgreSQL and Redis.

SEED is a Django project and Django's documentation is an excellent place to general understanding of this project's layout.

2.2.1 Prerequisites

Ubuntu server 14.04 or newer

Install the following base packages to run SEED:

```
sudo apt-get update
sudo apt-get upgrade
sudo apt-get install libpq-dev python-dev python-pip libatlas-base-dev \
gfortran build-essential g++ npm libxml2-dev libxslt1-dev git mercurial \
libssl-dev curl uwsgi-core uwsgi-plugin-python
sudo apt-get install redis-server
sudo apt-get install postgresql postgresql-contrib
```

Note: postgresql >= 9.3 is required to support JSON Type

2.2.2 Configure PostgreSQL

```
$ sudo su - postgres
$ createdb "seed-deploy"
$ createuser -P DBUsername
$ psql
postgres=# GRANT ALL PRIVILEGES ON DATABASE "seed-deploy" TO DBUsername;
postgres=# \q
$ exit
```

Note: Any database name and username can be used here in place of "seed-deploy" and DBUsername

2.2.3 Python Dependencies

clone the **seed** repository from **github**

```
$ git clone git@github.com:SEED-platform/seed.git
```

enter the repo and install the python dependencies from requirements

```
$ cd seed
$ sudo pip install -r requirements/local.txt
```

2.2.4 JavaScript Dependencies

npm is required to install the JS dependencies. The bin/install_javascript_dependencies.sh script will download all JavaScript dependencies and build them. bower and gulp should be installed globally for convenience.

```
$ curl -sL https://deb.nodesource.com/setup_5.x | sudo -E bash -
$ sudo apt-get install -y nodejs
$ sudo npm install -g bower gulp
```

```
$ bin/install_javascript_dependencies.sh
```

2.2.5 Django Database Configuration

Copy the <code>local_untracked.py.dist</code> file in the <code>config/settings</code> directory to <code>config/settings/local_untracked.py</code>, and add a <code>DATABASES</code> configuration with your database username, password, host, and port. Your database configuration can point to an AWS RDS instance or a PostgreSQL 9.4 database instance you have manually installed within your infrastructure.

```
# Database
DATABASES = {
   'default': {
        'ENGINE':'django.db.backends.postgresql_psycopg2',
        'NAME': 'seed-deploy',
        'USER': 'DBUsername',
        'PASSWORD': '',
        'HOST': 'localhost',
        'PORT': '5432',
```

```
}
```

Note: Other databases could be used such as MySQL, but are not supported due to the postgres-specific JSON Type

In in the above database configuration, seed is the database name, this is arbitrary and any valid name can be used as long as the database exists. Enter the database name, user, password you set above.

The database settings can be tested using the Django management command, ./manage.py dbshell to connect to the configured database.

create the database tables and migrations:

```
$ python manage.py migrate
```

2.2.6 Cache and Message Broker

The SEED project relies on redis for both cache and message brokering, and is available as an AWS ElastiCache service or with the redis-server Linux package. (sudo apt-get install redis-server)

local_untracked.py should be updated with the CACHES and CELERY_BROKER_URL settings.

2.2.7 Creating the initial user

create a superuser to access the system

Note: Every user must be tied to an organization, visit /app/#/profile/admin as the superuser to create parent organizations and add users to them.

2.2.8 Running celery the background task worker

Celery is used for background tasks (saving data, matching, creating projects, etc) and must be connected to the message broker queue. From the project directory, celery can be started:

```
celery -A seed worker -l INFO -c 2 -B --events --maxtasksperchild 1000
```

2.2.9 Running the development web server

The Django dev server (not for production use) can be a quick and easy way to get an instance up and running. The dev server runs by default on port 8000 and can be run on any port. See Django's runserver documentation for more options.

```
$ python manage.py runserver --settings=config.settings.dev
```

2.2.10 Running a production web server

Our recommended web server is uwsgi sitting behind nginx. The python package uwsgi is needed for this, and should install to /usr/local/bin/uwsgi Since AWS S3, is not being used here, we recommend using dj-static to load static files.

Note: The use of the dev settings file is production ready, and should be used for non-AWS installs with DEBUG set to False for production use.

```
$ sudo pip install uwsgi dj-static
```

Generate static files:

```
$ sudo ./manage.py collectstatic --settings=config.settings.dev
```

Update config/settings/local_untracked.py:

```
DEBUG = False
# static files
STATIC_ROOT = 'collected_static'
STATIC_URL = '/static/'
```

Start the web server:

```
$ sudo /usr/local/bin/uwsgi --http :80 --module standalone_uwsgi --max-requests 5000 - \rightarrow-pidfile /tmp/uwsgi.pid --single-interpreter --enable-threads --cheaper-initial 1 - \rightarrowp 4
```

Warning: Note that uwsgi has port set to 80. In a production setting, a dedicated web server such as NGINX would be receiving requests on port 80 and passing requests to uwsgi running on a different port, e.g 8000.

2.2.11 Environmental Variables

The following environment variables can be set within the ~/.bashrc file to override default Django settings.

```
export SENTRY_DSN=https://xyz@app.getsentry.com/123
export DEBUG=False
export ONLY_HTTPS=True
```

2.2.12 SMTP service

In the AWS setup, we can use SES to provide an email service for Django. The service is configured in the config/settings/main.py:

```
EMAIL_BACKEND = 'django_ses.SESBackend'
```

Many options for setting up your own SMTP service/server or using other SMTP third party services are available and compatible including gmail.

Django can likewise send emails via python's smtplib with sendmail or postfix installed. See their docs for more info.

```
EMAIL_BACKEND = 'django.core.mail.backends.smtp.EmailBackend'
```

2.2.13 local_untracked.py

```
# PostgreSQL DB config
DATABASES = {
    'default': {
        'ENGINE': 'django.db.backends.postgresql_psycopg2',
        'NAME': 'seed',
        'USER': 'your-username',
        'PASSWORD': 'your-password',
        'HOST': 'your-host',
        'PORT': 'your-port',
    }
}
# config for local storage backend
DOMAIN_URLCONFS = { }
DOMAIN_URLCONFS['default'] = 'urls.main'
CACHES = {
    'default': {
        'BACKEND': 'redis_cache.cache.RedisCache',
        'LOCATION': "127.0.0.1:6379",
        'OPTIONS': {'DB': 1},
        'TIMEOUT': 300
    }
CELERY_BROKER_URL = 'redis://127.0.0.1:6379/1'
# SMTP config
EMAIL_BACKEND = 'django.core.mail.backends.smtp.EmailBackend'
# static files
STATIC_ROOT = 'collected_static'
STATIC_URL = '/static/'
```

2.3 Monitoring

2.3.1 Sentry

Sentry can monitor your webservers for any issues. To enable sentry add the following to your local_untracked.py files after setting up your Sentry account on sentry.io.

The RAVEN_CONFIG is used for the backend and the SENTRY_JS_DSN is used for the frontend. At the moment, it is recommended to setup two sentry projects, one for backend and one for frontend.

```
import raven

RAVEN_CONFIG = {
    'dsn': 'https://<user>:<key>@sentry.io/<job_id>',
    # If you are using git, you can also automatically configure the
    # release based on the git info.
    'release': raven.fetch_git_sha(os.path.abspath(os.curdir)),
}
SENTRY_JS_DSN = 'https://<key>@sentry.io/<job_id>'
```

2.3. Monitoring

CHAPTER 3

API

3.1 Authentication

Authentication is handled via an authorization token set in an HTTP header. To request an API token, go to /app/#/profile/developer and click 'Get a New API Key'.

Authenticate every API request with your username (email) and the API key via Basic Auth.

Using Python, use the requests library:

Using curl, pass the username and API key as follows:

```
curl -u user_email:api_key http://seed-platform.org/api/v2/version/
```

If authentication fails, the response's status code will be 302, redirecting the user to /app/login.

3.2 Payloads

Many requests require a JSON-encoded payload and parameters in the query string of the url. A frequent requirement is including the organization_id of the org you belong to. For example:

```
curl -u user_email:api_key https://seed-platform.org/api/v2/organizations/12/
```

Or in a JSON payload:

```
curl -u user_email:api_key \
  -d '{"organization_id":6, "role": "viewer"}' \
  https://seed-platform.org/api/v2/users/12/update_role/
```

Using Python:

3.3 Responses

Responses from all requests will be JSON-encoded objects, as specified in each endpoint's documentation. In the case of an error, most endpoints will return this instead of the expected payload (or an HTTP status code):

```
{
   "status": "error",
   "message": "explanation of the error here"
}
```

3.4 API Endpoints

A list of interactive endpoints are available by accessing the API menu item on the left navigation pane within you account on your SEED instance.

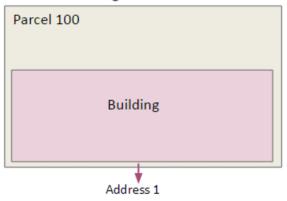
To view a list of non-interactive endpoints without an account, view swagger on the development server.

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CHAPTER 4

Data Model

Case A: 1 Building to 1 Parcel

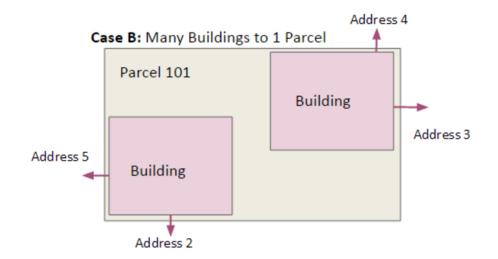


Source Data

Tax Assessor Data One Tax Lot ID per record			
Tax Lot ID Address District			
100	44 West 1st	Willow	

Building Data		
Building ID Tax Lot ID		
30	100	

Portfolio Manager Data One PM record associated with one Tax Lot ID or Building ID					
PM ID	Building ID	Tax Lot ID	Energy Score	EUI	Year Ending
1	30	100	76	15,000	12/31/2015

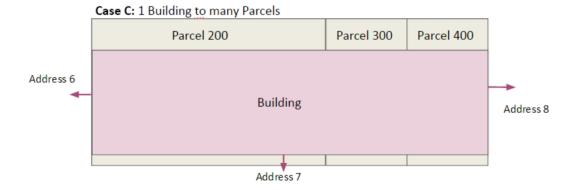


Source Data

Tax Assessor Data One Tax Lot ID per record			
Tax Lot ID Address District			
101 15 Broadway		Willow	

Building Data		
Building ID	Tax Lot ID	
101-A	101	
101-B	101	

Portfolio Manager Data Multiple PM records associated with one Tax Lot ID or Building ID							
PM ID	PM ID Building ID Tax Lot ID Energy Score EUI Year Ending						
2	101-A	101	66	12,000	12/31/2015		
3	101-B	101	98	2,500	12/31/2015		

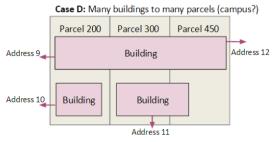


Source Data

Tax Assessor Data One Tax Lot ID per record			
Tax Lot ID Address District			
200	1 Adams	Willow	
300	2 West	Willow	
400 3 Exeter Willow		Willow	

Building Data		
Building ID Tax Lot ID		
44	200;300;400	

Portfolio Manager Data One PM record or Building ID associated with Multiple Tax Lot IDs					
PM ID	Building ID	Tax Lot ID	Energy Score	EUI	Year Ending
4	44	200;300;400	82	161,000	12/31/2015

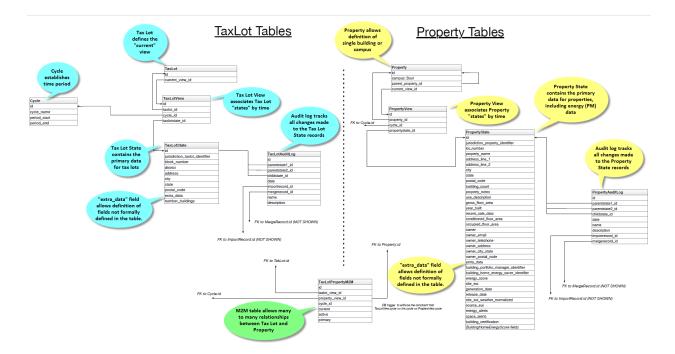


Source Data

Tax Assessor Data One Tax Lot ID per record			
Tax Lot ID	Address	District	
200	1 Adams	Willow	
300	2 West	Willow	
400	3 Exeter	Willow	

Building Data		
Building ID	Tax Lot ID	
L1	200;300;400	
L2	200	
L3	300;450	

Portfolio Manager Data Hierarchical campus to building: One PM record for campus and multiple PM records for campus buildings related many to many to Tax Lots PM ID **Property Name** Parent PM ID Tax Lot ID **Parent Name Energy Score** EUI **Year Ending** 5 200;300;450 12/31/2013 **Lucky Campus Lucky Campus** 6 Building 1 **Lucky Campus** 5 200;300;450 59 107 12/31/2013 5 62 268 12/31/2013 **Building 2 Lucky Campus** 200 **Building 3 Lucky Campus** 5 300;450 74 961 12/31/2013



Todo: Documentation below is out of state and needs updated.

Our primary data model is based on a tree structure with BuildingSnapshot instances as nodes of the tree and the tip of the tree referenced by a CanonicalBuilding.

Take the following example: a user has loaded a CSV file containing information about one building and created the first BuildingSnapshot (BS0). At this point in time, BS0 is linked to the first CanonicalBuilding (CB0), and CB0 is also linked to BS0.

```
BS0 <-- CB0
BS0 --> CB0
```

These relations are represented in the database as foreign keys from the BuildingSnapshot table to the CanonicalBuilding table, and from the CanonicalBuilding table to the BuildingSnapshot table.

The tree structure comes to fruition when a building, BS0 in our case, is matched with a new building, say BS1, enters the system and is auto-matched.

Here BS1 entered the system and was matched with BS0. When a match occurs, a new BuildingSnapshot is created, BS2, with the fields from the existing BuildingSnapshot, BS0, and the new BuildingSnapshot, BS1, merged together. If both the existing and new BuildingSnapshot have data for a given field, the new record's fields are preferred and merged into the child, B3.

The fields from new snapshot are preferred because that is the newer of the two records from the perspective of the system. By preferring the most recent fields this allows for evolving building snapshots over time. For example, if an existing canonical record has a Site EUI value of 75 and some changes happen to a building that cause this to change to 80 the user can submit a new record with that change.

All BuildingSnapshot instances point to a CanonicalBuilding.

```
BS0 BS1
\ \ /
BS2 <-- CB0
BS0 --> CB0
BS1 --> CB0
BS2 --> CB0
```

4.1 parents and children

BuildingSnapshots also have linkage to other BuildingSnapshots in order to keep track of their *parents* and *children*. This is represented in the Django model as a many-to-many relation from BuildingSnapshot to BuildingSnapshot. It is represented in the PostgreSQL database as an additional seed_buildingsnapshot_children table.

In our case here, BS0 and BS1 would both have children BS2, and BS2 would have parents BS0 and BS1.

Note: throughout most of the application, the search_buildings endpoint is used to search or list active building. This is to say, buildings that are pointed to by an active CanonicalBuilding. The search_mapping_results endpoint allows the search of buildings regardless of whether the BuildingSnapshot is pointed to by an active CanonicalBuilding or not and this search is needed during the mapping preview and matching sections of the application.

For illustration purposes let's suppose BS2 and a new building BS3 match to form a child BS4.

parent	child
BS0	BS2
BS1	BS2
BS2	BS4
BS3	BS4

And the corresponding tree would look like:

```
BS0 BS1
\ \ \ /
BS2 BS3
\ \ /
BS4 <-- CB0

BS0 --> CB0
BS1 --> CB0
BS2 --> CB0
BS3 --> CB0
BS3 --> CB0
BS4 --> CB0
```

4.1.1 matching

During the auto-matching process, if a *raw* BuildingSnapshot matches an existing BuildingSnapshot instance, then it will point to the existing BuildingSnapshot instance's CanonicalBuilding. In the case where there is no existing BuildingSnapshot to match, a new CanonicalBuilding will be created, as happened to B0 and C0 above.

field	BS0	BS1	BS2 (child)
id1	11	11	11
id2		12	12
id3	13		13
id4	14	15	15

4.2 manual-matching vs auto-matching

Since BuildingSnapshots can be manually matched, there is the possibility for two BuildingSnapshots each with an active CanonicalBuilding to match and the system has to choose to move only one CanonicalBuilding to the tip of the tree for the primary BuildingSnapshot and *deactivate* the secondary BuildingSnapshot's CanonicalBuilding.

Take for example:

If a user decides to manually match BS4 and BS5, the system will take the primary BuildingSnapshot's Canonical-Building and have it point to their child and deactivate CB1. The deactivation is handled by setting a field on the CanonicalBuilding instance, *active*, from True to False.

Here is what the tree would look like after the manual match of **BS4** and **BS5**:

Even though BS5 is pointed to by a CanonicalBuilding, CB1, BS5 will not be returned by the normal search_buildings endpoint because the CanonicalBuilding pointing to it has its field active set to False.

Note: anytime a match is **unmatched** the system will create a new CanonicalBuilding or set an existing CanonicalBuilding's active field to True for any leaf BuildingSnapshot trees.

4.3 what really happens to the BuildingSnapshot table on import (and when)

The above is conceptually what happens but sometimes the devil is in the details. Here is what happens to the BuildingSnapshot table in the database when records are imported.

Every time a record is added at least two BuildingSnapshot records are created.

Consider the following simple record:

Property Id	Year Ending	Property Floor Area	Address 1	Release Date
499045	2000	1234	1 fake st	12/12/2000

The first thing the user is upload the file. When the user sees the "Successful Upload!" dialog one record has been added to the BuildingSnapshot table.

This new record has an id (73700 in this case) and a created and modified timestamp. Then there are a lot of empty fields and a source_type of 0. Then there is the extra_data column which contains the contents of the record in key-value form:

Address 1 "1 fake st"

Property Id "499045"

Year Ending "2000"

Release Date "12/12/2000"

Property Floor Area "1234"

And a corresponding extra_data_sources that looks like

Address 1 73700

Property Id 73700

Year Ending 73700

Release Date 73700

Property Floor Area 73700

All of the fields that look like _source_id are also populated with 73700 E.G. owner_postal_code_source_id.

The other fields of interest are the organization field which is populated with the user's default organization and the import_file_id field which is populated with a reference to a data_importer_importfile record.

At this point the record has been created before the user hits the "Continue to data mapping" button.

The second record (id = 73701) is created by the time the user gets to the screen with the "Save Mappings" button. This second record has the following fields populated:

- id
- · created
- · modified
- pm_property_id
- year_ending
- · gross_floor_area
- · address line 1
- release_date
- source_type (this is 2 instead of 0 as with the other record)
- import_file_id
- organization_id.

That is all. All other fields are empty. In this case that is all that happens.

Now consider the same user uploading a new file from the next year that looks like

Property Id	Year Ending	Property Floor Area	Address 1	Release Date
499045	2000	1234	1 fake st	12/12/2001

As before one new record is created on upload. This has id 73702 and follows the same pattern as 73700. And similarly 73703 is created like 73701 before the "Save Mappings" button appears.

However this time the system was able to make a match with an existing record. After the user clicks the "Confirm mappings & start matching" button a new record is created with ID 73704.

73704 is identical to 73703 (in terms of contents of the BuildingSnapshot table only) with the following exceptions:

- · created and modified timestamps are different
- match type is populated and has a value of 1
- confidence is populated and has a value of .9
- source_type is 4 instead of 2
- canonical_building_id is populated with a value
- import_file_id is NULL
- last_modified_by_id is populated with value 2 (This is a key into the landing_seeduser table)
- address_line_1_source_id is 73701
- gross_floor_area_source_id is populated with value 73701
- pm_property_id_source_id is populated with 73701
- release_date_source_id is populated with 73701

• year_ending_source_id is populated with 73701

4.4 what really happens to the CanonicalBuilding table on import (and when)

In addition to the BuildingSnapshot table the CanonicalBuilding table is also updated during the import process. To summarize the above 5 records were created in the BuildingSnapshot table:

- 1. 73700 is created from the raw 2000 data
- 2. 73701 is the mapped 2000 data,
- 3. 73702 is created from the raw 2001 data
- 4. 73703 is the mapped 2001 data
- 5. 73704 is the result of merging the 2000 and 2001 data.

In this process CanonicalBuilding is updated twice. First when the 2000 record is imported the CanonicalBuilding gets populated with one new row at the end of the matching step. I.E. when the user sees the "Load More Data" screen. At this point there is a new row that looks like

id	active	canonical_building_id
20505	TRUE	73701

At this point there is one new canonical building and that is the BuildingSnapshot with id 73701. Next the user uploads the 2001 data. When the "Matching Results" screen appears the CanonicalBuilding table has been updated. Now it looks like

id	active	canonical_building_id
20505	TRUE	73704

There is still only one canonical building but now it is the BuildingSnapshot record that is the result of merging the 2000 and 2001 data: id = 73704.

4.5 organization

BuildingSnapshots belong to an Organization field that is a foreign key into the organization model (orgs_organization in Postgres).

Many endpoints filter the buildings based on the organizations the requesting user belongs to. E.G. get_buildings changes which fields are returned based on the requesting user's membership in the BuildingSnapshot's organization.

4.6 *_source_id fields

Any field in the BuildingSnapshot table that is populated with data from a submitted record will have a corresponding _source_id field. E.G pm_property_id has pm_property_id_source_id, address_line_1 has address_line_1_source_id, etc...

These are foreign keys into the BuildingSnapshot that is the source of that value. To extend the above table

field	BS0	BS1	BS2 (child)	BS2 (child) _source_id
id1	11		11	BS0
id2		12	12	BS1

NOTE: The BuildingSnapshot records made from the raw input file have all the _source_id fields populated with that record's ID. The non-canonical BuildingSnapshot records created from the mapped data have none set. The canonical BuildingSnapshot records that are the result of merging two records have only the _source_id fields set where the record itself has data. E.G. in the above address_line_1 is set to "1 fake st." so there is a value in the canonical BuildingSnapshot's address_line_1_source_id field. However there is no block number so block_number_source_id is empty. This is unlike the two raw BuildingSnapshot records who also have no block_number but nevertheless have a block_number_source_id populated.

4.7 extra data

The BuildingSnapshot model has many "named" fields. Fields like "address_line_1", "year_built", and "pm_property_id". However the users are allowed to submit files with arbitrary fields. Some of those arbitrary fields can be mapped to "named" fields. E.G. "Street Address" can usually be mapped to "Address Line 1". For all the fields that cannot be mapped like that there is the extra_data field.

extra_data is Django json field that serves as key-value storage for other user-submitted fields. As with the other "named" fields there is a corresponding extra_data_sources field that serves the same role as the other _source_id fields. E.G. If a BuildingSnapshot has an extra_data field that looks like

```
an_unknown_field 1
something_else 2
```

It should have an extra_data_sources field that looks like

```
an_unknown_field some_BuildingSnapshot_id
something_else another_BuildingSnapshot_id
```

4.8 saving and possible data loss

When saving a Property file some fields that are truncated if too long. The following are truncated to 255 characters

- jurisdiction_tax_lot_id
- pm_property_id
- custom_id_1
- ubid
- · lot number
- · block number
- district
- owner
- owner_email
- · owner_telephone
- · owner_address

- owner_city_state
- owner_postal_code

And the following are truncated to 255:

- property_name
- address_line_1
- address_line_2
- city
- postal_code
- state_province
- building_certification

No truncation happens to any of the fields stored in extra_data.

Mapping

This document describes the set of calls that occur from the web client or API down to the back-end for the process of mapping.

An overview of the process is:

- 1. Import A file is uploaded and saved in the database
- 2. Mapping Mapping occurs on that file
- 3. Matching / Merging
- 4. Pairing

5.1 Import

From the web UI, the import process invokes *seed.views.main.save_raw_data* to save the data. When the data is done uploading, we need to know whether it is a Portfolio Manager file, so we can add metadata to the record in the database. The end of the upload happens in *seed.data_importer.views.DataImportBackend.upload_complete* or *seed.data_importer.views.handle_s3_upload_complete*, depending on whether it is using a local file system or Amazon S3-based backend. At this point, the request object has additional attributes for Portfolio Manager files. These are saved in the model *seed.data_importer.models.ImportFile*.

5.2 Mapping

After the data is saved, the UI invokes *DataFileViewSet.mapping_suggestions* to get the columns to display on the mapping screen. This loads back the model that was mentioned above as an *ImportFile* instance, and then the *from_portfolio_manager* property can be used to choose the branch of the code:

If it is a Portfolio Manager file the *seed.common.mapper.get_pm_mapping* method provides a high-level interface to the Portfolio Manager mapping (see comments in the containing file, *mapper.py*), and the result is used to populate the return value for this method, which goes back to the UI to display the mapping screen.

Otherwise the code does some auto-magical logic to try and infer the "correct" mapping.

5.3 Matching

Todo: document

5.4 Pairing

Todo: document

CHAPTER 6

Modules

6.1 Audit Logs Package

6.1.1 Submodules

6.1.2 Models

class seed.audit_logs.models.AuditLog(*args, **kwargs)

Bases: django_extensions.db.models.TimeStampedModel

An audit log of events and notes. Inherits created and modified from TimeStampedModel

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

action

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

action_note

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

action_response

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

audit_type

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

content_object

Provide a generic many-to-one relation through the content_type and object_id fields.

This class also doubles as an accessor to the related object (similar to ForwardManyToOneDescriptor) by adding itself as a model attribute.

content_type

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

content_type_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
get_audit_type_display (*moreargs, **morekwargs)
get_next_by_created (*moreargs, **morekwargs)
get_next_by_modified (*moreargs, **morekwargs)
get_previous_by_created (*moreargs, **morekwargs)
get_previous_by_modified (*moreargs, **morekwargs)
id
```

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

object id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
objects = <seed.audit_logs.models.AuditLogManager object>
```

organization

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

organization_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
save (*args, **kwargs)
```

Ensure that only notes are saved

to_dict()

serializes an audit_log

user

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child (Model):
             parent = ForeignKey(Parent, related_name='children')
         child.parent is a ForwardManyToOneDescriptor instance.
     user id
         A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is
         executed.
class seed.audit logs.models.AuditLogManager
     Bases: django.db.models.manager.Manager
     ExpressionManager with update preventing the update of non-notes
     get_queryset()
     log_action (request, conent_object, organization_id, action_note=None, audit_type=0)
     use_for_related_fields = True
class seed.audit_logs.models.AuditLogQuerySet (model=None, query=None, using=None,
                                                        hints=None)
     Bases: django.db.models.query.QuerySet
     update(*args, **kwargs)
         only notes should be updated, so filter out non-notes
6.1.3 Tests
class seed.audit_logs.tests.AuditLogModelTests(methodName='runTest')
     Bases: django.test.testcases.TestCase
     setUp()
     test audit()
         tests audit save
     test audit save()
         audit_log LOG should not be able to save/update
     test_audit_update()
         audit_log LOG should not be able to save/update
     test_generic_relation()
         test CanonicalBuilding.audit_logs
     test_get_all_audit_logs_for_an_org()
         gets all audit logs for an org
     test_model___unicode__()
         tests the AuditLog inst. str or unicode
     test_note()
         tests note save
     test_note_save()
         notes should be able to save/update
class seed.audit_logs.tests.AuditLogViewTests(methodName='runTest')
     Bases: django.test.testcases.TestCase
     setUp()
```

```
test_create_note()
    tests create_note

test_get_building_logs()
    test the django view get_building_logs
test_update_note()
    tests update_note
```

6.1.4 URLs

6.1.5 Views

```
seed.audit_logs.views.create_note(request, *args, **kwargs)
Retrieves logs for a building.
```

POST Expects the CanonicalBuildings's id in the JSON payload as building_id. Expects an organization_id (to which project belongs) in the query string. Expects the action_note to be in the JSON payload as action_note

Returns:

```
'audit_log' : {
    'user': {
       'first_name': user's firstname,
       'last_name': user's last_name,
       'id': user's id,
       'email': user's email address
    'id': audit log's id,
    'audit_type': 'Note',
    'created': DateTime,
    'modified': DateTime,
    'action': method triggering log entry,
    'action_response': response of action,
    'action_note': the note body
    'organization': {
        'name': name of org,
       'id': id of org
},
'status': 'success'
```

```
seed.audit_logs.views.get_building_logs (request, *args, **kwargs)
Retrieves logs for a building.
```

GET Expects the CanonicalBuildings's id in the query string as building_id. Expects an organization_id (to which project belongs) in the query string.

Returns:

```
'id': audit log's id,
    'audit_type': 'Log' or 'Note',
    'created': DateTime,
    'modified': DateTime,
    'action': method triggering log entry,
    'action_response': response of action,
    'action_note': the note body if Note or further description
    'organization': {
          'name': name of org,
          'id': id of org
     }
    }, ...
],
'status': 'success'
```

seed.audit_logs.views.update_note(request, *args, **kwargs)
Retrieves logs for a building.

PUT Expects the CanonicalBuildings's id in the JSON payload as building_id. Expects an organization_id (to which project belongs) in the query string. Expects the action_note to be in the JSON payload as action_note Expects the audit_log_id to be in the JSON payload as audit_log_id

Returns:

```
'audit_log' : {
    'user': {
       'first_name': user's firstname,
       'last_name': user's last_name,
       'id': user's id,
        'email': user's email address
   },
   'id': audit log's id,
   'audit_type': 'Note',
    'created': DateTime,
    'modified': DateTime,
    'action': method triggering log entry,
    'action_response': response of action,
    'action_note': the note body
    'organization': {
        'name': name of org,
        'id': id of org
'status': 'success'
```

6.2 Configuration

6.2.1 Submodules

6.2.2 Storage

6.2.3 Template Context

```
config.template_context.sentry_js (request)
config.template_context.session_key (request)
```

6.2. Configuration 41

6.2.4 Tests

6.2.5 Utils

```
config.utils.de_camel_case(name)
```

6.2.6 Views

```
config.views.robots_txt(request, allow=False)
```

6.2.7 WSGI

WSGI config for config project.

This module contains the WSGI application used by Django's development server and any production WSGI deployments. It should expose a module-level variable named application. Django's runserver and runfcgi commands discover this application via the WSGI_APPLICATION setting.

Usually you will have the standard Django WSGI application here, but it also might make sense to replace the whole Django WSGI application with a custom one that later delegates to the Django one. For example, you could introduce WSGI middleware here, or combine a Django application with an application of another framework.

6.3 Data Package

6.3.1 Submodules

6.3.2 BEDES

6.3.3 Module contents

6.4 Data Importer Package

6.4.1 Submodules

6.4.2 Managers

```
class seed.data_importer.managers.NotDeletedManager
    Bases: django.db.models.manager.Manager

get_queryset (*args, **kwargs)

use_for_related_fields = True
```

6.4.3 Models

6.4.4 URLs

6.4.5 Utils

```
class seed.data_importer.utils.CoercionRobot
    Bases: object
    lookup_hash (uncoerced_value, destination_model, destination_field)
    make_key (value, model, field)

seed.data_importer.utils.acquire_lock (name, expiration=None)
    Tries to acquire a lock from the cache. Also sets the lock's value to the current time, allowing us to see how long it has been held.
    Returns False if lock already belongs by another process.

seed.data_importer.utils.chunk_iterable (iterlist, chunk_size)
    Breaks an iterable (e.g. list) into smaller chunks, returning a generator of the chunk.

seed.data_importer.utils.get_core_pk_column (table_column_mappings, primary_field)

seed.data_importer.utils.get_lock_time (name)
    Examines a lock to see when it was acquired.

seed.data_importer.utils.release_lock (name)
    Frees a lock.
```

6.4.6 Views

```
class seed.data_importer.views.ImportFileViewSet (**kwargs)
Bases: rest_framework.viewsets.ViewSet

authentication_classes = (<class 'rest_framework.authentication.SessionAuthentication'
available_matches (request, *args, **kwargs)

data_quality_progress (request, *args, **kwargs)
Return the progress of the data quality check. — type:

    status: required: true type: string description: either success or error

    progress: type: integer description: status of background data quality task

    parameter_strategy: replace parameters:

    • name: pk description: Import file ID required: true paramType: path

destroy (request, *args, **kwargs)
Returns suggested mappings from an uploaded file's headers to known data fields. — type:

    status: required: true type: string description: Either success or error

parameter_strategy: replace parameters:

• name: pk description: import_file_id required: true paramType: path
```

• name: organization_id description: The organization_id for this user's organization required: true

paramType: query

filtered_mapping_results (request, *args, **kwargs)

Retrieves a paginated list of Properties and Tax Lots for an import file after mapping. — parameter_strategy: replace parameters:

• name: pk description: Import File ID (Primary key) type: integer required: true paramType: path

response_serializer: MappingResultsResponseSerializer

first_five_rows (request, *args, **kwargs)

Retrieves the first five rows of an ImportFile. — type:

status: required: true type: string description: either success or error

first_five_rows: type: array of strings description: list of strings for each of the first five rows for this import file

parameter_strategy: replace parameters:

• name: pk description: "Primary Key" required: true paramType: path

get_data_quality_results (request, *args, **kwargs)

Retrieve the details of the data quality check. — type:

status: required: true type: string description: either success or error

message: type: string description: additional information, if any

progress: type: integer description: integer percent of completion

data: type: JSON description: object describing the results of the data quality check

parameter strategy: replace parameters:

• name: pk description: Import file ID required: true paramType: path

static has_coparent (state_id, inventory_type, fields=None)

Return the coparent of the current state id based on the inventory type. If fields are given (as a list), then it will only return the fields specified of the state model object as a dictionary.

Parameters

- state_id int, ID of PropertyState or TaxLotState
- inventory_type string, either properties | taxlots
- fields list, either None or list of fields to return

Returns dict or state object, If fields is not None then will return state_object

```
mapping_done (request, *args, **kwargs)
```

Tell the backend that the mapping is complete. — type:

status: required: true type: string description: either success or error

message: required: false type: string description: error message, if any

parameter_strategy: replace parameters:

• name: pk description: Import file ID required: true paramType: path

mapping_suggestions (request, *args, **kwargs)

Returns suggested mappings from an uploaded file's headers to known data fields. — type:

status: required: true type: string description: Either success or error

suggested_column_mappings: required: true type: dictionary description: Dictionary where (key, value) = (the column header from the file,

array of tuples (destination column, score))

building_columns: required: true type: array description: A list of all possible columns

building_column_types: required: true type: array description: A list of column types corresponding to the building_columns array

parameter_strategy: replace parameters:

- name: pk description: import_file_id required: true paramType: path
- name: organization_id description: The organization_id for this user's organization required: true paramType: query

match (request, *args, **kwargs)

matching_results (request, *args, **kwargs)

Retrieves the number of matched and unmatched properties & tax lots for a given ImportFile record. Specifically for new imports

GET Expects import_file_id corresponding to the ImportFile in question.

Returns:

```
'status': 'success',
'properties': {
    'matched': Number of PropertyStates that have been matched,
    'unmatched': Number of PropertyStates that are unmatched new imports
},
'tax_lots': {
    'matched': Number of TaxLotStates that have been matched,
    'unmatched': Number of TaxLotStates that are unmatched new imports
}
```

matching_status (request, *args, **kwargs)

Retrieves the number and ids of matched and unmatched properties & tax lots for a given ImportFile record. Specifically for hand-matching

GET Expects import_file_id corresponding to the ImportFile in question.

Returns:

```
'status': 'success',
'properties': {
    'matched': Number of PropertyStates that have been matched,
    'matched_ids': Array of matched PropertyState ids,
    'unmatched': Number of PropertyStates that are unmatched records,
    'unmatched_ids': Array of unmatched PropertyState ids
},
'tax_lots': {
    'matched': Number of TaxLotStates that have been matched,
    'matched_ids': Array of matched TaxLotState ids,
    'unmatched': Number of TaxLotStates that are unmatched records,
    'unmatched_ids': Array of unmatched TaxLotState ids
}
}
```

perform_mapping (request, *args, **kwargs)

Starts a background task to convert imported raw data into PropertyState and TaxLotState, using user's

```
column mappings. — type:
         status: required: true type: string description: either success or error
         progress_key: type: integer description: ID of background job, for retrieving job progress
     parameter_strategy: replace parameters:
       • name: pk description: Import file ID required: true paramType: path
queryset
raise_exception = True
raw_column_names (request, *args, **kwargs)
     Retrieves a list of all column names from an ImportFile. — type:
         status: required: true type: string description: either success or error
         raw_columns: type: array of strings description: list of strings of the header row of the Import-
     parameter_strategy: replace parameters:
       • name: pk description: "Primary Key" required: true paramType: path
retrieve (request, *args, **kwargs)
     Retrieves details about an ImportFile. — type:
         status: required: true type: string description: either success or error
         import_file: type: ImportFile structure description: full detail of import file
     parameter_strategy: replace parameters:
       • name: pk description: "Primary Key" required: true paramType: path
save column mappings (request, *args, **kwargs)
     Saves the mappings between the raw headers of an ImportFile and the destination fields in the
     to_table_name model which should be either PropertyState or TaxLotState
     Valid source_type values are found in seed.models.SEED_DATA_SOURCES
     Payload:
          "import_file_id": ID of the ImportFile record,
          "mappings": [
               {
```

Returns:

```
{'status': 'success'}
```

save_raw_data(request, *args, **kwargs)

Starts a background task to import raw data from an ImportFile into PropertyState objects as extra_data. If the cycle_id is set to year_ending then the cycle ID will be set to the year_ending column for each record in the uploaded file. Note that the year_ending flag is not yet enabled. — type:

status: required: true type: string description: either success or error

message: required: false type: string description: error message, if any

progress_key: type: integer description: ID of background job, for retrieving job progress

parameter_strategy: replace parameters:

- name: pk description: Import file ID required: true paramType: path
- name: cycle_id description: The ID of the cycle or the string "year_ending" paramType: string required: true

```
start_system_matching(request, *args, **kwargs)
```

Starts a background task to attempt automatic matching between buildings in an ImportFile with other existing buildings within the same org. — type:

status: required: true type: string description: either success or error

progress_key: type: integer description: ID of background job, for retrieving job progress

parameter_strategy: replace parameters:

• name: pk description: Import file ID required: true paramType: path

```
unmatch (request, *args, **kwargs)
```

```
class seed.data_importer.views.LocalUploaderViewSet(**kwargs)
```

Bases: rest_framework.viewsets.ViewSet

Endpoint to upload data files to, if uploading to local file storage. Valid source_type values are found in seed. models.SEED_DATA_SOURCES

Returns:

```
{
    'success': True,
    'import_file_id': The ID of the newly-uploaded ImportFile
}
```

create (request, *args, **kwargs)

Upload a new file to an import_record. This is a multipart/form upload. — parameters:

- name: import_record description: the ID of the ImportRecord to associate this file with. required: true paramType: body
- name: source_type description: the type of file (e.g. 'Portfolio Raw' or 'Assessed Raw') required: false paramType: body
- name: source_program_version description: the version of the file as related to the source_type required: false paramType: body
- name: file or qqfile description: In-memory file object required: true paramType: Multipart

```
create_from_pm_import (request, *args, **kwargs)
```

Create an import_record from a PM import request. This allows the PM import workflow to be treated essentially the same as a standard file upload — parameters:

- name: import_record description: the ID of the ImportRecord to associate this file with. required: true paramType: body
- name: properties description: In-memory list of properties from PM import required: true paramType: body

```
class seed.data importer.views.MappingResultsPayloadSerializer(instance=None,
                                                                         data = < class
                                                                         rest_framework.fields.empty>,
                                                                         **kwargs)
    Bases: rest_framework.serializers.Serializer
    filter_params = <django.contrib.postgres.fields.jsonb.JSONField>
class seed.data_importer.views.MappingResultsPropertySerializer(instance=None,
                                                                          data=<class
                                                                          rest framework.fields.empty>,
                                                                          **kwargs)
    Bases: rest framework.serializers.Serializer
class seed.data_importer.views.MappingResultsResponseSerializer(instance=None,
                                                                          data = < class
                                                                          rest_framework.fields.empty>,
                                                                          **kwargs)
    Bases: rest_framework.serializers.Serializer
class seed.data_importer.views.MappingResultsTaxLotSerializer(instance=None,
                                                                        data = < class
                                                                        rest framework.fields.empty>,
                                                                        **kwargs)
    Bases: rest_framework.serializers.Serializer
seed.data_importer.views.get_upload_details (request, *args, **kwargs)
    Retrieves details about how to upload files to this instance.
    Returns:
    If S3 mode:
```

```
If S3 mode:
{
    'upload_mode': 'S3',
    'upload_complete': A url to notify that upload is complete,
    'signature': The url to post file details to for auth to upload to S3.
}

If local file system mode:
{
    'upload_mode': 'filesystem',
    'upload_path': The url to POST files to (see local_uploader)
}
```

seed.data_importer.views.handle_s3_upload_complete (request, *args, **kwargs)

Notify the system that an upload to S3 has been completed. This is a necessary step after uploading to S3 or the SEED instance will not be aware the file exists.

Valid source_type values are found in seed.models.SEED_DATA_SOURCES

GET Expects the following in the query string:

key: The full path to the file, within the S3 bucket. E.g. data_importer/buildings.csv

source_type: The source of the file. E.g. 'Assessed Raw' or 'Portfolio Raw' source_program: Optional value from common.mapper.Programs source_version: e.g. "4.1" import_record: The ID of the ImportRecord this file belongs to.

Returns:

```
{
    'success': True,
    'import_file_id': The ID of the newly-created ImportFile object.
}
```

seed.data_importer.views.sign_policy_document(request, *args, **kwargs)

Sign and return the policy document for a simple upload. http://aws.amazon.com/articles/1434/#signyours3postform

Payload:

Returns:

```
{
    "policy": A hash of the policy document. Using during upload to S3.
    "signature": A signature of the policy document. Also used during upload to

→S3.
}
```

6.4.7 Module contents

6.5 Features Package

6.5.1 Submodules

6.5.2 Module contents

6.6 Green Button Package

6.6.1 Subpackages

Green Button Tests Package

Submodules

XML Importer Tests

Module contents

6.6.2 Submodules

6.6.3 seed.green_button.xml_importer module

```
seed.green_button.xml_importer.as_collection(val)
```

Takes a value, returns that value if it is not a string and is an Iterable, and returns a list containing that value if it is not an Iterable or if it is a string. Returns None when val is None.

Parameters val - any value

Returns list containing val or val if it is Iterable and not a string.

```
seed.green_button.xml_importer.building_data(xml_data)
```

Extracts information about a building from a Green Button XML file.

Parameters xml_data - dictionary returned by xmltodict.parse when called on the contents of a Green Button XML file

Returns dictionary

- building information for a Green Button XML file
- information describing the meter used for collection
- · list of time series meter reading data

```
seed.green_button.xml_importer.create_models(data, import_file, cycle)
```

Create a PropertyState and a Meter. Then, create TimeSeries models for each meter reading in data.

Parameters

- data dict, building data from a Green Button XML file from xml_importer.building_data
- import_file ImportFile, reference to Green Button XML file

• cycle - Cycle, the cycle from which the property view will be attached

Returns PropertyState

```
seed.green_button.xml_importer.energy_type (service_category)
```

Returns the seed model energy type corresponding to the green button service category.

Parameters service_category – int that is a green button service_category (string args will be converted to integers)

Returns int in Meter.ENERGY TYPES

```
seed.green_button.xml_importer.energy_units(uom)
```

Returns the seed model energy unit corresponding to the green button uom.

Parameters uom – int that is the green button uom number corresponding to the energy units supported by the green button schema (string args will be converted to integers)

Returns int in seed.models.ENERGY_UNITS

```
seed.green_button.xml_importer.import_xml (import_file, cycle)
```

Given an import_file referencing a raw Green Button XML file, extracts building and time series information from the file and constructs required database models.

Parameters

- **import_file** a seed.models.ImportFile instance representing a Green Button XML file that has been previously uploaded
- cycle which cycle to import the results

Returns Property View, attached to cycle

```
seed.green_button.xml_importer.interval_block_data(ib_xml_data)
```

Takes a dictionary containing the contents of an IntervalBlock node from a Green Button XML file and returns a dictionary containing the start_time of the time series collection, the duration of the collection, and a list of readings containing the time series data from a meter.

Parameters ib_xml_data – dictionary of the contents of an IntervalBlock from a Green Button XML file

Returns dictionary containing meta data about an entire collection period and a list of the specific meter readings

```
seed.green_button.xml_importer.interval_data(reading_xml_data)
```

Takes a dictionary representing the contents of an IntervalReading XML node and pulls out data for a single time series reading. The dictionary will be a sub-dictionary of the dictionary returned by xmltodict.parse when called on a Green Button XML file. Returns a flat dictionary containing the interval data.

Parameters reading_xml_data – dictionary of IntervalReading XML node content in format specified by the xmltodict library.

Returns dictionary representing a time series reading with keys 'cost', 'value', 'start_time', and 'duration'.

```
seed.green_button.xml_importer.meter_data(raw_meter_meta)
```

Takes a dictionary representing the contents of the entry node in a Green Button XML file that specifies the meta data about the meter that was used to record time series data for that file. Returns a flat dictionary containing the meter meta data.

Parameters raw_meter_meta – dictionary of the contents of the meter specification entry node in a Green Button XML file

Returns dictionary containing information about a meter with keys 'currency', 'power_of_ten_multiplier', and 'uom'

6.6.4 Module contents

6.7 Landing Package

6.7.1 Subpackages

seed.landing.management package

Subpackages

Landing Management Package

Submodules

Update EULA

Module contents

Module contents

6.7.2 Submodules

class seed.landing.forms.LoginForm(data=None,

6.7.3 Forms

```
fix=None, initial=None, error_class=<class
'django.forms.utils.ErrorList'>, label_suffix=None,
empty_permitted=False, field_order=None,
use_required_attribute=None, renderer=None)

Bases: django.forms.forms

base_fields = {'email': <django.forms.fields.EmailField object at 0x7f16c765ca10>, 'p
declared_fields = {'email': <django.forms.fields.EmailField object at 0x7f16c765ca10>
media
```

files=None, auto_id=u'id_%s', pre-

6.7.4 Models

```
class seed.landing.models.SEEDUser(*args, **kwargs)
    Bases: django.contrib.auth.base_user.AbstractBaseUser, django.contrib.auth.
```

An abstract base class implementing a fully featured User model with admin-compliant permissions.

Username, password and email are required. Other fields are optional.

exception DoesNotExist

models.PermissionsMixin

Bases: django.core.exceptions.ObjectDoesNotExist

exception MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

```
REQUIRED_FIELDS = ['email']
USERNAME_FIELD = 'username'
```

api_key

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

auditlog_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

 $\verb|parent.children| is a Reverse Many To One Descriptor| instance.$

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

buildingsnapshot_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

columnmapping set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

cycle set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

date_joined

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

default building detail custom columns

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

default_custom_columns

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

default organization

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

default organization id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

email

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
email_user (subject, message, from_email=None)
```

Sends an email to this User.

first_name

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

generate_key()

Creates and sets an API key for this user. Adapted from tastypie:

https://github.com/toastdriven/django-tastypie/blob/master/tastypie/models.py#L47 # noqa

```
get_absolute_url()
```

get_full_name()

Returns the first name plus the last name, with a space in between.

```
get_next_by_date_joined(*moreargs, **morekwargs)
```

```
get_previous_by_date_joined(*moreargs, **morekwargs)
get_short_name()
```

Returns the short name for the user.

greenassessmentpropertyauditlog_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

groups

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

importrecord_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

 $\verb|parent.children| is a \verb|ReverseManyToOneDescriptor| instance.$

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

is_staff

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

last modified user

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

last name

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

logentry_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

modified_import_records

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

notes

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

objects = <django.contrib.auth.models.UserManager object>

organizationuser_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

orgs

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

classmethod process_header_request(request)

Process the header string to return the user if it is a valid user.

Parameters request – object, request object with HTTP Authorization

Returns User object

project_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

projectpropertyview_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

projecttaxlotview_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

```
save (*args, **kwargs)
```

Ensure that email and username are synced.

show shared buildings

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

user_permissions

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

username

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

6.7.5 Tests

```
class seed.landing.tests.UserLoginTest (methodName='runTest')
    Bases: django.test.testcases.TestCase
    setUp()
    test_simple_login()
        Happy path login with no ToS.
```

6.7.6 URLs

6.7.7 Views

```
seed.landing.views.landing_page (request)
seed.landing.views.login_view (request)
```

Standard Django login, with additions: Lowercase the login email (username) Check user has accepted ToS, if any.

```
seed.landing.views.password_reset (request)
seed.landing.views.password_reset_complete (request)
seed.landing.views.password_reset_confirm (request, uidb64=None, token=None)
seed.landing.views.password_reset_done (request)
seed.landing.views.password_set (request, uidb64=None, token=None)
seed.landing.views.signup (request, uidb64=None, token=None)
```

6.7.8 Module contents

6.8 Library Packages

- 6.8.1 Submodules
- 6.8.2 Module contents
- 6.9 Mapping Package
- 6.9.1 Submodules
- 6.9.2 seed.mappings.mapper module
- 6.9.3 seed.mappings.seed_mappings module
- 6.9.4 Module contents
- 6.10 Managers Package
- 6.10.1 Subpackages

Manager Tests Package

Submodules

Test JSON Manager

Module contents

6.10.2 Submodules

6.10.3 JSON

```
class seed.managers.json.JsonManager
    Bases: django.db.models.manager.Manager
    get_queryset()

class seed.managers.json.JsonQuerySet(model=None, query=None, hints=None)
    Bases: django.db.models.query.QuerySet

PRIMARY = 'extra_data'

TABLE = 'seed_buildingsnapshot'
    json_order_by(key, order_by, order_by_rev=False, unit=None)
```

6.10.4 Module contents

6.11 Models

6.11.1 Submodules

6.11.2 AuditLog

6.11.3 Columns

```
class seed.models.columns.Column(*args, **kwargs)
    Bases: django.db.models.base.Model
    The name of a column for a given organization.
    exception DoesNotExist
        Bases: django.core.exceptions.ObjectDoesNotExist
    exception MultipleObjectsReturned
        Bases: django.core.exceptions.MultipleObjectsReturned
        SHARED_FIELD_TYPES = ((0, 'None'), (1, 'Public'))
        SHARED NONE = 0
```

column_name

 $SHARED_PUBLIC = 1$

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

static create_mappings (mappings, organization, user, import_file_id=None)

Create the mappings for an organization and a user based on a simple array of array object.

Parameters

- mappings dict, dictionary containing mapping information
- organization inst, organization object
- user inst, User object
- import_file_id integer, If passed, will cache the column mappings data into the import_file_id object.

:return Boolean, True is data are saved in the ColumnMapping table in the database

static create_mappings_from_file (filename, organization, user, import_file_id=None)

Load the mappings in from a file in a very specific file format. The columns in the file must be:

- 1. raw field
- 2. table name
- 3. field name
- 4. field display name
- 5. field data type
- 6. field unit type

Parameters

- filename string, absolute path and name of file to load
- organization id, organization id
- user id, user id
- import_file_id Integer, If passed, will cache the column mappings data into the import_file_id object.

Returns ColumnMapping, True

static delete_all(organization)

Delete all the columns for an organization. Note that this will invalidate all the data that is in the extra_data fields of the inventory and is irreversible.

Parameters organization – instance, Organization

Returns [int, int] Number of columns, column_mappings records that were deleted

enum

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

enum id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
get_shared_field_type_display(*moreargs, **morekwargs)
```

id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

import_file

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

import_file_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

is_extra_data

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

mapped_mappings

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

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```
class Pizza(Model):
   toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

objects = <django.db.models.manager.Manager object>

organization

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

organization id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

raw_mappings

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

```
static retrieve_all (org_id, inventory_type, only_used)
```

Retrieve all the columns for an organization. First, grab the columns from the # VIEW_COLUMNS_PROPERTY schema which defines the database columns with added data for # various reasons. Then query the database for all extra data columns and add in the # data as appropriate ensuring that duplicates that are taken care of (albeit crudely).

Note: this method should retrieve the columns from MappingData and then have a method # to return for JavaScript (i.e. UI-Grid) or native (standard JSON)

Parameters

- org_id Organization ID
- inventory_type Inventory Type (propertyltaxlot)
- only used View only the used columns that exist in the Column's table

Returns dict

static retrieve_db_fields()

return the fields in the database regardless of properties or taxlots

```
["address_line_1", "gross_floor_area", ... ] :return: list
```

```
static retrieve_db_types()
```

return the data types for the database columns in the format of:

```
Example: {
     "field_name": "data_type", "field_name_2": "data_type_2", "address_line_1": "string",
}
```

Returns dict

static save_column_names(model_obj)

Save unique column names for extra_data in this organization.

This is a record of all the extra_data keys we have ever seen for a particular organization.

Parameters model_obj - model_obj instance (either PropertyState or TaxLotState).

shared_field_type

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

table name

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

to dict()

Convert the column object to a dictionary

Returns dict

unit

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

unit id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

units_pint

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed

```
class seed.models.columns.ColumnMapping(*args, **kwargs)
    Bases: django.db.models.base.Model
```

Stores previous user-defined column mapping.

We'll pull from this when pulling from varied, dynamic source data to present the user with previous choices for that same field in subsequent data loads.

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

6.11. Models 63

column mapped

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

column raw

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

static delete mappings(organization)

Delete all the mappings for an organization. Note that this will erase all the mappings so if a user views an existing Data Mapping the mappings will not show up as the actual mapping, rather, it will show up as new suggested mappings

Parameters organization – instance, Organization

Returns int, Number of records that were deleted

static get_column_mappings(organization)

Returns dict of all the column mappings for an Organization's given source type

Parameters organization – instance, Organization.

Returns dict, list of dict.

Use this when actually performing mapping between data sources, but only call it after all of the mappings have been saved to the ColumnMapping table.

static get_column_mappings_by_table_name(organization)

Breaks up the get_column_mappings into another layer to provide access by the table name as a key.

Parameters organization - instance, Organization

Returns dict

```
get_source_type_display (*moreargs, **morekwargs)
```

id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

is concatenated()

Returns True if the ColumnMapping represents the concatenation of imported column names; else returns False.

is direct()

Returns True if the ColumnMapping is a direct mapping from imported column name to either a BEDES column or a previously imported column. Returns False if the ColumnMapping represents a concatenation.

```
objects = <django.db.models.manager.Manager object>
```

```
remove duplicates (qs, m2m type='column raw')
```

Remove any other Column Mappings that use these columns.

Parameters

- qs queryset of Column. These are the Columns in a M2M with this instance.
- m2m_type str, the name of the field we're comparing against. Defaults to 'column raw'.

```
save (*args, **kwargs)
```

Overrides default model save to eliminate duplicate mappings.

Warning: Other column mappings which have the same raw_columns in them will be removed!

source_type

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

super_organization

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

super_organization_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

to_dict()

Convert the ColumnMapping object to a dictionary

Returns dict

user

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

user_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

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```
seed.models.columns.get_column_mapping(raw_column,
```

organization,

attr_name='column_mapped')

Find the ColumnMapping objects that exist in the database from a raw_column

Parameters

- raw column str, the column name of the raw data.
- organization Organization inst.
- attr_name str, name of attribute on ColumnMapping to pull out. whether we're looking at a mapping from the perspective of a raw_column (like we do when creating a mapping), or mapped_column, (like when we're applying that mapping).

Returns list of mapped items, float representation of confidence.

6.11.4 Cycles

class seed.models.cycles.Cycle (id, organization, user, name, start, end, created)
 Bases: django.db.models.base.Model

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

created

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

end

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
get_next_by_created(*moreargs, **morekwargs)
get_next_by_end(*moreargs, **morekwargs)
get_next_by_start(*moreargs, **morekwargs)
classmethod get_or_create_default(organization)
get_previous_by_created(*moreargs, **morekwargs)
get_previous_by_end(*moreargs, **morekwargs)
get_previous_by_start(*moreargs, **morekwargs)
id
```

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

importfile_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

name

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

objects = <django.db.models.manager.Manager object>

organization

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

organization_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

propertyview_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

start

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

taxlotproperty set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

taxlotview set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

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parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

user

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

user id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

6.11.5 Joins

6.11.6 Generic Models

```
class seed.models.models.AttributeOption(*args, **kwargs)
    Bases: django.db.models.base.Model
```

Holds a single conflicting value for a BuildingSnapshot attribute.

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

building variant

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

 $\verb|child.parent| is a Forward Many To One Descriptor instance. \\$

building_variant_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
get_value_source_display(*moreargs, **morekwargs)
```

id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
objects = <django.db.models.manager.Manager object>
```

value

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

value source

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
class seed.models.models.BuildingAttributeVariant(*args, **kwargs)
```

Bases: django.db.models.base.Model

Place to keep the options of BuildingSnapshot attribute variants.

When we want to select which source's values should sit in the Canonical Building's position, we need to draw from a set of options determined during the matching phase. We should only have one 'Variant' container per field_name, per snapshot.

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

building_snapshot

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

building_snapshot_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

field name

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
objects = <django.db.models.manager.Manager object>
```

options

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

 $Bases: \verb|django_extensions.db.models.TimeStampedModel|\\$

exception DoesNotExist

 $Bases: \verb|django.core.exceptions.ObjectDoesNotExist|\\$

exception MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

compliance_type

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

deadline date

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

end date

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
get_compliance_type_display(*moreargs, **morekwargs)
get_next_by_created(*moreargs, **morekwargs)
get_next_by_modified(*moreargs, **morekwargs)
get_previous_by_created(*moreargs, **morekwargs)
get_previous_by_modified(*moreargs, **morekwargs)
```

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
objects = <django.db.models.manager.Manager object>
```

project

id

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

project_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

start_date

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
to_dict()
```

class seed.models.models.CustomBuildingHeaders(*args, **kwargs)

```
Bases: django.db.models.base.Model
```

Specify custom building header mapping for display.

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

${\tt exception \ MultipleObjectsReturned}$

 ${\bf Bases:} \ {\tt django.core.exceptions.MultipleObjectsReturned}$

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building headers

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

objects = <seed.managers.json.JsonManager object>

super_organization

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

super_organization_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
class seed.models.models.Enum(*args, **kwargs)
    Bases: django.db.models.base.Model
```

Defines a set of enumerated types for a column.

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

column_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

enum_name

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

enum_values

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

```
pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.
         Most of the implementation is delegated to a dynamically defined manager class built by
         create_forward_many_to_many_manager() defined below.
     id
         A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is
         executed.
     objects = <django.db.models.manager.Manager object>
class seed.models.models.EnumValue(*args, **kwargs)
     Bases: django.db.models.base.Model
     Individual Enumerated Type values.
     exception DoesNotExist
         Bases: django.core.exceptions.ObjectDoesNotExist
     exception MultipleObjectsReturned
         Bases: django.core.exceptions.MultipleObjectsReturned
     id
         A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is
         executed.
     objects = <django.db.models.manager.Manager object>
         A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is
         executed.
     values
         Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.
         In the example:
         class Pizza (Model):
              toppings = ManyToManyField(Topping, related_name='pizzas')
         pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.
         Most of the implementation is delegated to a dynamically defined manager class built by
         create_forward_many_to_many_manager() defined below.
```

class seed.models.models.**StatusLabel** (*id*, *created*, *modified*, *name*, *color*, *super_organization*) Bases: django_extensions.db.models.TimeStampedModel

```
COLOR_CHOICES = (('red', u'red'), ('blue', u'blue'), ('light blue', u'light blue'), ('
DEFAULT_LABELS = ['Residential', 'Non-Residential', 'Violation', 'Compliant', 'Missing
exception DoesNotExist
   Bases: django.core.exceptions.ObjectDoesNotExist
GRAY_CHOICE = 'gray'
GREEN_CHOICE = 'green'
LIGHT BLUE CHOICE = 'light blue'
exception MultipleObjectsReturned
```

BLUE CHOICE = 'blue'

Bases: django.core.exceptions.MultipleObjectsReturned

```
ORANGE_CHOICE = 'orange'
RED_CHOICE = 'red'
WHITE_CHOICE = 'white'
canonicalbuilding_set
```

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

color

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
get_color_display (*moreargs, **morekwargs)
get_next_by_created (*moreargs, **morekwargs)
get_next_by_modified (*moreargs, **morekwargs)
get_previous_by_created (*moreargs, **morekwargs)
get_previous_by_modified (*moreargs, **morekwargs)
id
```

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

name

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
objects = <django.db.models.manager.Manager object>
```

property_set

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

rule_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

super_organization

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

super_organization_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

taxlot set

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

```
to_dict()
```

```
class seed.models.models.Unit(*args, **kwargs)
```

Bases: django.db.models.base.Model

Unit of measure for a Column Value.

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

column_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

```
get_unit_type_display(*moreargs, **morekwargs)
```

id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
objects = <django.db.models.manager.Manager object>
```

unit name

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

unit_type

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
seed.models.models.get_ancestors(building)
```

gets all the non-raw, non-composite ancestors of a building

Recursive function to traverse the tree upward.

Parameters building – Building Snapshot inst.

Returns list of BuildingSnapshot inst., ancestors of building

```
source_type {
   2: ASSESSED_BS,
   3: PORTFOLIO_BS,
   4: COMPOSITE_BS,
   6: GREEN_BUTTON_BS
}
```

6.11.7 Projects

Bases: django_extensions.db.models.TimeStampedModel

```
ACTIVE STATUS = 1
```

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

```
INACTIVE_STATUS = 0
```

exception MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

```
PROJECT_NAME_MAX_LENGTH = 255
```

```
STATUS_CHOICES = ((0, u'Inactive'), (1, u'Active'))
```

```
adding_buildings_status_percentage_cache_key
```

compliance_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

 $\verb|parent.children| is a Reverse Many To One Descriptor| instance.$

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

description

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
get_compliance()
get_next_by_created(*moreargs, **morekwargs)
get_next_by_modified(*moreargs, **morekwargs)
get_previous_by_created(*moreargs, **morekwargs)
get_previous_by_modified(*moreargs, **morekwargs)
get_status_display(*moreargs, **morekwargs)
has_compliance
```

id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

last modified by

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

last modified by id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

name

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
objects = <django.db.models.manager.Manager object>
```

organization

For compliance with organization names in new data model.

owner

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

 $\verb|child.parent| is a Forward \texttt{ManyToOneDescriptor} in stance. \\$

owner id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

project_property_views

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

project_taxlot_views

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

property_count

property_views

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

removing_buildings_status_percentage_cache_key

slug

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

status

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

super_organization

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

super organization id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

taxlot count

taxlot views

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

```
to_dict()
```

Bases: django_extensions.db.models.TimeStampedModel

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

approved date

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

approver

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

approver_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

compliant

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
get_next_by_created(*moreargs, **morekwargs)
get_next_by_modified(*moreargs, **morekwargs)
get_previous_by_created(*moreargs, **morekwargs)
get_previous_by_modified(*moreargs, **morekwargs)
```

id

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A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
objects = <django.db.models.manager.Manager object>
```

project

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

project_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

property_view

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

property_view_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

Bases: django_extensions.db.models.TimeStampedModel

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

approved date

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

approver

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

approver_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

compliant

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
get_next_by_created(*moreargs, **morekwargs)
get_next_by_modified(*moreargs, **morekwargs)
get_previous_by_created(*moreargs, **morekwargs)
get_previous_by_modified(*moreargs, **morekwargs)
id
```

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
objects = <django.db.models.manager.Manager object>
```

project

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

project_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

taxlot_view

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

taxlot view id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

6.11.8 Properties

```
class seed.models.properties.Property(*args, **kwargs)
    Bases: django.db.models.base.Model
```

The Property is the parent property that ties together all the views of the property. For example, if a building has multiple changes overtime, then this Property will always remain the same. The PropertyView will point to the unchanged property as the PropertyState and Property view are updated.

If the property can be a campus. The property can also reference a parent property.

exception DoesNotExist

 $Bases: \verb|django.core.exceptions.ObjectDoesNotExist|\\$

exception MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

campus

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

created

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
get_next_by_created(*moreargs, **morekwargs)
get_next_by_updated(*moreargs, **morekwargs)
get_previous_by_created(*moreargs, **morekwargs)
get_previous_by_updated(*moreargs, **morekwargs)
```

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

labels

id

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

```
objects = <django.db.models.manager.Manager object>
```

organization

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

organization_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

parent_property

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

 $\verb|child.parent| is a Forward \texttt{ManyToOneDescriptor} in stance. \\$

parent_property_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

property_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

updated

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

views

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

Bases: django.db.models.base.Model

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

created

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

description

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
get_record_type_display (*moreargs, **morekwargs)
```

id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

import_filename

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

name

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
objects = <django.db.models.manager.Manager object>
```

organization

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

organization_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

parent1

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

parent1 id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

parent2

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

 $\verb|child.parent| is a Forward \texttt{ManyToOneDescriptor} in stance. \\$

parent2_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

parent_state1

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

parent_state1_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

parent_state2

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

parent_state2_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

propertyauditlog_parent1

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

 $\verb|parent.children| is a Reverse Many To One Descriptor| instance.$

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

propertyauditlog_parent2

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

 $\verb|parent.children| is a Reverse Many To One Descriptor| instance.$

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

record_type

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

state

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

state id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

view

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

view id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
class seed.models.properties.PropertyState(*args, **kwargs)
    Bases: django.db.models.base.Model
```

Store a single property. This contains all the state information about the property

```
ANALYSIS_STATE_COMPLETED = 2

ANALYSIS_STATE_FAILED = 3

ANALYSIS_STATE_NOT_STARTED = 0

ANALYSIS_STATE_QUEUED = 4

ANALYSIS_STATE_STARTED = 1

ANALYSIS_STATE_TYPES = ((0, u'Not Started'), (4, u'Queued'), (1, u'Started'), (2, u'Control of the started of the sta
```

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

address line 1

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

address_line_2

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

analysis_end_time

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

analysis_start_time

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

analysis state

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

analysis_state_message

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

building_certification

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

building_count

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

building_files

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

city

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

clean()

conditioned_floor_area

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

conditioned_floor_area_pint

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

confidence

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

classmethod coparent(state_id)

Return the coparent of the PropertyState. This will query the PropertyAuditLog table to determine if there is a coparent and return it if it is found. The state_id needs to be the base ID of when the original record was imported

Parameters state_id – integer, state id to find coparent.

Returns dict

custom id 1

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

data_state

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

energy_alerts

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

energy_score

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

extra_data

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

generation_date

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
get_analysis_state_display(*moreargs, **morekwargs)
get_data_state_display(*moreargs, **morekwargs)
get_merge_state_display(*moreargs, **morekwargs)
```

gross_floor_area

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

gross_floor_area_pint

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

history()

Return the history of the property state by parsing through the auditlog. Returns only the ids of the parent states and some descriptions.

```
master // parent1 parent2
```

In the records, parent2 is most recent, so make sure to navigate parent two first since we are returning the data in reverse over (that is most recent changes first)

Returns list, history as a list, and the master record

home_energy_score_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

import_file

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

import file id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

jurisdiction_property_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

lot number

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

measure_set

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

measures

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

classmethod merge_relationships (merged_state, state1, state2)

Merge together the old relationships with the new.

merge_state

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

${\tt normalized_address}$

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

objects = <django.db.models.manager.Manager object>

occupied_floor_area

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

occupied_floor_area_pint

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

organization

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

organization_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

owner

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

owner address

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

owner_city_state

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

owner_email

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

owner_postal_code

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

owner telephone

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

parent_state1

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

parent_state2

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

pm_parent_property_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

pm_property_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

postal_code

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

promote (cycle, property_id=None)

Promote the PropertyState to the view table for the given cycle

Args: cycle: Cycle to assign the view property_id: Optional ID of a canonical property model object to retain instead of creating a new property

Returns: The resulting PropertyView (note that it is not returning the PropertyState)

property_name

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

property_notes

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

property_type

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

propertyauditlog_state

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

propertymeasure_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

propertyview_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

recent sale date

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

release_date

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
save (*args, **kwargs)
```

scenarios

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

 $\verb|parent.children| is a Reverse Many To One Descriptor| instance.$

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

simulation

Accessor to the related object on the reverse side of a one-to-one relation.

In the example:

```
class Restaurant (Model):
    place = OneToOneField(Place, related_name='restaurant')
```

place.restaurant is a ReverseOneToOneDescriptor instance.

site_eui

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

site_eui_modeled

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

site_eui_pint

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

site_eui_weather_normalized

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

site_eui_weather_normalized_pint

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

source eui

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

source eui modeled

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

source_eui_pint

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

source_eui_weather_normalized

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

source_eui_weather_normalized_pint

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

source type

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

space_alerts

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

state

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

to_dict (fields=None, include_related_data=True)

Returns a dict version of the PropertyState, either with all fields or masked to just those requested.

ubid

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

use_description

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

year_built

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

year_ending

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

class seed.models.properties.PropertyView(*args, **kwargs)

Bases: django.db.models.base.Model

Similar to the old world of canonical building.

A Property View contains a reference to a property (which should not change) and to a cycle (time period), and a state (characteristics).

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

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exception MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

cycle

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

cycle_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

gapauditlog_view

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

greenassessmentproperty_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

import_filename

Get the import file name form the audit logs

```
initialize_audit_logs(**kwargs)
```

meters

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

notes

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

objects = <django.db.models.manager.Manager object>

project_property_views

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

project_set

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
   toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

property

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

property_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

propertyauditlog_view

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

state

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

state id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

tax_lot_states()

Return a list of TaxLotStates associated with this PropertyView and Cycle

Returns list of TaxLotStates

tax_lot_views()

Return a list of TaxLotViews that are associated with this PropertyView and Cycle

Returns list of TaxLotViews

taxlotproperty_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

 $\verb|parent.children| is a Reverse Many To One Descriptor| instance.$

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

```
seed.models.properties.post_save_property_view(sender, **kwargs)
```

When changing/saving the PropertyView, go ahead and touch the Property (if linked) so that the record receives an updated datetime

seed.models.properties.pre_delete_state(sender, **kwargs)

6.11.9 TaxLots

```
class seed.models.tax_lots.TaxLot (id, organization, created, updated)
    Bases: django.db.models.base.Model
```

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

created

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
get_next_by_created(*moreargs, **morekwargs)
get_next_by_updated(*moreargs, **morekwargs)
get_previous_by_created(*moreargs, **morekwargs)
get_previous_by_updated(*moreargs, **morekwargs)
id
```

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

labels

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

objects = <django.db.models.manager.Manager object>

organization

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

organization_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

updated

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

views

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

 $\verb|parent.children| is a Reverse Many To One Descriptor| instance.$

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Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

Bases: django.db.models.base.Model

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

created

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

description

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
get_record_type_display (*moreargs, **morekwargs)
```

id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

import_filename

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

name

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

objects = <django.db.models.manager.Manager object>

organization

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

 $\verb|child.parent| is a Forward \texttt{ManyToOneDescriptor} in stance. \\$

organization_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

parent1

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

parent1 id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

parent2

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

parent2 id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

parent_state1

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

parent_state1_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

parent state2

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

parent_state2_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

record_type

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

state

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

state_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

taxlotauditlog_parent1

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

taxlotauditlog_parent2

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

view

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

view_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

 $Bases: {\tt django.db.models.base.Model}$

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

address_line_1

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

address line 2

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

block_number

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

city

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

confidence

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

classmethod coparent(state_id)

Return the coparent of the TaxLotState. This will query the TaxLotAuditLog table to determine if there is a coparent and return it if it is found. The state_id needs to be the base ID of when the original record was imported

Parameters state_id - integer, state id to find coparent.

Returns dict

custom_id_1

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

data state

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

district

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

extra data

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
get_data_state_display(*moreargs, **morekwargs)
```

```
get_merge_state_display (*moreargs, **morekwargs)
```

history()

Return the history of the taxlot state by parsing through the auditlog. Returns only the ids of the parent states and some descriptions.

```
master // parent1 parent2
```

In the records, parent2 is most recent, so make sure to navigate parent two first since we are returning the data in reverse over (that is most recent changes first)

Returns list, history as a list, and the master record

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id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

import_file

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

import_file_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

jurisdiction_tax_lot_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

classmethod merge_relationships (merged_state, state1, state2)

Stub to implement if merging TaxLotState relationships is needed

merge_state

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

normalized address

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

number_properties

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

```
objects = <django.db.models.manager.Manager object>
```

organization

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

organization_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

postal code

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

promote (cycle)

Promote the TaxLotState to the view table for the given cycle

Args: cycle: Cycle to assign the view

Returns: The resulting TaxLotView (note that it is not returning the TaxLotState)

```
save (*args, **kwargs)
```

state

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

taxlotauditlog_parent_state1

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

taxlotauditlog_parent_state2

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

taxlotauditlog_state

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

 $\verb|parent.children| is a Reverse Many To One Descriptor instance.$

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

taxlotview_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

 $\verb|parent.children| is a Reverse Many To One Descriptor| instance.$

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

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```
to dict (fields=None, include related data=True)
```

Returns a dict version of the TaxLotState, either with all fields or masked to just those requested.

```
class seed.models.tax_lots.TaxLotView(id, taxlot, state, cycle)
```

Bases: django.db.models.base.Model

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

cycle

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

cycle_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

import filename

Get the import file name form the audit logs

```
initialize_audit_logs(**kwargs)
```

notes

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

objects = <django.db.models.manager.Manager object>

project_set

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
   toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

project_taxlot_views

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

property_states()

Return a list of PropertyStates associated with this TaxLotView and Cycle

Returns list of PropertyStates

property_views()

Return a list of PropertyViews that are associated with this TaxLotView and Cycle

Returns list of PropertyViews

state

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

state_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

taxlot

Accessor to the related object on the forward side of a many-to-one or one-to-one (via ForwardOne-ToOneDescriptor subclass) relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

taxlot_id

A wrapper for a deferred-loading field. When the value is read from this object the first time, the query is executed.

taxlotauditlog_view

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

taxlotproperty_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
   parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by $create_forward_many_to_many_manager()$ defined below.

```
seed.models.tax_lots.post_save_taxlot_view(sender, **kwargs)
```

When changing/saving the TaxLotView, go ahead and touch the TaxLot (if linked) so that the record receives an updated datetime

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6.11.10 Module contents

6.12 Public Package

6.12.1 Submodules

6.12.2 Models

6.12.3 Module contents

6.13 SEED Package

6.13.1 Subpackages

Management Package

Subpackages

Management Packages

Submodules

S3

Module contents

Module contents

Templatetags Package

Submodules

Breadcrumbs

Example:

```
{% breadcrumb "Title of breadcrumb" url_var %}
{% breadcrumb context_var url_var %}
{% breadcrumb "Just the title" %}
{% breadcrumb just_context_var %}
```

Parameters:

```
First parameter is the title of the crumb

Second (optional) parameter is the url variable to link to, produced by url tag, 
i.e.:

{% url "person_detail" object.id as person_url %}

then:

{% breadcrumb person.name person_url %}
```

seed.templatetags.breadcrumbs.breadcrumb root (parser, token)

Section author: Andriy Drozdyuk

Renders the breadcrumb.

Examples:

```
{% breadcrumb "Title of breadcrumb" url_var %}
{% breadcrumb context_var url_var %}
{% breadcrumb "Just the title" %}
{% breadcrumb just_context_var %}
```

Parameters:

```
First parameter is the title of the crumb,

Second (optional) parameter is the url variable to link to, produced by url tag, 
i.e.:

{% url "person_detail/" object.id as person_url %}

then:

{% breadcrumb person.name person_url %}
```

 $\verb|seed.templatetags.breadcrumbs.breadcrumb_url| (parser, token)$

Same as breadcrumb but instead of url context variable takes in all the arguments URL tag takes.

```
{% breadcrumb "Title of breadcrumb" person_detail person.id %}
{% breadcrumb person.name person_detail person.id %}
```

seed.templatetags.breadcrumbs.breadcrumb_url_root(parser, token)

Same as breadcrumb but instead of url context variable takes in all the arguments URL tag takes.

```
{% breadcrumb "Title of breadcrumb" person_detail person.id %}
{% breadcrumb person.name person_detail person.id %}
```

```
seed.templatetags.breadcrumbs.create_crumb(title, url=None)
```

Helper function

```
seed.templatetags.breadcrumbs.create_crumb_first(title, url=None)
Helper function
```

Test Helpers Package

Subpackages

Test Helper Factor Package

Subpackages

Test Helper Factory Lib Package

Submodules

Chomsky

```
seed.test_helpers.factory.lib.chomsky.generate_chomsky(times=5, line_length=72)
```

Submodules

Helpers

```
class seed.test_helpers.factory.helpers.DjangoFunctionalFactory
    classmethod invalid_test_cc_number()
    classmethod rand_bool()
    classmethod rand_city()
    classmethod rand_city_suffix()
    classmethod rand_currency (start=0, end=100)
    classmethod rand_date(start_year=1900, end_year=2011)
    classmethod rand_domain()
    classmethod rand_email()
    classmethod rand_float (start=0, end=100)
    classmethod rand_int (start=0, end=100)
    classmethod rand_name()
    classmethod rand_phone()
    classmethod rand_plant_name()
    classmethod rand_str(length=None)
    classmethod rand_street_address()
    classmethod rand_street_suffix()
    classmethod random_conversation(paragraphs=3)
    classmethod test_cc_number(valid=True)
```

classmethod valid_test_cc_number()

Module contents

Tests Package

Submodules

Admin Views

```
class seed.tests.test_admin_views.AdminViewsTest (methodName='runTest')
     Bases: django.test.testcases.TestCase
     setUp()
     test add org()
          Happy path test for creating a new org.
     test_add_org_dupe()
          Trying to create an org with a dupe name fails.
     test_add_user_existing_org()
          Test creating a new user, adding them to an existing org in the process.
     test_add_user_new_org()
          Create a new user and a new org at the same time.
     test_add_user_no_org()
          Should not be able to create a new user without either selecting or creating an org at the same time.
     test_signup_process()
          Simulates the entire new user signup process, from initial account creation by an admin to receiving the
          signup email to confirming the account and setting a password.
     test_signup_process_force_lowercase_email()
```

Decorators

```
class seed.tests.test_decorators.ClassDecoratorTests (methodName='runTest')
    Bases: django.test.testcases.TestCase
    test_ajax_request_class_dict()
    test_ajax_request_class_dict_status_error()
    test_ajax_request_class_dict_status_false()
    test_ajax_request_class_format_type()
    test_require_organization_id_class_no_org_id()
    test_require_organization_id_class_org_id_not_int()

class_seed.tests.test_decorators.RequireOrganizationIDTests(methodName='runTest')
    Bases: django.test.testcases.TestCase
    setUp()
    test_require_organization_id_fail_no_key()
```

Simulates the signup and login forcing login username to lowercase

```
test_require_organization_id_fail_not_numeric()
     test_require_organization_id_success_integer()
     test_require_organization_id_success_string()
class seed.tests.test_decorators.TestDecorators(methodName='runTest')
     Bases: django.test.testcases.TestCase
     Tests for locking tasks and reporting progress.
     locked = 1
     pk = 34
     setUp()
     test_get_prog_key()
         We format our cache key properly.
     test_increment_cache()
         Sum our progress by increments properly.
     test_locking()
         Make sure we indicate we're locked if and only if we're inside the function.
     test_locking_w_exception()
         Make sure we release our lock if we have had an exception.
     test progress()
         When a task finishes, it increments the progress counter properly.
     unlocked = 0
\textbf{exception} \hspace{0.1cm} \texttt{seed.tests.test\_decorators.TestException}
     Bases: exceptions. Exception
Exporters
Models
Tasks
class seed.tests.test_tasks.TestTasks (methodName='runTest')
     Bases: django.test.testcases.TestCase
     Tests for dealing with SEED related tasks.
     setUp()
     test_delete_organization()
     test_delete_organization_doesnt_delete_user_if_multiple_memberships()
         Deleting an org should not delete the orgs users if the user belongs to many orgs.
Views
class seed.tests.test_views.DefaultColumnsViewTests(methodName='runTest')
     Bases: seed.tests.util.DeleteModelsTestCase
     Tests of the SEED default custom saved columns
```

```
setUp()
    test_get_all_columns()
    test_set_default_columns()
class seed.tests.test_views.GetDatasetsViewsTests (methodName='runTest')
    Bases: django.test.testcases.TestCase
    setUp()
    test_delete_dataset()
    test_get_dataset()
    test_get_datasets()
    test_get_datasets_count()
    test_get_datasets_count_invalid()
    test_update_dataset()
class seed.tests.test views.ImportFileViewsTests(methodName='runTest')
    Bases: django.test.testcases.TestCase
    setUp()
    test_delete_file()
    test_get_import_file()
    test_get_matching_results()
class seed.tests.test_views.InventoryViewTests(methodName='runTest')
    Bases: seed.tests.util.DeleteModelsTestCase
    setUp()
    test_get_cycles()
    test_get_properties()
    test_get_properties_cycle_id()
    test_get_properties_empty_page()
    test_get_properties_page_not_an_integer()
    test_get_properties_pint_fields()
    test_get_properties_property_extra_data()
    test_get_properties_taxlot_extra_data()
    test_get_properties_with_taxlots()
    test_get_property()
    test_get_property_columns()
    test_get_property_multiple_taxlots()
    test_get_taxlot()
    test_get_taxlot_columns()
    test_get_taxlots()
    test_get_taxlots_empty_page()
```

```
test_get_taxlots_extra_data()
    test_get_taxlots_missing_jurisdiction_tax_lot_id()
    test_get_taxlots_multiple_taxlots()
    test_get_taxlots_no_cycle_id()
    test_get_taxlots_page_not_an_integer()
class seed.tests.test views.MainViewTests(methodName='runTest')
    Bases: django.test.testcases.TestCase
    setUp()
    test home()
class seed.tests.test_views.TestMCMViews(methodName='runTest')
    Bases: django.test.testcases.TestCase
    assert_expected_mappings (actual, expected)
        For each k,v pair of form column_name: [dest_col, confidence] in actual, assert that expected contains the
        same column_name and dest_col mapping.
    expected_mappings = {u'address': [u'owner_address', 70], u'building id': [u'Building
    raw_columns_expected = {u'raw_columns': [u'name', u'address', u'year built', u'buildi
    setUp()
    test_create_dataset()
        tests the create dataset view, allows duplicate dataset names
    test_get_column_mapping_suggestions()
    test_get_column_mapping_suggestions_pm_file()
    test_get_column_mapping_suggestions_with_columns()
    test_get_raw_column_names()
        Good case for get_raw_column_names.
    test_progress()
        Make sure we retrieve data from cache properly.
    test_save_column_mappings()
    test_save_column_mappings_idempotent()
        We need to make successive calls to save_column_mappings.
Tests
class seed.tests.tests.ComplianceTestCase(methodName='runTest')
    Bases: django.test.testcases.TestCase
    test_basic_compliance_creation()
class seed.tests.tests.ProjectTestCase (methodName='runTest')
    Bases: django.test.testcases.TestCase
    test_basic_project_creation()
class seed.tests.tests.UtilsTests(methodName='runTest')
    Bases: django.test.testcases.TestCase
```

```
setUp()
    test_get_buildings_count_for_user()
Utils
class seed.tests.util.DeleteModelsTestCase (methodName='runTest')
    Bases: django.test.testcases.TestCase
    setUp()
    tearDown()
class seed.tests.util.FakeClient
    Bases: object
    An extremely light-weight test client.
    get (view_func, data, headers=None, **kwargs)
    post (view func, data, headers=None, **kwargs)
class seed.tests.util.FakeRequest (data=None, headers=None, user=None, method='POST',
                                        **kwargs)
    Bases: object
    A simple request stub.
    GET = {}
    META = { 'REMOTE_ADDR': '127.0.0.1'}
    POST = {}
    body = None
    path = 'fake_login_path'
```

6.13.2 Inheritance

6.13.3 Submodules

6.13.4 Decorators

```
seed.decorators.DecoratorMixin(decorator)
```

Converts a decorator written for a function view into a mixin for a class-based view.

Example:

```
LoginRequiredMixin = DecoratorMixin(login_required)

class MyView(LoginRequiredMixin):
    pass

class SomeView(DecoratorMixin(some_decorator), DecoratorMixin(something_else)):
    pass
```

```
seed.decorators.ajax_request (func)
```

Copied from django-annoying, with a small modification. Now we also check for 'status' or 'success' keys and return correct status codes

If view returned serializable dict, returns response in a format requested by HTTP_ACCEPT header. Defaults to JSON if none requested or match.

Currently supports JSON or YAML (if installed), but can easily be extended.

Example:

```
@ajax_request
def my_view(request):
    news = News.objects.all()
    news_titles = [entry.title for entry in news]
    return { 'news_titles': news_titles }
```

seed.decorators.ajax_request_class(func)

· Copied from django-annoying, with a small modification. Now we also check for 'status' or

'success' keys and return correct status codes

If view returned serializable dict, returns response in a format requested by HTTP_ACCEPT header. Defaults to JSON if none requested or match.

Currently supports JSON or YAML (if installed), but can easily be extended.

Example:

```
@ajax_request
def my_view(self, request):
    news = News.objects.all()
    news_titles = [entry.title for entry in news]
    return { 'news_titles': news_titles }
```

```
seed.decorators.get_prog_key(func_name, import_file_pk)
```

Return the progress key for the cache

```
seed.decorators.lock_and_track(fn, *args, **kwargs)
```

Decorator to lock tasks to single executor and provide progress url.

```
seed.decorators.require_organization_id(func)
```

Validate that organization_id is in the GET params and it's an int.

```
seed.decorators.require_organization_id_class(fn)
```

Validate that organization_id is in the GET params and it's an int.

```
seed.decorators.require_organization_membership(fn)
```

Validate that the organization_id passed in GET is valid for request user.

6.13.5 Factory

```
class seed.factory.SEEDFactory
    Bases: seed.test_helpers.factory.helpers.DjangoFunctionalFactory
    model factory for SEED
```

```
classmethod building_snapshot (canonical_building=None, *args, **kwargs)
    creates an BuildingSnapshot inst.
```

if canonical_building (CanonicalBuilding inst.) is None, then a CanonicalBuilding inst. is created and a BuildingSnapshot inst. is created and linked to the CanonicalBuilding inst.

6.13.6 Models

6.13.7 Search

Search methods pertaining to buildings.

```
seed.search.build_json_params (order_by, sort_reverse) returns db_columns, extra_data_sort, and updated order_by
```

Parameters order_by (str) - field to order_by

Returns tuple: db_columns: dict of known DB columns i.e. non-JSONField, extra_data_sort bool if order_by is in extra_data JSONField, order_by str if sort_reverse and DB column prepend a '-' for the django order_by

```
seed.search.build_shared_buildings_orgs(orgs)
```

returns a list of sibling and parent orgs

```
seed.search.create_building_queryset(orgs, exclude, order_by, other_orgs=None, ex-
tra data sort=False)
```

creates a queryset of buildings within orgs. If other_orgs, buildings in both orgs and other_orgs will be represented in the queryset.

Parameters

- orgs queryset of Organization inst.
- exclude django query exclude dict.
- order_by django query order_by str.
- other_orgs list of other orgs to or the query

creates a queryset of properties or taxlots within orgs. If other_orgs, properties/taxlots in both orgs and other_orgs will be represented in the queryset.

Parameters

- inventory_type property or taxlot.
- orgs queryset of Organization inst.
- exclude django query exclude dict.
- order_by django query order_by str.
- other orgs list of other orgs to or the query

```
seed.search.filter_other_params (queryset, other_params, db_columns)
```

applies a dictionary filter to the query set. Does some domain specific parsing, mostly to remove extra query params and deal with ranges. Ranges should be passed in as '<field name>__lte' or '<field name>__gte' e.g. other_params = { 'gross_floor_area__lte': 50000}

Parameters

- Queryset queryset (Django) queryset to be filtered
- other_params (dict) dictionary to be parsed and applied to filter.
- **db_columns** (dict) list of column names, extra_data blob outside these

Returns Django Queryset:

Return a page of results as a list from the queryset for the given fields

Parameters

- queryset optional queryset to filter from
- number_per_page (int) optional number of results per page
- page (int) optional page of results to get
- whitelist_orgs a queryset returning the organizations in which all building fields can be returned, otherwise only the parent organization's exportable_fields should be returned. The whitelist_orgs are the orgs the request user belongs.
- **below_threshold** True if less than the parent org's query threshold is greater than the number of queryset results. If True, only return buildings within whitelist_orgs.
- matching Toggle expanded parent and children data, including coparent and confidence

Usage:

```
generate_paginated_results(q, 1)
```

Returns:

```
seed.search.get_building_fieldnames()
```

returns a list of field names for the BuildingSnapshot class/model that will be searched against

```
seed.search.get_inventory_fieldnames (inventory_type)
```

returns a list of field names that will be searched against

```
seed.search.get_orgs_w_public_fields()
returns a list of orgs that have publicly shared fields
```

```
seed.search.inventory_search_filter_sort (inventory_type, params, user)
Given a parsed set of params, perform the search, filter, and sort for Properties or Taxlots
```

seed.search.is_not_whitelist_building (parent_org, building, whitelist_orgs)
returns false if a building is part of the whitelist_orgs

Parameters

- parent org the umbrella parent Organization instance.
- building the BuildingSnapshot inst.
- whitelist_orgs queryset of Organization instances.

Returns bool

```
seed.search.mask_results (search_results)
masks (deletes dict keys) for non-shared public fields
```

```
seed.search.orchestrate_search_filter_sort (params, user, skip_sort=False)
```

Given a parsed set of params, perform the search, filter, and sort for BuildingSnapshot's

```
seed.search.paginate_results(request, search_results)
```

returns a paginated list of dict results

```
seed.search.parse_body (request)
```

parses the request body for search params, q, etc

Parameters request – django wsgi request object

Returns dict

Example:

```
'exclude': dict, exclude dict for django queryset
'order_by': str, query order_by, defaults to 'tax_lot_id'
'sort_reverse': bool, True if ASC, False if DSC
'page': int, pagination page
'number_per_page': int, number per pagination page
'show_shared_buildings': bool, whether to search across all user's orgs
'q': str, global search param
'other_search_params': dict, filter params
'project_id': str, project id if exists in body
}
```

seed.search.process_search_params(params, user, is_api_request=False)

Given a python representation of a search query, process it into the internal format that is used for searching, filtering, sorting, and pagination.

Parameters

- params a python object representing the search query
- user the user this search is for
- is_api_request bool, boolean whether this search is being done as an api request.

Returns dict

Example:

```
{
    'exclude': dict, exclude dict for django queryset
    'order_by': str, query order_by, defaults to 'tax_lot_id'
    'sort_reverse': bool, True if ASC, False if DSC
    'page': int, pagination page
    'number_per_page': int, number per pagination page
    'show_shared_buildings': bool, whether to search across all user's orgs
    'q': str, global search param
    'other_search_params': dict, filter params
    'project_id': str, project id if exists in body
}
```

seed.search.remove_results_below_q_threshold(search_results)

removes buildings if total count of buildings grouped by org is less than their org's public query threshold

Parameters search_results (list/queryset) - search results

Returns list or queryset

```
seed.search.search_buildings(q, fieldnames=None, queryset=None)
```

returns a queryset for matching buildings :param str or unicode q: search string :param list fieldnames: list of BuildingSnapshot model fieldnames

(defaults to those generated by get_building_field_names())

Parameters queryset – optional queryset to filter from, defaults to BuildingSnap-shot.objects.none()

Returns

queryset queryset of matching buildings

seed.search_inventory(inventory_type, q, fieldnames=None, queryset=None)

returns a queryset for matching Taxlot(View)/Property(View) :param str or unicode q: search string :param list fieldnames: list of model fieldnames :param queryset: optional queryset to filter from, defaults to

BuildingSnapshot.objects.none()

Returns

queryset queryset of matching buildings

seed.search.search_properties(q, fieldnames=None, queryset=None)

seed.search.search_public_buildings (request, orgs)

returns a queryset or list of buildings matching the search params and count

Parameters

- request wsgi request (Django) for parsing params
- orgs list of Organization instances to search within

Returns tuple (search_results_list, result count)

seed.search.search_taxlots(q, fieldnames=None, queryset=None)

6.13.8 Tasks

6.13.9 Token Generator

token_generator.py - taken from django core master branch

needed a token check that would not expire after three days for sending a signup email

 ${\tt class} \ {\tt seed.token_generators.SignupTokenGenerator}$

Bases: object

Strategy object used to generate and check tokens for the password reset mechanism.

check_token (user, token, token_expires=True)

Check that a password reset token is correct for a given user.

make token(user)

Returns a token that can be used once to do a password reset for the given user.

```
6.13.10 URLs
```

6.13.11 Utils

6.13.12 Views

6.13.13 Module contents

6.14 Serializers Package

6.14.1 Submodules

6.14.2 Serializers

```
class seed.serializers.celery.CeleryDatetimeSerializer(skipkeys=False,
                                                                                      en-
                                                                  sure_ascii=True,
                                                                  check_circular=True,
                                                                  allow_nan=True,
                                                                  sort_keys=False,
                                                                                       in-
                                                                  dent=None,
                                                                                  separa-
                                                                  tors=None, encoding='utf-
                                                                  8', default=None)
    Bases: json.encoder.JSONEncoder
    default (obj)
    static seed_decoder(obj)
    static seed\_dumps(obj)
    static seed_loads(obj)
```

6.14.3 Labels

```
class seed.serializers.labels.LabelSerializer(*args, **kwargs)
    Bases: rest_framework.serializers.ModelSerializer
    class Meta

    extra_kwargs = {'super_organization': {'write_only': True}}
    fields = ('id', 'name', 'color', 'organization_id', 'super_organization', 'is_applied model
        alias of StatusLabel
    get_is_applied(obj)
```

6.14.4 Module contents

6.15 URLs Package

- 6.15.1 Submodules
- 6.15.2 Accounts
- 6.15.3 APIs
- 6.15.4 Main
- 6.15.5 Projects

6.16 Utilities Package

6.16.1 Submodules

6.16.2 APIs

required approvals from the U.S. Department of Energy) and contributors. All rights reserved. # NOQA :author

```
class seed.utils.api.APIBypassCSRFMiddleware(get_response)
```

Bases: object

This middleware turns off CSRF protection for API clients.

It must come before CsrfViewMiddleware in settings.MIDDLEWARE.

```
class seed.utils.api.OrgCreateMixin
```

```
Bases: seed.utils.api.OrgMixin
```

Mixin to add organization when creating model instance

```
perform_create (serializer)
```

Override to add org

class seed.utils.api.OrgCreateUpdateMixin

```
Bases: seed.utils.api.OrgCreateMixin, seed.utils.api.OrgUpdateMixin
```

Mixin to add organization when creating/updating model instance

```
class seed.utils.api.OrgMixin
```

Bases: object

Provides get_organization and get_parent_org method

```
get_organization (request, return_obj=None)
```

Get org from query param or request.user. :param request: request object. :param return_obj: bool. Set to True if obj vs pk is desired. :return: int representing a valid organization pk or

organization object.

get_parent_org(request)

Gets parent organization of org from query param or request. :param request: Request object. :return: organization object.

```
class seed.utils.api.OrgQuerySetMixin
```

Bases: seed.utils.api.OrgMixin

Mixin proving a get_queryset method that filters on organization.

In order to use this mixin you must specify the model attributes on the View[Set] class. By default it assumes there is an organization field on the model. You can override this by setting the orgfilter attribute to the appropriate fieldname. This also allows nested fields e.g. foreign_key.organization By default this retrieves organization from query string param OR the default_organization or first returned organization of the logged in user. You can force it to return the appropriate "parent" organization by setting the force_parent attribute to True.

get_queryset()

"get_queryset filtered on organization

class seed.utils.api.OrgUpdateMixin

Bases: seed.utils.api.OrgMixin

Mixin to add organization when updating model instance

perform_update(serializer)

Override to add org

class seed.utils.api.OrgValidateMixin

Bases: object

Mixin to provide a validate() method organization to ensure users belongs to the same org as the instance referenced by a foreign key..

You must set org_validators on the Serializer that uses this Mixin. This is a list of OrgValidator named tuples (where key is the key on request data representing the foreign key, and field the foreign key that represents the organization on the corresponding model.

```
my_validator = OrgValidator(key='foreign_key, field='organization_id')
```

..example:

class MySerializer(OrgValidateMixin, serializers.ModelSerializer):

```
foreign_key= serializers.PrimaryKeyRelatedField( query_set=MyModel.objects.all()
```

```
) org_validators = [my_validator]
```

This ensures request.user belongs to the org MyModel.organization

You can traverse foreign key relationships by using a double underscore in validator.field

In the example above setting validator field to be 'property_org_id' is equivalent to MyModel.property.org_id

If you use this Mixin and write a validate method, you must call super to ensure validation takes place.

validate(data)

Object level validation. Checks for self.org_validators on Serializers and ensures users belongs to org corresponding to the foreign key being set.

validate_org (instance, user, validator)

Raise error if orgs do not match. :param instance: value in request.data.get(key) to check against :type instance: model instance :param: org_id of user, from get_org_id(request) :type org_id: int :param validator: validator to user :type: OrgValidator named tuple

```
class seed.utils.api.OrgValidator(key, field)
```

Bases: tuple

field

Alias for field number 1

```
key
```

Alias for field number 0

```
seed.utils.api.api_endpoint(fn)
```

Decorator function to mark a view as allowed to authenticate via API key.

Decorator must be used before login required or has perm to set request user for those decorators.

```
seed.utils.api.api_endpoint_class(fn)
```

Decorator function to mark a view as allowed to authenticate via API key.

Decorator must be used before login_required or has_perm to set request.user for those decorators.

```
seed.utils.api.clean_api_regex(url)
```

Given a django-style url regex pattern, strip it down to a human-readable url.

TODO: If pks ever appear in the url, this will need to account for that.

```
seed.utils.api.drf_api_endpoint(fn)
```

Decorator to register a Django Rest Framework view with the list of API endpoints. Marks it with $is_api_endpoint = True$ as well as appending it to the global endpoints list.

```
seed.utils.api.format_api_docstring(docstring)
```

Cleans up a python method docstring for human consumption.

```
seed.utils.api.get_all_urls(urllist, prefix=")
```

Recursive generator that traverses entire tree of URLs, starting with urllist, yielding a tuple of (url_pattern, view function) for each one.

```
seed.utils.api.get_api_endpoints()
```

Examines all views and returns those with is api endpoint set to true (done by the @api endpoint decorator).

```
seed.utils.api.get_api_request_user(request)
```

Determines if this is an API request and returns the corresponding user if so.

```
seed.utils.api.get_org_id_from_validator(instance, field)
```

For querysets Django enables you to do things like:

note double underscore. However you can't do:

This presents an issue as getattr only works 1 level deep:

```
getattr(obj, 'org.id') does not work either.
```

This can be worked around using rgetattr (above). This functions mimics getattr(obj, 'org__id') by splitting field on __ and calling rgetattr on the result.

```
{\tt seed.utils.api.rgetattr}\,(obj, \mathit{lst})
```

This enables recursive getattr look ups. given obj, ['a', 'b', 'c'] as params it will look up: obj.a, a.b, b.c returning b.c unless one of the previous values was None, in which case it returns None immediately.

Parameters

- **obj** (object) initial object to examine
- 1st (list) list of successive attributes to look up

6.16.3 Buildings

```
seed.utils.buildings.get_buildings_for_user_count (user)
    returns the number of buildings in a user's orgs
seed.utils.buildings.get_search_query (user, params)
```

```
seed.utils.buildings.get_source_type (import_file, source_type=")
Used for converting ImportFile source_type into an int.
```

6.16.4 Constants

6.16.5 Mappings

6.16.6 Organizations

```
seed.utils.organizations.create_organization(user, org_name=", *args, **kwargs)
Helper script to create a user/org relationship from scratch.
```

Parameters

- user user inst.
- org_name str, name of Organization we'd like to create.
- kwargs ((optional)) 'role', int; 'status', str.

6.16.7 Projects

6.16.8 Time

```
\label{local_convert_datestr} \begin{subarray}{c} \textbf{Seed.utils.time.convert\_datestr} \end{subarray} \begin{subarray}{c} \textbf{Converts dates like } 12/31/2010 \end{subarray} \begin{subarray}{c} \textbf{Interpretation objects.} \end{subarray} \begin{subarray}{c} \textbf{Dates are returned in UTC time} \end{subarray}
```

TODO: reconcile this with seed/lib/mcm/cleaners.py#L85-L85

Parameters

- datestr string, value to convert
- make_tz_aware bool, if set to true, then will convert the timezone into UTC time

Returns datetime or None

```
seed.utils.time.convert_to_js_timestamp(timestamp)
      converts a django/python datetime object to milliseconds since epoch
seed.utils.time.parse_datetime(maybe_datetime)
```

Process a datetime value that may be None, timestamp, strftime.

6.17 Views Package

6.17.1 Submodules

6.17.2 Accounts

6.17.3 APIs

```
seed.views.api.get_api_schema (request, *args, **kwargs)
Returns a hash of all API endpoints and their descriptions.
```

Returns:

```
{
    '/example/url/here': {
        'name': endpoint name,
        'description': endpoint description
    }...
}
```

Todo: Format docstrings better.

6.17.4 Main

```
seed.views.main.angular_js_tests (request)
    Jasmine JS unit test code covering AngularJS unit tests
seed.views.main.delete_file (request, *args, **kwargs)
    Deletes an ImportFile from a dataset.
```

Payload:

```
{
    "file_id": "ImportFile id",
    "organization_id": "current user organization id as integer"
}
```

Returns:

```
{
    'status': 'success' or 'error',
    'message': 'error message, if any'
}
```

seed.views.main.delete_organization_inventory(request, *args, **kwargs)
Starts a background task to delete all properties & taxlots in an org.

DELETE Expects 'org_id' for the organization.

Returns:

```
{
    'status': 'success' or 'error',
```

```
'progress_key': ID of background job, for retrieving job progress }
```

```
seed.views.main.error404(request)
seed.views.main.error500(request)
seed.views.main.get_default_building_detail_columns(request, *args, **kwargs)
Get default columns for building detail view.
```

front end is expecting a JSON object with an array of field names

Returns:

```
{
    "columns": ["project_id", "name", "gross_floor_area"]
}
```

seed.views.main.home (request, *args, **kwargs)

the main view for the app Sets in the context for the django template:

- app_urls: a json object of all the URLs that is loaded in the JS global namespace
- **username**: the request user's username (first and last name)
- AWS_UPLOAD_BUCKET_NAME: S3 direct upload bucket
- AWS_CLIENT_ACCESS_KEY: S3 direct upload client key
- FILE_UPLOAD_DESTINATION: 'S3' or 'filesystem'

```
seed.views.main.public_search (request, *args, **kwargs)
the public API unauthenticated endpoint
```

see search buildings for the non-public version

```
seed.views.main.search_buildings(request, *args, **kwargs)
```

Retrieves a paginated list of Canonical Buildings matching search params.

Payload:

Returns:

```
{
    'status': 'success',
```

```
seed.views.main.set_default_building_detail_columns (request, *args, **kwargs)
seed.views.main.set_default_columns (request, *args, **kwargs)
seed.views.main.version (request, *args, **kwargs)
Returns the SEED version and current git sha
```

6.17.5 Meters

```
class seed.views.meters.MeterViewSet (**kwargs)
Bases: rest_framework.viewsets.ViewSet

add_timeseries (request, *args, **kwargs)
Returns timeseries for meter — type:

status: required: true type: string description: Either success or error

meter: required: true type: dict description: meter information

timeseries: required: true type: list description: timeseries information

parameters:
```

• name: pk description: Meter primary key required: true paramType: path

```
authentication_classes = (<class 'rest_framework.authentication.SessionAuthentication'
create (request, *args, **kwargs)
Creates a new project</pre>
```

POST Expects organization_id in query string.

- parameters:
 - name: organization_id description: ID of organization to associate new project with type: integer required: true paramType: query
 - name: property_view_id description: Property view id to which to add the meter required: true param-Type: form
 - name: name description: name of the new meter type: string required: true paramType: form
 - name: energy_type description: type of metered energy type: integer required: true paramType: form
 - name: energy_units description: units of energy being metered type: integer required: true param-Type: form

```
type:
              status: required: true type: string description: Either success or error
     list (request, *args, **kwargs)
          Returns all of the meters for a property view — type:
              status: required: true type: string description: Either success or error
              property_view_id: required: true type: integer description: property view id of the request
              meters: required: true type: array[meters] description: list of meters for property_view_id
          parameters:

    name: organization_id description: The organization_id for this user's organization required: true

                  paramType: query
                • name: property_view_id description: The property_view_id of the building holding the meter
                  data required: true paramType: query
     parser_classes = (<class 'rest_framework.parsers.JSONParser'>, <class 'rest_framework.</pre>
     raise_exception = True
     retrieve (request, *args, **kwargs)
          Returns a single meter based on its id — type:
              status: required: true type: string description: Either success or error
              meters: required: true type: dict description: meter object
          parameters:
                • name: pk description: Meter primary key required: true paramType: path
     timeseries (request, *args, **kwargs)
          Returns timeseries for meter — type:
              status: required: true type: string description: Either success or error
              meter: required: true type: dict description: meter information
              data: required: true type: list description: timeseries information
          parameters:
                • name: pk description: Meter primary key required: true paramType: path
6.17.6 Projects
class seed.views.projects.ProjectViewSet(**kwargs)
                 seed.decorators.DecoratorMixindrf_api_endpoint, rest_framework.
     viewsets.ModelViewSet
     ProjectViewModels = {'property': <class 'seed.models.projects.ProjectPropertyView'>,
     ViewModels = {'property': <class 'seed.models.properties.PropertyView'>, 'taxlot':
```

Add inventory to project :PUT: Expects organization_id in query string. — parameters:

add (request, *args, **kwargs)

- name: organization_id description: ID of organization to associate new project with type: integer required: true
- name: inventory_type description: type of inventory to add: 'property' or 'taxlot' type: string required: true paramType: query
- name: project slug or pk description: The project slug identifier or primary key for this project required: true paramType: path
- name: selected description: ids of property or taxlot views to add type: array[int] required: true

Returns:

```
{ 'status': 'success', 'added': [list of property/taxlot view ids added] }
```

authentication_classes = (<class 'rest_framework.authentication.SessionAuthentication'
count (request, *args, **kwargs)</pre>

Returns the number of projects within the org tree to which a user belongs. Counts projects in parent orgs and sibling orgs.

GET Expects organization_id in query string.

- parameters:
 - name: organization_id description: The organization_id for this user's organization required: true paramType: query

type:

```
status: type: string description: success, or error count: type: integer description: number of projects
```

```
create (request, *args, **kwargs)
```

Creates a new project

POST Expects organization_id in query string.

- parameters:
 - name: organization_id description: ID of organization to associate new project with type: integer required: true paramType: query
 - name: name description: name of the new project type: string required: true
 - name: is compliance description: add compliance data if true type: bool required: true
 - name: compliance_type description: description of type of compliance type: string required: true if is_compliance else false
 - name: description description: description of new project type: string required: true if is_compliance else false
 - name: end_date description: Timestamp for when project ends type: string required: true if is_compliance else false
 - name: deadline_date description: Timestamp for compliance deadline type: string required: true if is_compliance else false

Returns::

```
{ 'status': 'success', 'project': {
                  'id': project's primary key, 'name': project's name, 'slug': project's identifier, 'sta-
                  tus': 'active', 'number_of_buildings': Count of buildings associated with project
                  'last_modified': Timestamp when project last changed 'last_modified_by': {
                     'first name': first name of user that made last change, 'last name': last name,
                     'email': email address.
                  }, 'is compliance': True if project is a compliance project, 'compliance type': De-
                  scription of compliance type, 'deadline_date': Timestamp of when compliance is due,
                  'end_date': Timestamp of end of project, 'property_count': 0, 'taxlot_count': 0,
         }
destroy (request, *args, **kwargs)
     Delete a project.
           DELETE Expects organization_id in query string.
     — parameter_strategy: replace parameters:
         • name: organization_id description: The organization_id for this user's organization required: true
           paramType: query
         • name: project slug or pk description: The project slug identifier or primary key for this project
           required: true paramType: path
      Returns::
           { 'status': 'success',
get_error (error, key=None, val=None)
     Return error message and corresponding http status code.
get_key(pk)
     Determine where to use slug or pk to identify project.
get organization()
      Get org id from query param or request.user.
get_params (keys)
     Get required params from post etc body.
     Returns dict of params and list of missing params.
get_project (key, pk)
      Get project for view.
get_queryset()
get_status (status)
     Get status from string or int
list (request, *args, **kwargs)
     Retrieves all projects for a given organization.
           GET Expects organization_id in query string.
```

6.17. Views Package

parameters:

• name: organization_id description: The organization_id for this user's organization required: true paramType: query

Returns:

```
'status': 'success',
    'projects': [
            'id': project's primary key,
            'name': project's name,
            'slug': project's identifier,
            'status': 'active',
            'number_of_buildings': Count of buildings associated with project
            'last_modified': Timestamp when project last changed
            'last_modified_by': {
                'first_name': first name of user that made last change,
                'last_name': last name,
                'email': email address.
            },
            'is_compliance': True if project is a compliance project,
            'compliance_type': Description of compliance type,
            'deadline_date': Timestamp of when compliance is due,
            'end_date': Timestamp of end of project,
            'property_count': number of property views associated with,
→project,
            'taxlot_count': number of taxlot views associated with project,
        } . . .
}
```

```
parser_classes = (<class 'rest_framework.parsers.JSONParser'>,)
partial_update(request, *args, **kwargs)
```

Updates a project. Allows partial update, i.e. only updated param s need be supplied.

PUT Expects organization_id in query string.

- parameters:
 - name: organization_id description: ID of organization to associate new project with type: integer required: true paramType: query
 - name: project slug or pk description: The project slug identifier or primary key for this project required: true paramType: path
 - name: name description: name of the new project type: string required: false
 - name: is_compliance description: add compliance data if true type: bool required: false
 - name: compliance_type description: description of type of compliance type: string required: true if is_compliance else false
 - name: description description: description of new project type: string required: true if is_compliance else false
 - name: end_date description: Timestamp for when project ends type: string required: true if is_compliance else false
 - name: deadline_date description: Timestamp for compliance deadline type: string required: true if is compliance else false

Returns::

Remove inventory from project :PUT: Expects organization_id in query string. — parameters:

- name: organization_id description: ID of organization to associate new project with type: integer required: true
- name: inventory_type description: type of inventory to add: 'property' or 'taxlot' type: string required: true paramType: query
- name: project slug or pk description: The project slug identifier or primary key for this project required: true paramType: path
- name: selected description: ids of property or taxlot views to add type: array[int] required: true

Returns:

```
{ 'status': 'success', 'removed': [list of property/taxlot view ids removed]
}

renderer_classes = (<class 'rest_framework.renderers.JSONRenderer'>,)

retrieve (request, *args, **kwargs)

Retrieves details about a project.
```

GET Expects organization_id in query string.

- parameter_strategy: replace parameters:
 - name: organization_id description: The organization_id for this user's organization required: true paramType: query
 - name: project slug or pk description: The project slug identifier or primary key for this project required: true paramType: path

Returns:

```
'id': project's primary key,
'name': project's name,
'slug': project's identifier,
'status': 'active',
'number_of_buildings': Count of buildings associated with project
'last_modified': Timestamp when project last changed
'last_modified_by': {
   'first_name': first name of user that made last change,
   'last_name': last name,
   'email': email address,
'is_compliance': True if project is a compliance project,
'compliance_type': Description of compliance type,
'deadline_date': Timestamp of when compliance is due,
'end_date': Timestamp of end of project
'property_count': number of property views associated with project,
'taxlot_count': number of taxlot views associated with project,
'property_views': [list of serialized property views associated with the_
'taxlot_views': [list of serialized taxlot views associated with the,
→project...],
```

serializer_class

alias of ProjectSerializer

transfer (request, *args, **kwargs)

Move or copy inventory from one project to another

PUT Expects organization id in query string.

- parameter strategy: replace parameters:
 - name: organization_id description: The organization_id for this user's organization required: true type: integer paramType: query
 - name: inventory_type description: type of inventory to add: 'property' or 'taxlot' required: true type: string paramType: query
 - name: copy or move description: Whether to move or copy inventory required: true paramType: path required: true
 - -name: target type: string or int description: target project slug/id to move/copy to. required:
 - name: selected description: JSON array, list of property/taxlot views to be transferred paramType: array[int] required: true

```
update (request, *args, **kwargs)
Updates a project
```

PUT Expects organization_id in query string.

- parameters:
 - name: organization_id description: ID of organization to associate new project with type: integer required: true paramType: query

- name: project slug or pk description: The project slug identifier or primary key for this project required: true paramType: path
- name: name description: name of the new project type: string required: true
- name: is_compliance description: add compliance data if true type: bool required: true
- name: compliance_type description: description of type of compliance type: string required: true if is_compliance else false
- name: description description: description of new project type: string required: true if is_compliance else false
- name: end_date description: Timestamp for when project ends type: string required: true if is_compliance else false
- name: deadline_date description: Timestamp for compliance deadline type: string required: true if is_compliance else false

Returns::

update_details (request, *args, **kwargs)

Updates extra information about the inventory/project relationship. In particular, whether the property/taxlot is compliant and who approved it.

PUT Expects organization_id in query string.

- parameter strategy: replace parameters:
 - name: organization_id description: The organization_id for this user's organization required: true type: integer paramType: query
 - name: inventory_type description: type of inventory to add: 'property' or 'taxlot' required: true type: string paramType: query
 - name: id description: id of property/taxlot view to update required: true type: integer paramType: string
 - name: compliant description: is compliant required: true type: bool paramType: string

Returns::

```
{ 'status': 'success', 'approved_date': Timestamp of change (now), 'approver': Email address of user making change
}
```

```
seed.views.projects.convert_dates (data, keys)
seed.views.projects.update_model (model, data)
```

6.17.7 Module contents

CHAPTER 7

Developer Resources

7.1 General Notes

7.1.1 Flake Settings

Flake is used to statically verify code syntax. If the developer is running flake from the command line, they should ignore the following checks in order to emulate the same checks as the CI machine.

Code	Description
E402	module level import not at top of file
E501	line too long (82 characters) or max-line = 100
E731	do not assign a lambda expression, use a def
W503	line break occurred before a binary operator

To run flake locally call:

tox -e flake8

7.2 Django Notes

Both Django and AngurlarJS are used for url routing. Django routes are in seed/urls/main.py

7.2.1 AWS S3

Amazon AWS S3 Expires headers should be set on the AngularJS partials if using S3 with the management command: set_s3_expires_headers_for_angularjs_partials

Example:

```
python manage.py set_s3_expires_headers_for_angularjs_partials --verbosity=3
```

The default user invite reply-to email can be overridden in the config/settings/common.py file. The SERVER_EMAIL settings var is the reply-to email sent along with new account emails.

```
# config/settings/common.py
PASSWORD_RESET_EMAIL = 'reset@seed.lbl.gov'
SERVER_EMAIL = 'no-reply@seed.lbl.gov'
```

7.3 AngularJS Integration Notes

7.3.1 Template Tags

Angular and Django both use {{ and }} as variable delimiters, and thus the AngularJS variable delimiters are renamed {\$ and \$}.

7.3.2 Django CSRF Token and AJAX Requests

For ease of making angular *\$http* requests, we automatically add the CSRF token to all *\$http* requests as recommended by http://django-angular.readthedocs.io/en/latest/integration.html#xmlhttprequest

```
window.BE.apps.seed.run(function ($http, $cookies) {
    $http.defaults.headers.common['X-CSRFToken'] = $cookies['csrftoken'];
});
```

7.3.3 Routes and Partials or Views

Routes in *static/seed/js/seed.js* (the normal angularjs *app.js*)

```
window.BE.apps.seed.config(['$routeProvider', function ($routeProvider) {
    $routeProvider
        .when('/', {
            templateUrl: static_url + '/seed/partials/home.html'
        })
        .when('/projects', {
            controller: 'project_list_controller',
            templateUrl: static_url + '/seed/partials/projects.html'
        })
        .when('/buildings', {
            templateUrl: static_url + '/seed/partials/buildings.html'
        })
        .when('/admin', {
            controller: 'seed_admin_controller',
            templateUrl: static_url + '/seed/partials/admin.html'
```

```
})
.otherwise({ redirectTo: '/' });
}]);
```

HTML partials in static/seed/partials/

on production and staging servers on AWS, or for the partial html templates loaded on S3, or a CDN, the external resource should be added to the white list in *static/seed/js/seed/js*

7.4 Logging

Information about error logging can be found here - https://docs.djangoproject.com/en/1.7/topics/logging/

Below is a standard set of error messages from Django.

A logger is configured to have a log level. This log level describes the severity of the messages that the logger will handle. Python defines the following log levels:

```
DEBUG: Low level system information for debugging purposes
INFO: General system information
WARNING: Information describing a minor problem that has occurred.
ERROR: Information describing a major problem that has occurred.
CRITICAL: Information describing a critical problem that has occurred.
```

Each message that is written to the logger is a Log Record. The log record is stored in the web server & Celery

7.5 BEDES Compliance and Managing Columns

Columns that do not represent hardcoded fields in the application are represented using a Django database model defined in the seed.models module. The goal of adding new columns to the database is to create seed.models.Column records in the database for each column to import. Currently, the list of Columns is dynamically populated by importing data.

There are default mappings for ESPM are located here:

https://github.com/SEED-platform/seed/blob/develop/seed/lib/mappings/data/pm-mapping.json

7.6 Resetting the Database

This is a brief description of how to drop and re-create the database for the seed application.

The first two commands below are commands distributed with the Postgres database, and are not part of the seed application. The third command below will create the required database tables for seed and setup initial data that

7.4. Logging 137

the application expects (initial columns for BEDES). The last command below (spanning multiple lines) will create a new superuser and organization that you can use to login to the application, and from there create any other users or organizations that you require.

Below are the commands for resetting the database and creating a new user:

7.7 Testing

JS tests can be run with Jasmine at the url app/angular_js_tests/.

Python unit tests are run with

```
python manage.py test --settings=config.settings.test
```

Run coverage using

```
coverage run manage.py test --settings=config.settings.test coverage report --fail-under=83
```

Python compliance uses PEP8 with flake8

```
flake8
# or
tox -e flake8
```

JS Compliance uses jshint

```
jshint seed/static/seed/js
```

CHAPTER 8

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CHAPTER 9

Help

9.1 For SEED-Platform Users

Please visit our User Support website for tutorials and documentation to help you learn how to use SEED-Platform.

https://sites.google.com/a/lbl.gov/seed/

There is also a link to the SEED-Platform Users forum, where you can connect with other users.

https://groups.google.com/forum/#!forum/seed-platform-users

For direct help on a specific problem, please email: SEED-Support@lists.lbl.gov

9.2 For SEED-Platform Developers

The Open Source code is available on the Github organization SEED-Platform:

https://github.com/SEED-platform

Please join the SEED-Platform Dev forum where you can connect with other developers.

https://groups.google.com/forum/#!forum/seed-platform-dev

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Frequently Asked Questions

Here are some frequently asked questions and/or issues.

- Questions
 - What is the SEED Platform?
- Issues
 - Why is the domain set to example.com?
 - Why aren't the static assets being served correctly?

10.1 Questions

10.1.1 What is the SEED Platform?

The Standard Energy Efficiency Data (SEED) PlatformTM is a web-based application that helps organizations easily manage data on the energy performance of large groups of buildings. Users can combine data from multiple sources, clean and validate it, and share the information with others. The software application provides an easy, flexible, and cost-effective method to improve the quality and availability of data to help demonstrate the economic and environmental benefits of energy efficiency, to implement programs, and to target investment activity.

The SEED application is written in Python/Django, with AngularJS, Bootstrap, and other JavaScript libraries used for the front-end. The back-end database is required to be PostgreSQL.

The SEED web application provides both a browser-based interface for users to upload and manage their building data, as well as a full set of APIs that app developers can use to access these same data management functions.

Work on SEED Platform is managed by the National Renewable Energy Laboratory, with funding from the U.S. Department of Energy.

10.2 Issues

10.2.1 Why is the domain set to example.com?

If you see example.com in the emails that are sent from your hosted version of SEED then you will need to update your django sites object in the database.

10.2.2 Why aren't the static assets being served correctly?

Make sure that your local_untracked.py file does not have STATICFILES_STORAGE set to anything. If so, then comment out that section and redeploy/recollect/compress your static assets.

CHAPTER 11

Updating this documentation

This python code documentation was generated by running the following:

```
$ pip install -r requirements/local.txt
```

 $\$ sphinx-apidoc -o docs/source/modules . seed/lib/mcm seed/lib/superperms

\$ cd docs

\$ make html

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Indices and tables

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