
SEED Platform Documentation

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The Regents of the University of California, through Lawrence Be

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The Standard Energy Efficiency Data (SEED) Platform™ is a web-based application that helps organizations easily manage data on the energy performance of large groups of buildings. Users can combine data from multiple sources, clean and validate it, and share the information with others. The software application provides an easy, flexible, and cost-effective method to improve the quality and availability of data to help demonstrate the economic and environmental benefits of energy efficiency, to implement programs, and to target investment activity.

The SEED application is written in Python/Django, with AngularJS, Bootstrap, and other JavaScript libraries used for the front-end. The back-end database is required to be PostgreSQL.

The SEED web application provides both a browser-based interface for users to upload and manage their building data, as well as a full set of APIs that app developers can use to access these same data management functions.

Work on SEED Platform is managed by Lawrence Berkeley National Laboratory, with funding from the U.S. Department of Energy. The software was originally developed by Building Energy.

Getting Started

1.1 Development Setup

1.1.1 Installation on OSX

These instructions are for installing and running SEED on Mac OSX in development mode.

Quick Installation Instructions

This section is intended for developers who may already have their machine ready for general development. If this is not the case, skip to Prerequisites.

- install Postgres 9.4 and redis for cache and message broker
- use a virtualenv (if desired)
- `git clone git@github.com:seed-platform/seed.git`
- create a `local_untracked.py` in the `config/settings` folder and add CACHE and DB config (example `local_untracked.py.dist`)
- `export DJANGO_SETTINGS_MODULE=config.settings.dev`
- `pip install -r requirements/local.txt`
- `./manage.py syncdb`
- `./manage.py migrate`
- `./manage.py create_default_user`
- `./manage.py runserver`
- `celery -A seed worker -l info -c 4 --maxtasksperchild 1000 -events`
- navigate to `http://127.0.0.1:8000/app/#/profile/admin` in your browser to add users to organizations
- main app runs at `127.0.0.1:8000/app`

The `python manage.py create_default_user` will setup a default *superuser* which must be used to access the system the first time. The management command can also create other superusers.

```
./manage.py create_default_user --username=demo@seed.lbl.gov --organization=lbl --password=demo123
```

Prerequisites

These instructions assume you have [MacPorts](#) or [Homebrew](#). Your system should have the following dependencies already installed:

- git (*port install git* or *brew install git*)
- Mercurial (*port install hg* or *brew install mercurial*)
- graphviz (*brew install graphviz*)
- [virtualenv](#) and [virtualenvwrapper](#) (Recommended)

Note: Although you *could* install Python packages globally, this is the easiest way to install Python packages. Setting these up first will help avoid polluting your base Python installation and make it much easier to switch between different versions of the code.

```
pip install virtualenv  
pip install virtualenvwrapper
```

- Follow instructions on [virtualenvwrapper](#) to setup your environment.
- Once you have these installed, creating and entering a new virtualenv called “seed” for SEED development is by calling:

```
mkvirtualenv --python=python2.7 seed
```

PostgreSQL 9.4

MacPorts:

```
sudo su - root  
port install postgresql94-server postgresql94 postgresql94-doc  
# init db  
mkdir -p /opt/local/var/db/postgresql94/defaultdb  
chown postgres:postgres /opt/local/var/db/postgresql94/defaultdb  
su postgres -c '/opt/local/lib/postgresql94/bin/initdb -D /opt/local/var/db/postgresql94/defaultdb'  
  
# At this point, you may want to add start/stop scripts or aliases to  
# ~/.bashrc or your virtualenv ``postactivate`` script  
# (in ``~/.virtualenvs/{env-name}/bin/postactivate``).  
  
alias pg_start='sudo su postgres -c "/opt/local/lib/postgresql94/bin/pg_ctl \  
-D /opt/local/var/db/postgresql94/defaultdb \  
-l /opt/local/var/db/postgresql94/defaultdb/postgresql.log start"'  
alias pg_stop='sudo su postgres -c "/opt/local/lib/postgresql94/bin/pg_ctl \  
-D /opt/local/var/db/postgresql94/defaultdb stop"'  
  
pg_start  
  
sudo su - postgres  
PATH=$PATH:/opt/local/lib/postgresql94/bin/
```

Homebrew:

```
brew install postgres  
# follow the post install instructions to add to launchagents or call
```

```
# manually with `postgres -D /usr/local/var/postgres`  
# Skip the remaining Postgres instructions!
```

Configure PostgreSQL. Replace ‘seeddb’, ‘seeduser’ with desired db/user. By default use password *seedpass* when prompted

```
createuser -P seeduser  
createdb `whoami`  
psql -c 'CREATE DATABASE "seeddb" WITH OWNER = "seeduser";'  
psql -c 'GRANT ALL PRIVILEGES ON DATABASE "seeddb" TO seeduser;'  
psql -c 'ALTER USER seeduser CREATEDB;'  
psql -c 'ALTER USER seeduser CREATEROLE;'
```

Now exit any root environments, becoming just yourself (even though it’s not that easy being green), for the remainder of these instructions.

Python Packages

Run these commands as your normal user id.

Change to a virtualenv (using virtualenvwrapper) or do the following as a superuser. A virtualenv is usually better for development. Set the virtualenv to seed.

```
workon seed
```

Make sure PostgreSQL command line scripts are in your PATH (if using port)

```
export PATH=$PATH:/opt/local/lib/postgresql94/bin
```

Some packages (uWSGI) may need to find your C compiler. Make sure you have ‘gcc’ on your system, and then also export this to the *CC* environment variable:

```
export CC=gcc
```

Install requirements with *pip*

```
pip install -r requirements/local.txt
```

Install library with *setup.py*

```
python setup.py install
```

NodeJS/npm

Install [npm](#). You can do this by installing from [nodejs.org](#), MacPorts, or Homebrew:

MacPorts:

```
sudo port install npm
```

Homebrew:

```
brew install npm
```

Configure Django and Databases

In the *config/settings* directory, there must be a file called *local_untracked.py* that sets up databases and a number of other things. To create and edit this file, start by copying over the template

```
cd config/settings  
cp local_untracked.py.dist local_untracked.py
```

- Edit *local_untracked.py*. Open the file you created in your favorite editor. The PostgreSQL config section will look something like this:

```
# postgres DB config  
DATABASES = {  
    'default': {  
        'ENGINE': 'django.db.backends.postgresql_psycopg2',  
        'NAME': 'seeddb',  
        'USER': 'seeduser',  
        'PASSWORD': 'seedpass',  
        'HOST': 'localhost',  
        'PORT': '5432',  
    }  
}
```

You may want to comment out the AWS settings.

For Redis, edit the *CACHES* and *BROKER_URL* values to look like this:

```
CACHES = {  
    'default': {  
        'BACKEND': 'redis_cache.cache.RedisCache',  
        'LOCATION': "127.0.0.1:6379",  
        'OPTIONS': {'DB': 1},  
        'TIMEOUT': 300  
    }  
}  
BROKER_URL = 'redis://127.0.0.1:6379/1'
```

Run Django Migrations

Change back to the root of the repository. Now run the migration script to set up the database tables

```
export DJANGO_SETTINGS_MODULE=config.settings.dev  
./manage.py migrate
```

Django Admin User

You need a Django admin (super) user.

```
./manage.py create_default_user --username=admin@my.org --organization=lblnl --password=badpass
```

Of course, you need to save this user/password somewhere, since this is what you will use to login to the SEED website.

If you want to do any API testing (and of course you do!), you will need to add an API KEY for this user. You can do this in postgresql directly:

```
psql seeddb seeduser
seeddb=> update landing_seeduser set api_key='DEADBEEF' where id=1;
```

The ‘secret’ key DEADBEEF is hard-coded into the test scripts.

Install Redis

You need to manually install Redis for Celery to work.

MacPorts:

```
sudo port install redis
```

Homebrew:

```
brew install redis
# follow the post install instructions to add to launchagents or
# call manually with `redis-server`
```

Install JavaScript Dependencies

The JS dependencies are installed using node.js package management (npm), with a helper package called *bower*.

```
./bin/install_javascript_dependencies.sh
```

Start the Server

You should put the following statement in `~/.bashrc` or add it to the virtualenv post-activation script (e.g., in `~/.virtualenvs/seed/bin/postactivate`).

```
export DJANGO_SETTINGS_MODULE=config.settings.dev
```

The combination of Redis, Celery, and Django have been encapsulated in a single shell script, which examines existing processes and doesn’t start duplicate instances:

```
./bin/start-seed.sh
```

When this script is done, the Django stand-alone server will be running in the foreground.

Login

Open your browser and navigate to <http://127.0.0.1:8000>

Login with the user/password you created before, e.g., `admin@my.org` and `badpass`.

Note: these steps have been combined into a script called `start-seed.sh`. The script will also try to not start Celery or Redis if they already seem to be running.

1.1.2 Installation on Docker

1.1.3 Installing on Windows and OS X

Install Docker Toolbox (Windows/OS X)

Install [Docker-Toolbox](#), which installs several applications including Docker, Docker Machine, and Docker Compose. It is possible to install these individually as well by installing [Docker](#), [Docker-Machine](#), and [Docker-Compose](#).

Create Docker-Machine Image

The command below will create a 100GB volume for development. This is a very large volume and can be adjusted. Make sure to create a volume greater than 30GB.

```
docker-machine create --virtualbox-disk-size 100000 -d virtualbox dev
```

Start Docker-Machine Image

```
docker-machine start dev # if not already running  
eval $(docker-machine env dev)
```

Run Docker Compose

```
docker-compose build
```

Be Patient ... If the containers build successfully, then start the containers

```
docker-compose up
```

Note that you may need to build the containers a couple times for everything to converge

Create User

```
docker-compose run web ./manage.py create_default_user
```

Login

Get the Docker IP address (`docker-machine ip dev`) and point your browser at <http://ip-address:8000> and log in with the account:

```
username: demo@seed.lbl.gov  
password: demo
```

1.1.4 Installing Docker on Ubuntu

Docker will run directly on Ubuntu, so, in contrast to Windows/OS X there is no need to run in in Virtual Box, unless desired. Running without Virtual Box means you can set it up so that local changes are reflected in the containers and you can edit files etc with your normal setup.

First follow the instructions here: <https://docs.docker.com/engine/installation/linux/ubuntu/>

If you set up a docker group and add yourself to it you can run docker commands directly. Otherwise you will need to precede docker commands with sudo. You will need to log out entirely for the changes to take place. You can test this by running

```
docker run hello-world
```

if you still have issues, try rebooting.

If you ran the hello-word docker you can use the following to clean up. First check to see what existing containers there are, and what their status is:

```
docker ps -a
```

You should see something similar to this if there are no containers.

:: CONTAINER ID IMAGE COMMAND CREATED STATUS PORTS NAMES

If you ran the hello world container you should see it listed (the image is hello-word). Check its status to make sure it exited. Then you can go ahead and remove it. A quick way to remove all old containers is this.

```
docker rm $(docker ps -a -q)
```

Otherwise specify the numeric id to remove individual containers.

Next you can list images in a similar way.

```
docker images
```

Images not connected to a container are known as dangling images. You can get rid of them using this command:

```
docker rmi -f $(docker images -q -a -f dangling=true)
```

Otherwise they can be removed using *docker rmi image* using the image name or id shown by docker images.

Install Docker Compose

```
sudo apt-get install python-pip
sudo pip install docker-compose
```

Optionally install Virtual Box and Docker-Machine

This is only necessary if you want to run inside Virtual Box.

```
sudo apt-get install virtual-box
wget https://github.com/docker/machine/releases/download/v0.7.0/docker-machine-`uname -s`-`uname -m`
sudo mv docker-$(uname -s)-$(uname -m) /usr/local/bin/docker-machine
sudo chmod +x /usr/local/bin/docker-machine
```

If you do this proceed by following the instructions for Windows/OS X starting from Create Docker-Machine Image.

Setting up without a Virtual Machine

If we don't use Virtual Box we can run Docker directly. This assumes you are in the same directory as the Git repo. You should also set up a virtualenv for it. Setting it up this way means it will use your local ip, so you will be able to access the SEED website via localhost. As we are using containers we don't have to worry about setting up the database and Redis directly, Docker will do this for us.

In this part we are going to set up the project so that the seed directory in web container's root file system points to the copy on your local file system (i.e. the directory with the repo in it). This is an advantage of running docker directly: changes on your local file system show up in the container so you can edit with your local tools etc. without having to have them running in the container.

Before you start ensure you have set up a virtualenv for the project. Then at a minimum you will need to install the tos module manually.

```
pip install -e 'git+https://github.com/revsys/django-tos.git@aca823ccd12fdb897b2827832458b3c34e91dee'
```

Note the quotes.

If you notice complaints about this not being present try: `pip install ip install -r requirements/base.txt`, you might also need to install test and local

Edit `docker-compose.yml` in the repo base.

Look for the section `web:`, then underneath it the `volumes:` section. Add two lines like this:

```
- $HOME/projects/seed:/seed - $HOME/.virtualenvs/seed/src/django-tos-master:/seed/src/django-tos-master
```

You will change the part before the colon to match your local setup. On my system the repo is a directory called seed under the projects folder in my home directory for the first line. In the second line my virtualenvs live under .virtualenvs in my home directory as I use virtualenv wrapper. You will need to adjust this to match your local setup.

Then you will need to open the ports for Redis and PostgreSQL. In the section `db-postgres:` add

::

ports:

- “5432:5432”

in `db-redis` add

::

ports:

- “6379:6379”

You should be careful not to add the changes to this file to your git commits as it is local only. You can do this with the following command.

```
git update-index --skip-worktree docker-compose.yml
```

Doing this ensures git preserves your local changes and will warn you of any conflicts caused by upstream changes. Occasionally it might be necessary to temporarily unset the flag using `-no-skip-worktree` (you can reset it afterwards). You can find more on how acts, and how to fix conflicts here: <http://fallengamer.livejournal.com/93321.html>

Next do the following to create a local settings file

```
cp config/settings/local_untracked.py.dist config/settings/local_untracked.py
```

Then you will need to edit the databases section. Here is a sample

```
# postgres DB config
DATABASES = {
    'default': {
        'ENGINE': 'django.db.backends.postgresql_psycopg2',
        'NAME': 'seed',
        'USER': 'seed',
        'PASSWORD': 'seed',
        'HOST': '172.17.0.1',
        'PORT': '5432',
```

```
    }  
}
```

The tricky part is the HOST line. The web server can't connect to the database on localhost with this setup. Use `ifconfig` to find out the ip addresses on your local machine. In this example 172.17.0.1 was listed for docker0 and that worked.

Run Docker Compose

```
docker-compose build
```

Note this process will spit out a warning that some containers are being ignored. Don't worry they will be set up later.

Be Patient ... If the containers build successfully, then start the containers

```
docker-compose up
```

Note that you may need to build the containers a couple times for everything to converge. You will likely need to do this. Run `docker-compose up` hit Ctrl-C, then run both the commands again to get everything working correctly.

Note for whatever reason things like collectstatic aren't run automatically if you aren't using Virtual Box. You can fix it with the following. Use this to connect to a shell in the container.

```
docker exec -it "seed_web_1" bash
```

Then run the following when you are there.

```
bin/postcompile
```

You might see some errors, don't worry, these mostly occur because its trying to use Amazon S3., which is not relevant here.

This should only need to be done once (unless things change, e.g. adding more static files) as long as the docker image is around.

Create User

```
docker-compose run web ./manage.py create_default_user
```

Login

Point your browser at <http://127.0.0.1:8000> and log in with the account:

```
username: demo@seed.lbl.gov  
password: demo
```

Deployment Guide

SEED is intended to be installed on Linux instances in the cloud (e.g. AWS), and on local hardware. SEED Platform does not officially support Windows for production deployment. If this is desired, see the Django [notes](#).

2.1 AWS Setup

Amazon Web Services ([AWS](#)) provides the preferred hosting for SEED.

seed is a [Django Project](#) and Django's documentation is an excellent place for general understanding of this project's layout.

2.1.1 Prerequisites

Ubuntu server 13.10 or newer, with the following list of *aptitude packages* installed.

Copy the *prerequisites.txt* files to the server and install the dependencies:

```
$ sudo dpkg --set-selections < ./prerequisites.txt
$ sudo apt-get dselect-upgrade
```

or with a single command as su

```
# aptitude install $(cat ./prerequisites.txt | awk '{print $1}')
```

Note: PostgreSQL server is not included above, and it is assumed that the system will use the AWS RDS PostgreSQL service

Note: postgresql >= 9.3 is required to support [JSON Type](#)

A smaller list of packages to get going:

```
$ sudo apt-get install python-pip python-dev libatlas-base-dev gfortran \
python-dev build-essential g++ npm libxml2-dev libxslt1-dev \
postgresql-devel postgresql-9.3 postgresql-server-dev-9.3 libpq-dev \
libmemcached-dev openjdk-7-jre-headless
```

Amazon Web Services (AWS) Dependencies

The following AWS services are used for **seed**:

- RDS (PostgreSQL >=9.3)
- ElastiCache (redis)
- SES
- S3

2.1.2 Python Dependencies

Clone the **seed** repository from **github**

```
$ git clone git@github.com:SEED-platform/seed.git
```

enter the repo and install the python dependencies from requirements

```
$ cd seed
$ sudo pip install -r requirements/local.txt
```

2.1.3 JavaScript Dependencies

npm is required to install the JS dependencies. The bin/install_javascript_dependencies.sh script will download all JavaScript dependencies and build them. bower and gulp should be installed globally for convenience.

```
$ sudo apt-get install build-essential
$ sudo apt-get install libssl-dev
$ sudo apt-get install curl
```

```
$ sudo npm install -g bower gulp
$ bin/install_javascript_dependencies.sh
```

2.1.4 Database Configuration

Copy the local_untracked.py.dist file in the config/settings directory to config/settings/local_untracked.py, and add a DATABASES configuration with your database username, password, host, and port. Your database configuration can point to an AWS RDS instance or a PostgreSQL 9.4 database instance you have manually installed within your infrastructure.

```
# Database
DATABASES = {
    'default': {
        'ENGINE': 'django.db.backends.postgresql_psycopg2',
        'NAME': 'seed',
        'USER': '',
        'PASSWORD': '',
        'HOST': '',
        'PORT': ''
    }
}
```

Note: other databases could be used such as MySQL, but are not supported due to the postgres-specific **JSON Type**

In the above database configuration, `seed` is the database name, this is arbitrary and any valid name can be used as long as the database exists.

create the database within the postgres `psql` shell:

```
postgres-user=# CREATE DATABASE seed;
```

or from the command line:

```
$ createdb seed
```

create the database tables and migrations:

```
$ python manage.py syncdb
$ python manage.py migrate
```

Note: running migrations can be shortened into a one-liner `./manage.py syncdb --migrate`

create a superuser to access the system

```
$ python manage.py create_default_user --username=demo@example.com --organization=example --password=
```

Note: Every user must be tied to an organization, visit `/app/#/profile/admin` as the superuser to create parent organizations and add users to them.

2.1.5 cache and message broker

The SEED project relies on `redis` for both cache and message brokering, and is available as an AWS `ElastiCache` service. `local_untracked.py` should be updated with the `CACHES` and `BROKER_URL` settings.

```
CACHES = {
    'default': {
        'BACKEND': 'redis_cache.cache.RedisCache',
        'LOCATION': "seed-core-cache.ntmprk.0001.usw2.cache.amazonaws.com:6379",
        'OPTIONS': { 'DB': 1 },
        'TIMEOUT': 300
    }
}
BROKER_URL = 'redis://seed-core-cache.ntmprk.0001.usw2.cache.amazonaws.com:6379/1'
```

Note: The popular `memcached` can also be used as a cache back-end, but is not supported and `redis` has a different cache key format, which could cause breakage and isn't tested. Likewise, `rabbitmq` or AWS `SQS` are alternative message brokers, which could cause breakage and is not tested.

2.1.6 running celery the background task worker

`Celery` is used for background tasks (saving data, matching, creating projects, etc) and must be connected to the message broker queue. From the project directory, `celery` can be started:

```
$ python manage.py celery worker -B -c 2 --loglevel=INFO -E --maxtasksperchild=1000
```

2.1.7 running the development web server

The Django dev server (not for production use) can be a quick and easy way to get an instance up and running. The dev server runs by default on port 8000 and can be run on any port. See Django's [runserver documentation](#) for more options.

```
$ python manage.py runserver
```

2.1.8 running a production web server

Our recommended web server is uwsgi sitting behind nginx. The `bin/start_uwsgi.sh` script can be created to start uwsgi assuming your Ubuntu user is named `ubuntu`.

Also, static assets will need to be moved to S3 for production use. The `bin/post_compile` script contains a list of commands to move assets to S3.

```
$ bin/post_compile
```

```
$ bin/start_uwsgi
```

The following environment variables can be set within the `~/.bashrc` file to override default Django settings.

```
export SENTRY_DSN=https://xyz@app.getsentry.com/123
export DEBUG=False
export ONLY_HTTPS=True
```

2.2 General Linux Setup

While Amazon Web Services ([AWS](#)) provides the preferred hosting for SEED, running on a bare-bones Linux server follows a similar setup, replacing the AWS services with their Linux package counterparts, namely: PostgreSQL and Redis.

`seed` is a [Django project](#) and Django's documentation is an excellent place to general understanding of this project's layout.

2.2.1 Prerequisites

Ubuntu server 14.04 or newer

We need to install the base packages needed to run the app:

```
$ sudo apt-get update
$ sudo apt-get upgrade
$ sudo apt-get install libpq-dev python-dev python-pip libatlas-base-dev \
gfortran build-essential g++ npm libxml2-dev libxslt1-dev git mercurial \
libssl-dev curl uwsgi-core uwsgi-plugin-python
$ sudo apt-get install redis-server
$ sudo apt-get install postgresql postgresql-contrib
```

Note: postgresql >=9.3 is required to support JSON Type

2.2.2 Configure PostgreSQL

```
$ sudo su - postgres
$ createdb "seed-deploy"
$ createuser -P DBUsername
$ psql
postgres=# GRANT ALL PRIVILEGES ON DATABASE "seed-deploy" TO DBUsername;
postgres=# \q;
$ exit
```

Note: Any database name and username can be used here in place of “seed-deploy” and DBUsername

2.2.3 Python Dependencies

clone the **seed** repository from [github](#)

```
$ git clone git@github.com:SEED-platform/seed.git
```

enter the repo and install the python dependencies from requirements

```
$ cd seed
$ sudo pip install -r requirements/local.txt
```

2.2.4 JavaScript Dependencies

npm is required to install the JS dependencies. The bin/install_javascript_dependencies.sh script will download all JavaScript dependencies and build them. bower and gulp should be installed globally for convenience.

```
$ curl -sL https://deb.nodesource.com/setup_5.x | sudo -E bash -
$ sudo apt-get install -y nodejs
$ sudo npm install -g bower gulp
```

```
$ bin/install_javascript_dependencies.sh
```

2.2.5 Django Database Configuration

Copy the local_untracked.py.dist file in the config/settings directory to config/settings/local_untracked.py, and add a DATABASES configuration with your database username, password, host, and port. Your database configuration can point to an AWS RDS instance or a PostgreSQL 9.4 database instance you have manually installed within your infrastructure.

```
# Database
DATABASES = {
    'default': {
        'ENGINE': 'django.db.backends.postgresql_psycopg2',
        'NAME': 'seed-deploy',
```

```
'USER': 'DBUsername',
'PASSWORD': '',
'HOST': 'localhost',
'PORT': '5432',
}
}
```

Note: Other databases could be used such as MySQL, but are not supported due to the postgres-specific [JSON Type](#)

In the above database configuration, seed is the database name, this is arbitrary and any valid name can be used as long as the database exists. Enter the database name, user, password you set above.

The database settings can be tested using the Django management command, `./manage.py dbshell` to connect to the configured database.

create the database tables and migrations:

```
$ python manage.py syncdb
$ python manage.py migrate
```

Note: running migrations can be shortened into a one-liner `./manage.py syncdb --migrate`

2.2.6 Cache and Message Broker

The SEED project relies on [redis](#) for both cache and message brokering, and is available as an AWS [ElastiCache](#) service or with the [redis-server](#) Linux package. (`sudo apt-get install redis-server`)

`local_untracked.py` should be updated with the `CACHES` and `BROKER_URL` settings.

```
CACHES = {
    'default': {
        'BACKEND': 'redis_cache.cache.RedisCache',
        'LOCATION': "127.0.0.1:6379",
        'OPTIONS': {'DB': 1},
        'TIMEOUT': 300
    }
}
BROKER_URL = 'redis://127.0.0.1:6379/1'
```

Note: The popular `memcached` can also be used as a cache back-end, but is not supported and `redis` has a different cache key format, which could cause breakage and isn't tested. Likewise, `rabbitmq` or AWS `SQS` are alternative message brokers, which could cause breakage and is not tested.

2.2.7 Creating the initial user

create a superuser to access the system

```
$ python manage.py create_default_user --username=demo@example.com --organization=example --password=
```

Note: Every user must be tied to an organization, visit /app/#/profile/admin as the superuser to create parent organizations and add users to them.

2.2.8 Running celery the background task worker

Celery is used for background tasks (saving data, matching, creating projects, etc) and must be connected to the message broker queue. From the project directory, celery can be started:

```
$ python manage.py celery worker -B -c 2 --loglevel=INFO -E --maxtasksperchild=1000
```

2.2.9 Running the development web server

The Django dev server (not for production use) can be a quick and easy way to get an instance up and running. The dev server runs by default on port 8000 and can be run on any port. See Django's [runserver documentation](#) for more options.

```
$ python manage.py runserver --settings=config.settings.dev
```

2.2.10 Running a production web server

Our recommended web server is uwsgi sitting behind nginx. The python package uwsgi is needed for this, and should install to /usr/local/bin/uwsgi. Since AWS S3, is not being used here, we recommend using dj-static to load static files.

Note: The use of the dev settings file is production ready, and should be used for non-AWS installs with DEBUG set to False for production use.

```
$ sudo pip install uwsgi dj-static
```

Generate static files:

```
$ sudo ./manage.py collectstatic --settings=config.settings.dev
```

Update config/settings/local_untracked.py:

```
DEBUG = False
# static files
STATIC_ROOT = 'collected_static'
STATIC_URL = '/static/'
```

Start the web server:

```
$ sudo /usr/local/bin/uwsgi --http :80 --module standalone_uwsgi --max-requests 5000 --pidfile /tmp/uwsgi.pid
```

Warning: Note that uwsgi has port set to 80. In a production setting, a dedicated web server such as NGINX would be receiving requests on port 80 and passing requests to uwsgi running on a different port, e.g 8000.

2.2.11 environmental variables

The following environment variables can be set within the `~/.bashrc` file to override default Django settings.

```
export SENTRY_DSN=https://xyz@app.getsentry.com/123
export DEBUG=False
export ONLY_HTTPS=True
```

2.2.12 SMTP service

In the AWS setup, we use SES to provide an email service Django can use as an email backend and configured it in our config/settings/main.py:

```
EMAIL_BACKEND = 'django_ses.SESBackend'
```

Many options for setting up your own SMTP service/server or using other SMTP third party services are available and compatible including [gmail](#).

Django can likewise send emails via python's smtplib with sendmail or postfix installed. See their [docs](#) for more info.

```
EMAIL_BACKEND = 'django.core.mail.backends.smtp.EmailBackend'
```

2.2.13 local_untracked.py

```
# PostgreSQL DB config
DATABASES = {
    'default': {
        'ENGINE': 'django.db.backends.postgresql_psycopg2',
        'NAME': 'seed',
        'USER': 'your-username',
        'PASSWORD': 'your-password',
        'HOST': 'your-host',
        'PORT': 'your-port',
    }
}

# config for local storage backend
DEFAULT_FILE_STORAGE = 'django.core.files.storage.FileSystemStorage'
STATICFILES_STORAGE = DEFAULT_FILE_STORAGE
DOMAIN_URLCONFS = {}
DOMAIN_URLCONFS['default'] = 'urls.main'

CACHES = {
    'default': {
        'BACKEND': 'redis_cache.cache.RedisCache',
        'LOCATION': "127.0.0.1:6379",
        'OPTIONS': {'DB': 1},
        'TIMEOUT': 300
    }
}

# redis celery config
BROKER_URL = 'redis://127.0.0.1:6379/1'
CELERY_DEFAULT_QUEUE = 'seed-dev'
CELERY_QUEUES = (
    Queue(
```

```
CELERY_DEFAULT_QUEUE,
Exchange(CELERY_DEFAULT_QUEUE),
routing_key=CELERY_DEFAULT_QUEUE
),
)

# SMTP config
EMAIL_BACKEND = 'django.core.mail.backends.smtp.EmailBackend'

# static files
STATIC_ROOT = 'collected_static'
STATIC_URL = '/static/'
```

2.3 Monitoring

2.3.1 Flower

Flower is used to monitor background tasks. Assuming your redis broker is running on *localhost* and on port *6379*, DB *1*. Then go to *localhost:5555* to check celery. If running on AWS, the *bin/start_flower.sh* will start flower on port *8080* and be available for Google credentialed accounts.

```
flower --port=5555 --broker=redis://localhost:6379/1`
```

2.3.2 Sentry

Todo

Fill this out

API

3.1 Authentication

Authentication is handled via an authorization token set in an http header. To request an API token, go to /app/#/profile/developer and click ‘Get a New API Key’.

Every request must include an ‘Authorization’ http header made up of your username (email) and your API key, separated with a ‘:’. For example, with curl:

```
curl -H Authorization:user@email_address.com:5edfd7f1f0696d4139118f8b95ab1f05d0dd418e https://seeddomain.com/app/api/get_api_schema/
```

Or using the Python Requests library:

```
headers = {'authorization': 'user@email_address.com:5edfd7f1f0696d4139118f8b95ab1f05d0dd418e'}
result = requests.get('https://seeddomain.com/app/api/get_api_schema/', headers=headers)
print result.json()
```

If authentication fails, the response’s status code will be 302, redirecting the user to /app/login.

3.2 Payloads

Many requests require a JSON-encoded payload and/or parameters in the query string of the url. A frequent requirement is including the organization_id of the org you belong to. E.g.:

```
curl -H Authorization:user@email_address.com:5edfd7f1f0696d4139118f8b95ab1f05d0dd418e \
https://seeddomain.com/app/accounts/get_organization?organization_id={your org id here}
```

Or in a JSON payload:

```
curl -H Authorization:user@email_address.com:5edfd7f1f0696d4139118f8b95ab1f05d0dd418e \
-d '{"organization_id":6, "user_id": 12, "role": "viewer"}' \
https://seeddomain.com/app/accounts/update_role/
```

Using Python:

```
headers = {'authorization': 'user@email_address.com:5edfd7f1f0696d4139118f8b95ab1f05d0dd418e'}
params = json.dumps({'organization_id': 6, 'user_id': 12, 'role': 'viewer'})
result = requests.post('https://seeddomain.com/app/accounts/update_role/',
                       data=params,
                       headers=headers)
print result.json()
```

3.3 Responses

Responses from all requests will be JSON-encoded objects, as specified in each endpoint's documentation. In the case of an error, most endpoints will return this instead of the expected payload (or an HTTP status code):

```
{  
    'status': 'error',  
    'message': 'explanation of the error here'  
}
```

3.4 API-related Endpoints

seed.views.api.get_api_schema()

URI: /app/api/get_api_schema/

Returns a hash of all API endpoints and their descriptions.

Returns:

```
{  
    '/example/url/here': {  
        'name': endpoint name,  
        'description': endpoint description  
    }...  
}
```

Todo

Should this require authentication? Should it limit the return to endpoints the user has authorization for?

Todo

Format docstrings better.

3.5 Account Management Endpoints

seed.views.accounts.add_org()

URI: /app/accounts/add_org/

Creates a new organization.

Payload:

```
{  
    'organization_name': The name of the new org,  
    'user_id': the user id of the owner of the new org,  
}
```

Returns:

```
{
  'status': 'success' or 'error',
  'message': 'message, if any',
  'organization_id': The ID of the new org, if created.
}
```

`seed.views.accounts.add_user()`

URI: /app/accounts/add_user/

Creates a new SEED user. One of ‘organization_id’ or ‘org_name’ is needed. Sends invitation email to the new user.

Payload:

```
{
  'organization_id': ID of an existing org to add the new user to,
  'org_name': Name of a new org to create with user as owner
  'first_name': First name of new user
  'last_name': Last name of new user
  'role': {
    'value': The permission level of new user within this org
            (one of member, viewer, owner)
  },
  'email': Email address of new user.
}
```

Returns:

```
{
  'status': 'success',
  'message': email address of new user,
  'org': name of the new org (or existing org),
  'org_created': True if new org created,
  'username': Username of new user
}
```

`seed.views.accounts.add_user_to_organization()`

URI: /app/accounts/add_user_to_organization/

Adds an existing user to an organization.

Payload:

```
{
  'organization_id': The ID of the organization,
  'user_id': the user id of the owner of the new org,
}
```

Returns:

```
{
  'status': 'success' or 'error',
  'message': 'message, if any',
}
```

`seed.views.accounts.create_sub_org()`

URI: /app/accounts/create_sub_org/

Creates a child org of a parent org.

Payload:

```
{  
    'parent_org_id': ID of the parent org,  
    'sub_org': {  
        'name': Name of new sub org,  
        'email': Email address of owner of sub org, which  
                 must already exist  
    }  
}
```

Returns:

```
{  
    'status': 'success' or 'error',  
    'message': Error message, if any,  
    'organization_id': ID of newly-created org  
}
```

seed.views.accounts.get_cleansing_rules()

URI: /app/accounts/get_cleansing_rules/

Returns the cleansing rules for an org.

Parameters request –

GET Expects organization_id in the query string.

Returns:

```
{  
    'status': 'success',  
    'in_range_checking': An array of in-range error rules,  
    'missing_matching_field': An array of fields to verify existence,  
    'missing_values': An array of fields to ignore missing values  
}
```

seed.views.accounts.get_organization()

URI: /app/accounts/get_organization/

Retrieves a single organization by id.

GET Expects ?organization_id=(:org_id)

Returns:

```
{'status': 'success or error', 'message': 'error message, if any',  
 'organization':  
     {'name': org name,  
      'org_id': org's identifier (used with Authorization header),  
      'id': org's identifier,  
      'number_of_users': count of members of org,  
      'user_is_owner': True if the user is owner of this org,  
      'user_role': The role of user in this org (owner, viewer, member),  
      'owners': [  
          {  
              'first_name': the owner's first name,  
              'last_name': the owner's last name,  
              'email': the owner's email address,  
              'id': the owner's identifier (int)  
          }  
      ]  
     'sub_orgs': [ a list of orgs having this org as parent, in  
                 the same format...],
```

```

        'is_parent': True if this org contains suborgs,
        'num_buildings': Count of buildings belonging to this org
    }
}

```

`seed.views.accounts.get_organizations()`

URI: /app/accounts/get_organizations/

Retrieves all orgs the user has access to.

Returns:

```

{'organizations': [
    {'name': org name,
     'org_id': org's identifier (used with Authorization header),
     'id': org's identifier,
     'number_of_users': count of members of org,
     'user_is_owner': True if the user is owner of this org,
     'user_role': The role of user in this org (owner, viewer, member),
     'owners': [
         {
             'first_name': the owner's first name,
             'last_name': the owner's last name,
             'email': the owner's email address,
             'id': the owner's identifier (int)
         }
     ],
     'sub_orgs': [ a list of orgs having this org as parent, in
                  the same format...],
     'is_parent': True if this org contains suborgs,
     'num_buildings': Count of buildings belonging to this org
}...
]
}

```

`seed.views.accounts.get_organizations_users()`

URI: /app/accounts/get_organizations_users/

Retrieve all users belonging to an org.

Payload:

```
{'organization_id': org_id}
```

Returns:

```

{'status': 'success',
 'users': [
     {
         'first_name': the user's first name,
         'last_name': the user's last name,
         'email': the user's email address,
         'id': the user's identifier (int),
         'role': the user's role ('owner', 'member', 'viewer')
     }
 ]
}

```

Todo

check permissions that request.user is owner or admin and get more info about the users.

seed.views.accounts.**get_query_threshold()**

URI: /app/accounts/get_query_threshold/

Returns the “query_threshold” for an org. Searches from members of sibling orgs must return at least this many buildings from orgs they do not belong to, or else buildings from orgs they don’t belong to will be removed from the results.

GET Expects organization_id in the query string.

Returns:

```
{  
    'status': 'success',  
    'query_threshold': The minimum number of buildings that must be  
                      returned from a search to avoid squelching non-member-org results.  
}
```

seed.views.accounts.**get_shared_fields()**

URI: /app/accounts/get_shared_fields/

Retrieves all fields marked as shared for this org tree.

GET Expects organization_id in the query string.

Returns:

```
{  
    'status': 'success',  
    'shared_fields': [  
        {  
            "title": Display name of field,  
            "sort_column": database/search name of field,  
            "class": css used for field,  
            "title_class": css used for title,  
            "type": data type of field,  
            (One of: 'date', 'floor_area', 'link', 'string', 'number')  
            "field_type": classification of field. One of:  
                'contact_information', 'building_information',  
                'assessor', 'pm',  
            "sortable": True if buildings can be sorted on this field,  
        }  
        ...  
    ],  
    'public_fields': [  
        {  
            "title": Display name of field,  
            "sort_column": database/search name of field,  
            "class": css used for field,  
            "title_class": css used for title,  
            "type": data type of field,  
            (One of: 'date', 'floor_area', 'link', 'string', 'number')  
            "field_type": classification of field. One of:  
                'contact_information', 'building_information',  
                'assessor', 'pm',  
            "sortable": True if buildings can be sorted on this field,  
        }  
        ...  
    ]  
}
```

```

        ]
    }
```

`seed.views.accounts.get_user_profile()`

URI: /app/accounts/get_user_profile/

Retrieves the request's user's first_name, last_name, email and api key if exists.

Returns:

```
{
    'status': 'success',
    'user': {
        'first_name': user's first name,
        'last_name': user's last name,
        'email': user's email,
        'api_key': user's API key
    }
}
```

`seed.views.accounts.remove_user_from_org()`

URI: /app/accounts/remove_user_from_org/

Removes a user from an organization.

Payload:

```
{
    'organization_id': ID of the org,
    'user_id': ID of the user
}
```

Returns:

```
{
    'status': 'success' or 'error',
    'message': 'error message, if any'
}
```

`seed.views.accounts.reset_cleansing_rules()`

URI: /app/accounts/reset_cleansing_rules/

Resets an organization's data cleansing rules

Parameters request –

GET Expects organization_id in the query string.

Returns:

```
{
    'status': 'success',
    'in_range_checking': An array of in-range error rules,
    'missing_matching_field': An array of fields to verify existence,
    'missing_values': An array of fields to ignore missing values
}
```

`seed.views.accounts.save_cleansing_rules()`

URI: /app/accounts/save_cleansing_rules/

Saves an organization's settings: name, query threshold, shared fields

Payload:

```
{  
    'organization_id': 2,  
    'cleansing_rules': [  
        {  
            'missing_matching_field': [  
                {  
                    'field': 'address_line_1',  
                    'severity': 'error'  
                }  
            ],  
            'missing_values': [  
                {  
                    'field': 'address_line_1',  
                    'severity': 'error'  
                }  
            ],  
            'in_range_checking': [  
                {  
                    'field': 'conditioned_floor_area',  
                    'enabled': true,  
                    'type': 'number',  
                    'min': null,  
                    'max': 7000000,  
                    'severity': 'error',  
                    'units': 'square feet'  
                },  
            ],  
        }  
    }  
}
```

Returns:

```
{  
    'status': 'success',  
}
```

seed.views.accounts.**save_org_settings()**

URI: /app/accounts/save_org_settings/

Saves an organization's settings: name, query threshold, shared fields

Payload:

```
{  
    'organization_id': 2,  
    'organization': {  
        'query_threshold': 2,  
        'name': 'demo org',  
        'fields': [ # All internal sibling org shared fields  
            {  
                'sort_column': database/search field name,  
                e.g. 'pm_property_id',  
            }  
        ],  
        'public_fields': [ # All publicly shared fields  
            {  
                'sort_column': database/search field name,  
                e.g. 'pm_property_id',  
            }  
        ],  
    },  
}
```

```

        }
    }
```

Returns:

```
{
    'status': 'success or error',
    'message': 'error message, if any'
}
```

`seed.views.accounts.update_role()`

URI: /app/accounts/update_role/

Sets a user's role within an organization.

Payload:

```
{
    'organization_id': organization's id,
    'user_id': user's id,
    'role': one of 'owner', 'member', 'viewer'
}
```

Returns:

```
{
    'status': 'success or error',
    'message': 'error message, if any'
}
```

`seed.views.accounts.update_user()`

URI: /app/accounts/update_user/

Updates the request's user's first name, last name, and email

Payload:

```
{
    'user': {
        'first_name': :first_name,
        'last_name': :last_name,
        'email': :email
    }
}
```

Returns:

```
{
    'status': 'success',
    'user': {
        'first_name': user's first name,
        'last_name': user's last name,
        'email': user's email,
        'api_key': user's API key
    }
}
```

3.6 File Upload Endpoints

These endpoints behave drastically differently depending on whether the system is configured to upload files to S3 or to the local file system.

`seed.data_importer.views.handle_s3_upload_complete()`

URI: /data/s3_upload_complete/

Notify the system that an upload to S3 has been completed. This is a necessary step after uploading to S3 or the SEED instance will not be aware the file exists.

Valid source_type values are found in `seed.models.SEED_DATA_SOURCES`

GET Expects the following in the query string:

key: The full path to the file, within the S3 bucket. E.g. `data_importer/buildings.csv`

source_type: The source of the file. E.g. ‘Assessed Raw’ or ‘Portfolio Raw’

`source_program`: Optional value from `common.mapper.Programs` `source_version`: e.g. “4.1”

`import_record`: The ID of the ImportRecord this file belongs to.

Returns:

```
{  
    'success': True,  
    'import_file_id': The ID of the newly-created ImportFile object.  
}
```

`seed.data_importer.views.local_uploader()`

URI: /data/upload/

Endpoint to upload data files to, if uploading to local file storage. Valid source_type values are found in `seed.models.SEED_DATA_SOURCES`

GET The following parameters are expected to be in the query string:

`import_record`: the ID of the ImportRecord to associate this file with.

`qqfile`: The name of the file

`source_type`: A valid source type (e.g. ‘Portfolio Raw’ or ‘Assessed Raw’)

Payload:

```
The content of the file as a data stream. Do not use multipart encoding.
```

Returns:

```
{  
    'success': True,  
    'import_file_id': The ID of the newly-uploaded ImportFile  
}
```

`seed.data_importer.views.get_upload_details()`

URI: /data/get_upload_details/

Retrieves details about how to upload files to this instance.

Returns:

```

If S3 mode:

{
    'upload_mode': 'S3',
    'upload_complete': A url to notify that upload is complete,
    'signature': The url to post file details to for auth to upload to S3.
}

If local file system mode:

{
    'upload_mode': 'filesystem',
    'upload_path': The url to POST files to (see local_uploader)
}

```

`seed.data_importer.views.sign_policy_document()`

URI: /data/sign_policy_document/

Sign and return the policy document for a simple upload. <http://aws.amazon.com/articles/1434/#signyourS3postform>

Payload:

```

{
    "expiration": ISO-encoded timestamp for when signature should expire,
                  e.g. "2014-07-16T00:20:56.277Z",
    "conditions": [
        [
            {"acl":"private"},
            {"bucket": The name of the bucket from get_upload_details},
            {"Content-Type":"text/csv"},
            {"success_action_status":"200"},
            {"key": filename of upload, prefixed with 'data_imports/',
                  suffixed with a unique timestamp.
                  e.g. 'data_imports/my_buildings.csv.1405469756'},
            {"x-amz-meta-category":"data_imports"},
            {"x-amz-meta-qqfilename": original filename}
        ]
    }
}

```

Returns:

```

{
    "policy": A hash of the policy document. Using during upload to S3.
    "signature": A signature of the policy document. Also used during upload to S3.
}

```

3.7 SEED (Building and Project) Endpoints

`seed.views.main.create_dataset()`

URI: /app/create_dataset/

Creates a new empty dataset (ImportRecord).

Payload:

```
{
    "name": Name of new dataset, e.g. "2013 city compliance dataset"
}
```

```
        "organization_id": ID of the org this dataset belongs to  
    }
```

Returns:

```
{  
    'status': 'success',  
    'id': The ID of the newly-created ImportRecord,  
    'name': The name of the newly-created ImportRecord  
}
```

seed.views.main.**create_pm_mapping()**

URI: /app/create_pm_mapping/

Create a mapping for PortfolioManager input columns.

Payload:

```
{  
    columns: [ "name1", "name2", ... , "nameN"],  
}
```

Returns:

```
{  
    success: true,  
    mapping: [  
        [  
            "name1",  
            "mapped1", {  
                bedes: true|false,  
                numeric: true|false  
            }  
        ],  
        [  
            "name2",  
            "mapped2", {  
                bedes: true|false,  
                numeric: true|false  
            }  
        ],  
        ...  
        [  
            "nameN",  
            "mappedN", {  
                bedes: true|false,  
                numeric: true|false  
            }  
        ]  
    ]  
}  
-- OR --  
{  
    success: false,  
    reason: "message goes here"  
}
```

seed.views.main.**delete_buildings()**

URI: /app/delete_buildings/

Deletes all BuildingSnapshots the user has selected.

Does not delete selected_buildings where the user is not a member or owner of the organization the selected building belongs. Since search shows buildings across all the orgs a user belongs, it's possible for a building to belong to an org outside of *org_id*.

DELETE Expects 'org_id' for the organization, and the search payload similar to add_buildings/create_project

Payload:

```
{
    'organization_id': 2,
    'search_payload': {
        'selected_buildings': [2, 3, 4],
        'select_all_checkbox': False,
        'filter_params': ... // see search_buildings
    }
}
```

Returns:

```
{
    'status': 'success' or 'error'
}
```

seed.views.main.delete_dataset()

URI: /app/delete_dataset/

Deletes all files from a dataset and the dataset itself.

DELETE Expects organization id and dataset id.

Payload:

```
{
    "dataset_id": 1,
    "organization_id": 1
}
```

Returns:

```
{
    'status': 'success' or 'error',
    'message': 'error message, if any'
}
```

seed.views.main.delete_duplicates_from_import_file()

URI: /app/delete_duplicates_from_import_file/

Retrieves the number of matched and unmatched BuildingSnapshots for a given ImportFile record.

GET Expects import_file_id corresponding to the ImportFile in question.

Returns:

```
{
    "status": "success",
    "deleted": "Number of duplicates deleted"
}
```

seed.views.main.delete_file()

URI: /app/delete_file/

Deletes an ImportFile from a dataset.

Payload:

```
{  
    "file_id": "ImportFile id",  
    "organization_id": "current user organization id as integer"  
}
```

Returns:

```
{  
    'status': 'success' or 'error',  
    'message': 'error message, if any'  
}
```

`seed.views.main.delete_organization()`

URI: /app/delete_organization/

Starts a background task to delete an organization and all related data.

GET Expects 'org_id' for the organization.

Returns:

```
{  
    'status': 'success' or 'error',  
    'progress_key': ID of background job, for retrieving job progress  
}
```

`seed.views.main.delete_organization_buildings()`

URI: /app/delete_organization_buildings/

Starts a background task to delete all BuildingSnapshots in an org.

GET Expects 'org_id' for the organization.

Returns:

```
{  
    'status': 'success' or 'error',  
    'progress_key': ID of background job, for retrieving job progress  
}
```

`seed.views.main.export_buildings()`

URI: /app/export_buildings/

Begins a building export process.

Payload:

```
{  
    "export_name": "My Export",  
    "export_type": "csv",  
    "selected_buildings": [1234,], (optional list of building ids)  
    "selected_fields": optional list of fields to export  
    "select_all_checkbox": True // optional, defaults to False  
}
```

Returns:

```
{  
    "success": True,  
    "status": "success",  
    "export_id": export_id; see export_buildings_download,  
}
```

```

        "total_buildings": count of buildings,
    }
}
```

seed.views.main.export_buildings_download()

URI: /app/export_buildings/download/

Provides the url to a building export file.

Payload:

```
{
    "export_id": export_id from export_buildings
}
```

Returns:

```
{
    'success': True or False,
    'status': 'success or error',
    'message': 'error message, if any',
    'url': The url to the exported file.
}
```

seed.views.main.export_buildings_progress()

URI: /app/export_buildings/progress/

Returns current progress on building export process.

Payload:

```
{
    "export_id": export_id from export_buildings
}
```

Returns:

```
{
    'success': True,
    'status': 'success or error',
    'message': 'error message, if any',
    'buildings_processed': number of buildings exported
}
```

seed.views.main.get_PM_filter_by_counts()

URI: /app/get_PM_filter_by_counts/

Retrieves the number of matched and unmatched BuildingS snapshots for a given ImportFile record.

GET Expects import_file_id corresponding to the ImportFile in question.

Returns:

```
{
    'status': 'success',
    'matched': Number of BuildingSnapshot objects that have matches,
    'unmatched': Number of BuildingSnapshot objects with no matches.
}
```

seed.views.main.get_aggregated_building_report_data()

URI: /app/get_aggregated_building_report_data/

This method returns a set of aggregated building data for graphing. It expects as parameters

GET

Parameters

- **start_date** – The starting date for the data series with the format *YYYY-MM-DDThh:mm:ss+hhmm*
- **end_date** – The starting date for the data series with the format *YYYY-MM-DDThh:mm:ss+hhmm*
- **x_var** – The variable name to be assigned to the “x” value in the returned data series
- **y_var** – The variable name to be assigned to the “y” value in the returned data series
- **organization_id** – The organization to be used when querying data.

The x_var values should be from the following set of variable names:

- site_eui
- source_eui
- site_eui_weather_normalized
- source_eui_weather_normalized
- energy_score

The y_var values should be from the following set of variable names:

- gross_floor_area
- use_description
- year_built

This method includes building record count information as part of the result JSON in a property called “building_counts.”

This property provides data on the total number of buildings available in each ‘year ending’ group, as well as the subset of those buildings that have actual data to graph. By sending these values in the result we allow the client to easily build a message like “200 of 250 buildings in this group have data.”

Returns:

```
{
    "status": "success",
    "chart_data": [
        {
            "yr_e": x - group by year ending
            "x": x, - median value in group
            "y": y - average value thing
        },
        {
            "yr_e": x
            "x": x,
            "y": y
        }
        ...
    ],
    "building_counts": [
        {
            "yr_e": string for year ending - group by
            "num_buildings": number of buildings in query results
            "num_buildings_w_data": number of buildings with valid data in this group, BOTH x an
        }
    ]
}
```

```

        },
        ...
    ]
    "num_buildings": total number of buildings in query results,
    "num_buildings_w_data": total number of buildings with valid data in query results
}

```

parameters:

- name: x_var description: Name of column in building snapshot database to be used for “x” axis required: true type: string paramType: query
- name: y_var description: Name of column in building snapshot database to be used for “y” axis required: true type: string paramType: query
- start_date: description: The start date for the entire dataset. required: true type: string paramType: query
- end_date: description: The end date for the entire dataset. required: true type: string paramType: query
- name: organization_id description: User’s organization which should be used to filter building query results required: true type: string paramType: query

type:

status: required: true type: string
chart_data: required: true type: array
building_counts: required: true type: array
num_buildings: required: true type: string
num_buildings_w_data: required: true type: string

status code:

- code: 400 message: Bad request, only GET method is available
- code: 401 message: Not authenticated
- code: 403 message: Insufficient rights to call this procedure

seed.views.main.get_building()

URI: /app/get_building/

Retrieves a building. If user doesn’t belong to the building’s org, fields will be masked to only those shared within the parent org’s structure.

GET Expects building_id and organization_id in query string. building_id should be the *canonical_building* ID for the building, not the BuildingSnapshot id.

Returns:

```
{
    'status': 'success or error',
    'message': 'error message, if any',
    'building': {'id': the building's id,
                'canonical_building': the canonical building ID,
                other fields this user has access to...
    },
    'imported_buildings': [ A list of buildings imported to create
}
```

```
        this building's record, in the same
        format as 'building'
    ],
'projects': [
    // A list of the building's projects
{
    "building": {
        "approved_date": "07/30/2014",
        "compliant": null,
        "approver": "demo@seed.lbl.gov"
        "approved_date": "07/30/2014"
        "compliant": null
        "label": {
            "color": "red",
            "name": "non compliant",
            id: 1
        }
    }
    "description": null
    "id": 3
    "is_compliance": false
    "last_modified_by_id": 1
    "name": "project 1"
    "owner_id": 1
    "slug": "project-1"
    "status": 1
    "super_organization_id": 1
},
.
.
],
'user_role': role of user in this org,
'user_org_id': the org id this user belongs to
}
```

seed.views.main.get_building_report_data()

URI: /app/get_building_report_data/

This method returns a set of x,y building data for graphing. It expects as parameters

GET

Parameters

- **start_date** – The starting date for the data series with the format *YYYY-MM-DD*
- **end_date** – The starting date for the data series with the format *YYYY-MM-DD*
- **x_var** – The variable name to be assigned to the “x” value in the returned data series # NOQA
- **y_var** – The variable name to be assigned to the “y” value in the returned data series # NOQA
- **organization_id** – The organization to be used when querying data.

The x_var values should be from the following set of variable names:

- site_eui
- source_eui
- site_eui_weather_normalized

- source_eui_weather_normalized
- energy_score

The y_var values should be from the following set of variable names:

- gross_floor_area
- use_description
- year_built

This method includes building record count information as part of the result JSON in a property called “building_counts.”

This property provides data on the total number of buildings available in each ‘year ending’ group, as well as the subset of those buildings that have actual data to graph. By sending these values in the result we allow the client to easily build a message like “200 of 250 buildings in this group have data.”

Returns:

```
{
  "status": "success",
  "chart_data": [
    {
      "id": the id of the building,
      "yr_e": the year ending value for this data point
      "x": value for x var,
      "y": value for y var,
    },
    ...
  ],
  "building_counts": [
    {
      "yr_e": string for year ending
      "num_buildings": number of buildings in query results
      "num_buildings_w_data": number of buildings with valid data in query results
    },
    ...
  ]
  "num_buildings": total number of buildings in query results,
  "num_buildings_w_data": total number of buildings with valid data in the query results # NO
}
```

parameters:

- name: x_var description: Name of column in building snapshot database to be used for “x” axis required: true type: string paramType: query
- name: y_var description: Name of column in building snapshot database to be used for “y” axis required: true type: string paramType: query
- start_date: description: The start date for the entire dataset. required: true type: string paramType: query
- end_date: description: The end date for the entire dataset. required: true type: string paramType: query
- name: organization_id description: User’s organization which should be used to filter building query results required: true type: string paramType: query

- name: aggregate description: Aggregates data based on internal rules (given x and y var) required: true type: string paramType: query

type:

status: required: true type: string
chart_data: required: true type: array
num_buildings: required: true type: string
num_buildings_w_data: required: true type: string

status codes:

- code: 400 message: Bad request, only GET method is available
- code: 401 message: Not authenticated
- code: 403 message: Insufficient rights to call this procedure

`seed.views.main.get_building_summary_report_data()`

URI: /app/get_building_summary_report_data/

This method returns basic, high-level data about a set of buildings, filtered by organization ID.

It expects as parameters

GET

Parameters

- **start_date** – The starting date for the data series with the format *YYYY-MM-DD*
- **end_date** – The ending date for the data series with the format *YYYY-MM-DD*

Returns:

```
{  
    "status": "success",  
    "summary_data":  
    {  
        "num_buildings": "number of buildings returned from query",  
        "avg_eui": "average EUI for returned buildings",  
        "avg_energy_score": "average energy score for returned buildings"  
    }  
}
```

Units for return values are as follows:

property	units
avg_eui	kBtu/ft ² /yr

parameters:

- name: organization_id description: User's organization which should be used to filter building query results required: true type: string paramType: query
- start_date: description: The start date for the entire dataset. required: true type: string paramType: query
- end_date: description: The end date for the entire dataset. required: true type: string paramType: query

type:

status: required: true type: string

summary_data: required: true type: object

status codes:

- code: 400 message: Bad request, only GET method is available
- code: 401 message: Not authenticated
- code: 403 message: Insufficient rights to call this procedure

`seed.views.main.get_column_mapping_suggestions()`

URI: /app/get_column_mappingSuggestions/

Returns suggested mappings from an uploaded file's headers to known data fields.

Payload:

```
{
    'import_file_id': The ID of the ImportRecord to examine,
    'org_id': The ID of the user's organization
}
```

Returns:

```
{
    'status': 'success',
    'suggested_column_mappings': [
        column header from file: [ (destination_column, score) ...]
        ...
    ],
    'building_columns': [ a list of all possible columns ],
    'building_column_types': [ a list of column types corresponding to building_columns],
}
```

..todo: The response of this method may not be correct. verify.

`seed.views.main.get_coparents()`

URI: /app/get_coparents/

Returns the nodes in the BuildingSnapshot tree that can be unmatched.

GET Expects organization_id and building_id in the query string

Returns:

```
{
    'status': 'success',
    'coparents': [
        {
            "id": 333,
            "coparent": 223,
            "child": 443,
            "parents": [],
            "canonical_building_id": 1123
        },
        {
            "id": 223,
            "coparent": 333,
            "child": 443,
            "parents": [],
            "canonical_building_id": 1124
        },
    ]
}
```

```
    ...
]
}
```

seed.views.main.get_dataset()

URI: /app/get_dataset/

Retrieves ImportFile objects for one ImportRecord.

GET Expects dataset_id for an ImportRecord in the query string.

Returns:

```
{
  'status': 'success',
  'dataset': {
    'name': Name of ImportRecord,
    'number_of_buildings': Total number of buildings in all ImportFiles for this dataset,
    'id': ID of ImportRecord,
    'updated_at': Timestamp of when ImportRecord was last modified,
    'last_modified_by': Email address of user making last change,
    'importfiles': [
      {
        'name': Name of associated ImportFile, e.g. 'buildings.csv',
        'number_of_buildings': Count of buildings in this file,
        'number_of_mappings': Number of mapped headers to fields,
        'number_of_cleanings': Number of fields cleaned,
        'source_type': Type of file (see source_types),
        'id': ID of ImportFile (needed for most operations)
      }
    ],
    ...
  },
  ...
}
```

seed.views.main.get_datasets()

URI: /app/get_datasets/

Retrieves all datasets for the user's organization.

GET Expects 'organization_id' of org to retrieve datasets from in query string.

Returns:

```
{
  'status': 'success',
  'datasets': [
    {
      'name': Name of ImportRecord,
      'number_of_buildings': Total number of buildings in all ImportFiles,
      'id': ID of ImportRecord,
      'updated_at': Timestamp of when ImportRecord was last modified,
      'last_modified_by': Email address of user making last change,
      'importfiles': [
        {
          'name': Name of associated ImportFile, e.g. 'buildings.csv',
          'number_of_buildings': Count of buildings in this file,
          'number_of_mappings': Number of mapped headers to fields,
          'number_of_cleanings': Number of fields cleaned,
          'source_type': Type of file (see source_types),
        }
      ]
    }
  ]
}
```

```

        'id': ID of ImportFile (needed for most operations)
    }
],
...
},
...
]
}
}
```

`seed.views.main.get_datasets_count()`

URI: /app/get_datasets_count/

Retrieves the number of datasets for an org.

GET Expects organization_id in the query string.

Returns:

```
{
    'status': 'success',
    'datasets_count': Number of datasets belonging to this org.
}
```

`seed.views.main.get_first_five_rows()`

URI: /app/get_first_five_rows/

Retrieves the first five rows of an ImportFile.

Payload:

```
{
    'import_file_id': The ID of the ImportFile
}
```

Returns:

```
{
    'status': 'success',
    'first_five_rows': [
        [list of strings of header row],
        [list of strings of first data row],
        ...
        [list of strings of fifth data row]
    ]
}
```

`seed.views.main.get_import_file()`

URI: /app/get_import_file/

Retrieves details about an ImportFile.

GET Expects import_file_id in the query string.

Returns:

```
{
    'status': 'success',
    'import_file': {
        "name": Name of the uploaded file,
        "number_of_buildings": number of buildings in the file,
        "number_of_mappings": number of mapped columns,
        "number_of_cleanings": number of cleaned fields,
    }
}
```

```
"source_type": type of data in file, e.g. 'Assessed Raw'  
"number_of_matchings": Number of matched buildings in file,  
"id": ImportFile ID,  
'dataset': {  
    'name': Name of ImportRecord file belongs to,  
    'id': ID of ImportRecord file belongs to,  
    'importfiles': [ # All ImportFiles in this ImportRecord, with  
        # requested ImportFile first:  
        {'name': Name of file,  
         'id': ID of ImportFile  
        }  
        ...  
    ]  
}  
}
```

seed.views.main.get_match_tree()

URI: /app/get_match_tree/

returns the BuildingSnapshot tree

GET Expects organization_id and building_id in the query string

Returns:

```
{  
    'status': 'success',  
    'match_tree': [ // array of all the members of the tree  
        {  
            "id": 333,  
            "coparent": 223,  
            "child": 443,  
            "parents": [],  
            "canonical_building_id": 1123  
        },  
        {  
            "id": 223,  
            "coparent": 333,  
            "child": 443,  
            "parents": [],  
            "canonical_building_id": 1124  
        },  
        {  
            "id": 443,  
            "coparent": null,  
            "child": 9933,  
            "parents": [333, 223],  
            "canonical_building_id": 1123  
        },  
        {  
            "id": 9933,  
            "coparent": null,  
            "child": null,  
            "parents": [443],  
            "canonical_building_id": 1123  
        },  
        ...  
    ]  
}
```

```
seed.views.main.get_raw_column_names()
URI: /app/get_raw_column_names/
```

Retrieves a list of all column names from an ImportFile.

Payload:

```
{
    'import_file_id': The ID of the ImportFile
}
```

Returns:

```
{
    'status': 'success',
    'raw_columns': [
        list of strings of the header row of the ImportFile
    ]
}
```

```
seed.views.main.progress()
```

URI: /app/progress/

Get the progress (percent complete) for a task.

Payload:

```
{
    'progress_key': The progress key from starting a background task
}
```

Returns:

```
{
    'progress_key': The same progress key,
    'progress': Percent completion
}
```

```
seed.views.main.remap_buildings()
```

URI: /app/remap_buildings/

Re-run the background task to remap buildings as if it hadn't happened at all. Deletes mapped buildings for a given ImportRecord, resets status.

NB: will not work if buildings have been merged into CanonicalBuildings.

Payload:

```
{
    'file_id': The ID of the ImportFile to be remapped
}
```

Returns:

```
{
    'status': 'success' or 'error',
    'progress_key': ID of background job, for retrieving job progress
}
```

```
seed.views.main.save_column_mappings()
```

URI: /app/save_column_mappings/

Saves the mappings between the raw headers of an ImportFile and the destination fields in the BuildingSnapshot model.

Valid source_type values are found in `seed.models.SEED_DATA_SOURCES`

Payload:

```
{  
    "import_file_id": ID of the ImportFile record,  
    "mappings": [  
        {"destination_field": "raw_field"}, #direct mapping  
        {"destination_field2":  
            ["raw_field1", "raw_field2"]}, #concatenated mapping  
        ...  
    ]  
}
```

Returns:

```
{'status': 'success'}
```

`seed.views.main.save_match()`

URI: /app/save_match/

Adds or removes a match between two BuildingSnapshots. Creating a match creates a new BuildingSnapshot with merged data.

Payload:

```
{  
    'organization_id': current user organization id,  
    'source_building_id': ID of first BuildingSnapshot,  
    'target_building_id': ID of second BuildingSnapshot,  
    'create_match': True to create match, False to remove it,  
    'organization_id': ID of user's organization  
}
```

Returns:

```
{  
    'status': 'success',  
    'child_id': The ID of the newly-created BuildingSnapshot  
                containing merged data from the two parents.  
}
```

`seed.views.main.save_raw_data()`

URI: /app/save_raw_data/

Starts a background task to import raw data from an ImportFile into BuildingSnapshot objects.

Payload:

```
{  
    'file_id': The ID of the ImportFile to be saved  
}
```

Returns:

```
{  
    'status': 'success' or 'error',  
    'progress_key': ID of background job, for retrieving job progress  
}
```

`seed.views.main.search_building_snapshots()`

URI: /app/search_building_snapshots/

Retrieves a paginated list of BuildingSnapshots matching search params.

Payload:

```
{
    'q': a string to search on (optional),
    'order_by': which field to order by (e.g. pm_property_id),
    'import_file_id': ID of an import to limit search to,
    'filter_params': {
        a hash of Django-like filter parameters to limit query. See seed.search.filter_other_params()
    },
    'page': Which page of results to retrieve (default: 1),
    'number_per_page': Number of buildings to retrieve per page (default: 10),
}
```

Returns:

```
{
    'status': 'success',
    'buildings': [
        {
            'pm_property_id': ID of building (from Portfolio Manager),
            'address_line_1': First line of building's address,
            'property_name': Building's name, if any
        }...
    ],
    'number_matching_search': Total number of buildings matching search,
    'number_returned': Number of buildings returned for this page
}
```

`seed.views.main.search_buildings()`

URI: /app/search_buildings/

Retrieves a paginated list of CanonicalBuildings matching search params.

Payload:

```
{
    'q': a string to search on (optional),
    'show_shared_buildings': True to include buildings from other orgs in this user's org tree,
    'order_by': which field to order by (e.g. pm_property_id),
    'import_file_id': ID of an import to limit search to,
    'filter_params': {
        a hash of Django-like filter parameters to limit query. See seed.search.filter_other_params()
        If 'project_slug' is included and set to a project's slug, buildings will include associated buildings for that project.
    },
    'page': Which page of results to retrieve (default: 1),
    'number_per_page': Number of buildings to retrieve per page (default: 10),
}
```

Returns:

```
{
    'status': 'success',
    'buildings': [
        {
            all fields for buildings the request user has access to, e.g.:
```

```
'canonical_building': the CanonicalBuilding ID of the building,  
'pm_property_id': ID of building (from Portfolio Manager),  
'address_line_1': First line of building's address,  
'property_name': Building's name, if any  
...  
}  
]  
'number_matching_search': Total number of buildings matching search,  
'number_returned': Number of buildings returned for this page  
}
```

seed.views.main.**start_mapping()**

URI: /app/start_mapping/

Starts a background task to convert imported raw data into BuildingSnapshots, using user's column mappings.

Payload:

```
{  
    'file_id': The ID of the ImportFile to be mapped  
}
```

Returns:

```
{  
    'status': 'success' or 'error',  
    'progress_key': ID of background job, for retrieving job progress  
}
```

seed.views.main.**start_system_matching()**

URI: /app/start_system_matching/

Starts a background task to attempt automatic matching between buildings in an ImportFile with other existing buildings within the same org.

Payload:

```
{  
    'file_id': The ID of the ImportFile to be matched  
}
```

Returns:

```
{  
    'status': 'success' or 'error',  
    'progress_key': ID of background job, for retrieving job progress  
}
```

seed.views.main.**update_building()**

URI: /app/update_building/

Manually updates a building's record. Creates a new BuildingSnapshot for the resulting changes.

PUT

Payload:

```
{  
    "organization_id": "organization id as integer",  
    "building":  
        {  
            "canonical_building": "canonical building ID as integer"  
        }  
}
```

```

        "fieldname": "value",
        "...": "Remaining fields in the BuildingSnapshot; see get_columns() endpoint for com
    }
}

```

Returns:

```
{
  "status": "success",
  "child_id": "The ID of the newly-created BuildingSnapshot"
}
```

`seed.views.main.update_dataset()`

URI: /app/update_dataset/

Updates the name of a dataset.

Payload:

```
{
  'dataset': {
    'id': The ID of the Import Record,
    'name': The new name for the ImportRecord
  }
}
```

Returns:

```
{
  'status': 'success' or 'error',
  'message': 'error message, if any'
}
```

`seed.views.main.version()`

URI: /app/version/

Returns the SEED version and current git sha

Data Model

Our primary data model is based on a tree structure with BuildingSnapshot instances as nodes of the tree and the tip of the tree referenced by a CanonicalBuilding.

Take the following example: a user has loaded a CSV file containing information about one building and created the first BuildingSnapshot (BS0). At this point in time, BS0 is linked to the first CanonicalBuilding (CB0), and CB0 is also linked to BS0.

```
BS0 <-- CB0
BS0 --> CB0
```

These relations are represented in the database as foreign keys from the BuildingSnapshot table to the CanonicalBuilding table, and from the CanonicalBuilding table to the BuildingSnapshot table.

The tree structure comes to fruition when a building, BS0 in our case, is matched with a new building, say BS1, enters the system and is auto-matched.

Here BS1 entered the system and was matched with BS0. When a match occurs, a new BuildingSnapshot is created, BS2, with the fields from the existing BuildingSnapshot, BS0, and the new BuildingSnapshot, BS1, merged together. If both the existing and new BuildingSnapshot have data for a given field, the new record's fields are preferred and merged into the child, B3.

The fields from new snapshot are preferred because that is the newer of the two records from the perspective of the system. By preferring the most recent fields this allows for evolving building snapshots over time. For example, if an existing canonical record has a Site EUI value of 75 and some changes happen to a building that cause this to change to 80 the user can submit a new record with that change.

All BuildingSnapshot instances point to a CanonicalBuilding.

```
BS0  BS1
 \ /
BS2 <-- CB0

BS0 --> CB0
BS1 --> CB0
BS2 --> CB0
```

4.1 parents and children

BuildingSnapshots also have linkage to other BuildingSnapshots in order to keep track of their *parents* and *children*. This is represented in the Django model as a many-to-many relation from BuildingSnapshot to BuildingSnapshot. It is represented in the PostgreSQL database as an additional seed_buildingsnapshot_children table.

In our case here, BS0 and BS1 would both have *children* BS2, and BS2 would have *parents* BS0 and BS1.

Note: throughout most of the application, the `search_buildings` endpoint is used to search or list active building. This is to say, buildings that are pointed to by an active CanonicalBuilding. The `search_building_snapshots` endpoint allows the search of buildings regardless of whether the BuildingSnapshot is pointed to by an active CanonicalBuilding or not and this search is needed during the mapping preview and matching sections of the application.

For illustration purposes let's suppose BS2 and a new building BS3 match to form a child BS4.

parent	child
BS0	BS2
BS1	BS2
BS2	BS4
BS3	BS4

And the corresponding tree would look like:

```

BS0  BS1
 \ /
 BS2  BS3
 \ /
 BS4 <-- CB0

BS0 --> CB0
BS1 --> CB0
BS2 --> CB0
BS3 --> CB0
BS4 --> CB0
  
```

4.1.1 matching

During the auto-matching process, if a *raw* BuildingSnapshot matches an existing BuildingSnapshot instance, then it will point to the existing BuildingSnapshot instance's CanonicalBuilding. In the case where there is no existing BuildingSnapshot to match, a new CanonicalBuilding will be created, as happened to B0 and C0 above.

field	BS0	BS1	BS2 (child)
id1	11	11	11
id2		12	12
id3	13		13
id4	14	15	15

4.2 manual-matching vs auto-matching

Since BuildingSnapshots can be manually matched, there is the possibility for two BuildingSnapshots each with an active CanonicalBuilding to match and the system has to choose to move only one CanonicalBuilding to the tip of the tree for the primary BuildingSnapshot and *deactivate* the secondary BuildingSnapshot's CanonicalBuilding.

Take for example:

```

BS0  BS1
 \ /
 BS2  BS3
 \ /
 BS4 <-- CB0 (active: True)      BS5 <-- CB1 (active: True)
  
```

If a user decides to manually match BS4 and BS5, the system will take the primary BuildingSnapshot's CanonicalBuilding and have it point to their child and deactivate CB1. The deactivation is handled by setting a field on the CanonicalBuilding instance, *active*, from True to False.

Here is what the tree would look like after the manual match of **BS4** and **BS5**:

```

BS0  BS1
 \ /
 BS2  BS3
 \ /
 BS4  BS5 <-- CB1 (active: False)
 \ /
 BS6 <-- CB0 (active: True)

```

Even though BS5 is pointed to by a CanonicalBuilding, CB1, BS5 will not be returned by the normal `search_buildings` endpoint because the CanonicalBuilding pointing to it has its field `active` set to False.

Note: anytime a match is **unmatched** the system will create a new CanonicalBuilding or set an existing CanonicalBuilding's active field to True for any leaf BuildingSnapshot trees.

4.3 what really happens to the BuildingSnapshot table on import (and when)

The above is conceptually what happens but sometimes the devil is in the details. Here is what happens to the BuildingSnapshot table in the database when records are imported.

Every time a record is added at least two BuildingSnapshot records are created.

Consider the following simple record:

Property Id	Year Ending	Property Floor Area	Address 1	Release Date
499045	2000	1234	1 fake st	12/12/2000

The first thing the user is upload the file. When the user sees the “Successful Upload!” dialog one record has been added to the BuildingSnapshot table.

This new record has an id (73700 in this case) and a created and modified timestamp. Then there are a lot of empty fields and a source_type of 0. Then there is the extra_data column which contains the contents of the record in key-value form:

Address 1 “1 fake st”
Property Id “499045”
Year Ending “2000”
Release Date “12/12/2000”
Property Floor Area “1234”

And a corresponding extra_data_sources that looks like

Address 1 73700
Property Id 73700
Year Ending 73700
Release Date 73700

Property Floor Area 73700

All of the fields that look like _source_id are also populated with 73700 E.G. owner_postal_code_source_id.

The other fields of interest are the super_organization field which is populated with the user's default organization and the import_file_id field which is populated with a reference to a data_importer_importfile record.

At this point the record has been created before the user hits the “Continue to data mapping” button.

The second record (id = 73701) is created by the time the user gets to the screen with the “Save Mappings” button. This second record has the following fields populated:

- id
- created
- modified
- pm_property_id
- year_ending
- gross_floor_area
- address_line_1
- release_date
- source_type (this is 2 instead of 0 as with the other record)
- import_file_id
- super_organization_id.

That is all. All other fields are empty. In this case that is all that happens.

Now consider the same user uploading a new file from the next year that looks like

Property Id	Year Ending	Property Floor Area	Address 1	Release Date
499045	2000	1234	1 fake st	12/12/2001

As before one new record is created on upload. This has id 73702 and follows the same pattern as 73700. And similarly 73703 is created like 73701 before the “Save Mappings” button appears.

However this time the system was able to make a match with an existing record. After the user clicks the “Confirm mappings & start matching” button a new record is created with ID 73704.

73704 is identical to 73703 (in terms of contents of the BuildingSnapshot table only) with the following exceptions:

- created and modified timestamps are different
- match type is populated and has a value of 1
- confidence is populated and has a value of .9
- source_type is 4 instead of 2
- canonical_building_id is populated with a value
- import_file_id is NULL
- last_modified_by_id is populated with value 2 (This is a key into the landing_seeduser table)
- address_line_1_source_id is 73701
- gross_floor_area_source_id is populated with value 73701
- pm_property_id_source_id is populated with 73701
- release_date_source_id is populated with 73701

- year_ending_source_id is populated with 73701

4.4 what really happens to the CanonicalBuilding table on import (and when)

In addition to the BuildingSnapshot table the CanonicalBuilding table is also updated during the import process. To summarize the above 5 records were created in the BuildingSnapshot table:

1. 73700 is created from the raw 2000 data
2. 73701 is the mapped 2000 data,
3. 73702 is created from the raw 2001 data
4. 73703 is the mapped 2001 data
5. 73704 is the result of merging the 2000 and 2001 data.

In this process CanonicalBuilding is updated twice. First when the 2000 record is imported the CanonicalBuilding gets populated with one new row at the end of the matching step. I.E. when the user sees the “Load More Data” screen. At this point there is a new row that looks like

<u>id</u>	<u>active</u>	<u>canonical_building_id</u>
20505	TRUE	73701

At this point there is one new canonical building and that is the BuildingSnapshot with id 73701. Next the user uploads the 2001 data. When the “Matching Results” screen appears the CanonicalBuilding table has been updated. Now it looks like

<u>id</u>	<u>active</u>	<u>canonical_building_id</u>
20505	TRUE	73704

There is still only one canonical building but now it is the BuildingSnapshot record that is the result of merging the 2000 and 2001 data: id = 73704.

4.5 organization

BuildingSnapshots belong to an Organization by virtue of a super_organization field that is a foreign key into the organization model (orgs_organization in Postgres). Many endpoints filter the buildings based on the organizations the requesting user belongs to. E.G. get_buildings changes which fields are returned based on the requesting user's membership in the BuildingSnapshot's organization.

4.6 *_source_id fields

Any field in the BuildingSnapshot table that is populated with data from a submitted record will have a corresponding _source_id field. E.G pm_property_id has pm_property_id_source_id, address_line_1 has address_line_1_source_id, etc...

These are foreign keys into the BuildingSnapshot that is the source of that value. To extend the above table

<u>field</u>	<u>BS0</u>	<u>BS1</u>	<u>BS2 (child)</u>	<u>BS2 (child) _source_id</u>
id1	11		11	BS0
id2		12	12	BS1

NOTE: The BuildingSnapshot records made from the raw input file have all the _source_id fields populated with that record's ID. The non-canonical BuildingSnapshot records created from the mapped data have none set. The canonical BuildingSnapshot records that are the result of merging two records have only the _source_id fields set where the record itself has data. E.G. in the above address_line_1 is set to "1 fake st." so there is a value in the canonical BuildingSnapshot's address_line_1_source_id field. However there is no block number so block_number_source_id is empty. This is unlike the two raw BuildingSnapshot records who also have no block_number but nevertheless have a block_number_source_id populated.

4.7 extra_data

The BuildingSnapshot model has many “named” fields. Fields like “address_line_1”, “year_built”, and “pm_property_id”. However the users are allowed to submit files with arbitrary fields. Some of those arbitrary fields can be mapped to “named” fields. E.G. “Street Address” can usually be mapped to “Address Line 1”. For all the fields that cannot be mapped like that there is the extra_data field.

extra_data is Django json field that serves as key-value storage for other user-submitted fields. As with the other “named” fields there is a corresponding extra_data_sources field that serves the same role as the other _source_id fields. E.G. If a BuildingSnapshot has an extra_data field that looks like

```
an_unknown_field 1
something_else 2
```

It should have an extra_data_sources field that looks like

```
an_unknown_field some_BuildingSnapshot_id
something_else another_BuildingSnapshot_id
```

4.8 saving and possible data loss

When saving a BuildingSnapshot file some fields that are truncated if too long. The following are truncated to 128 characters

- tax_lot_id
- pm_property_id
- custom_id_1
- lot_number
- block_number
- district
- owner
- owner_email
- owner_telephone
- owner_address
- owner_city_state
- owner_postal_code

And the following are truncated to 255:

- property_name

- address_line_1
- address_line_2
- city
- postal_code
- state_province
- building_certification

No truncation happens to any of the fields stored in extra_data.

Mapping

This document describes the set of calls that occur from the web client or API down to the back-end for the process of mapping.

An overview of the process is:

1. Import - A file is uploaded and saved in the database
2. Mapping - Mapping occurs on that file

5.1 Import

From the web UI, the import process invokes `seed.views.main.save_raw_data` to save the data. When the data is done uploading, we need to know whether it is a Portfolio Manager file, so we can add metadata to the record in the database. The end of the upload happens in `seed.data_importer.views.DataImportBackend.upload_complete` or `seed.data_importer.views.handle_s3_upload_complete`, depending on whether it is using a local file system or Amazon S3-based backend. At this point, the request object has additional attributes for Portfolio Manager files. These are saved in the model `seed.data_importer.models.ImportFile`.

5.2 Mapping

After the data is saved, the UI invokes `seed.views.main.get_column_mappingSuggestions` to get the columns to display on the mapping screen. This loads back the model that was mentioned above as an `ImportFile` instance, and then the `from_portfolio_manager` property can be used to choose the branch of the code:

If it is a Portfolio Manager file the `seed.common.mapper.get_pm_mapping` method provides a high-level interface to the Portfolio Manager mapping (see comments in the containing file, `mapper.py`), and the result is used to populate the return value for this method, which goes back to the UI to display the mapping screen.

Otherwise the code does some auto-magical logic to try and infer the “correct” mapping.

Modules

6.1 Audit Logs Package

6.1.1 Submodules

6.1.2 Models

```
class seed.audit_logs.models.AuditLog(*args, **kwargs)
    Bases: django_extensions.db.models.TimeStampedModel

    An audit log of events and notes. Inherits created and modified from TimeStampedModel

exception DoesNotExist
    Bases: django.core.exceptions.ObjectDoesNotExist

exception AuditLog.MultipleObjectsReturned
    Bases: django.core.exceptions.MultipleObjectsReturned

AuditLog.action_response
    A placeholder class that provides a way to set the attribute on the model.

AuditLog.content_object
    Provide a generic many-to-one relation through the content_type and object_id fields.

    This class also doubles as an accessor to the related object (similar to ForwardManyToOneDescriptor) by
    adding itself as a model attribute.

AuditLog.content_type
    Accessor to the related object on the forward side of a many-to-one or one-to-one relation.
```

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

```
AuditLog.get_audit_type_display(*moreargs, **morekwargs)
AuditLog.get_next_by_created(*moreargs, **morekwargs)
AuditLog.get_next_by_modified(*moreargs, **morekwargs)
AuditLog.get_previous_by_created(*moreargs, **morekwargs)
AuditLog.get_previous_by_modified(*moreargs, **morekwargs)
```

```
AuditLog.objects = <seed.audit_logs.models.AuditLogManager object>
```

AuditLog.organization

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

```
AuditLog.save(*args, **kwargs)
```

Ensure that only notes are saved

```
AuditLog.to_dict()
```

serializes an audit_log

AuditLog.user

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

```
class seed.audit_logs.models.AuditLogManager
```

Bases: django.db.models.manager.Manager

ExpressionManager with update preventing the update of non-notes

```
get_queryset()
```

```
log_action(request, content_object, organization_id, action_response=None, action_note=None, audit_type=0)
```

```
use_for_related_fields = True
```

```
class seed.audit_logs.models.AuditLogQuerySet(model=None, query=None, using=None, hints=None)
```

Bases: django.db.models.query.QuerySet

```
update(*args, **kwargs)
```

only notes should be updated, so filter out non-notes

6.1.3 Tests

```
class seed.audit_logs.tests.AuditLogModelTests(methodName='runTest')
```

Bases: django.test.testcases.TestCase

```
setUp()
```

```
test_audit()
```

tests audit save

```
test_audit_save()
```

audit_log LOG should not be able to save/update

```
test_audit_update()
```

audit_log LOG should not be able to save/update

```

test_generic_relation()
    test CanonicalBuilding.audit_logs

test_get_all_audit_logs_for_an_org()
    gets all audit logs for an org

test_model_unicode_()
    tests the AuditLog inst. str or unicode

test_note()
    tests note save

test_note_save()
    notes should be able to save/update

class seed.audit_logs.tests.AuditLogViewTests (methodName='runTest')
    Bases: django.test.testcases.TestCase

    setUp()

    test_create_note()
        tests create_note

    test_get_building_logs()
        test the django view get_building_logs

    test_update_note()
        tests update_note

```

6.1.4 URLs

6.1.5 Views

`seed.audit_logs.views.create_note(request, *args, **kwargs)`
 Retrieves logs for a building.

POST Expects the CanonicalBuildings's id in the JSON payload as building_id. Expects an organization_id (to which project belongs) in the query string. Expects the action_note to be in the JSON payload as action_note

Returns:

```
'audit_log' : {
    'user': {
        'first_name': user's firstname,
        'last_name': user's last_name,
        'id': user's id,
        'email': user's email address
    },
    'id': audit log's id,
    'audit_type': 'Note',
    'created': DateTime,
    'modified': DateTime,
    'action': method triggering log entry,
    'action_response': response of action,
    'action_note': the note body
    'organization': {
        'name': name of org,
        'id': id of org
    }
}
```

```
},
'status': 'success'
```

seed.audit_logs.views.**get_building_logs**(request, *args, **kwargs)

Retrieves logs for a building.

GET Expects the CanonicalBuildings's id in the query string as building_id. Expects an organization_id (to which project belongs) in the query string.

Returns:

```
'audit_logs' : [
    {
        'user': {
            'first_name': user's firstname,
            'last_name': user's last_name,
            'id': user's id,
            'email': user's email address
        },
        'id': audit log's id,
        'audit_type': 'Log' or 'Note',
        'created': DateTime,
        'modified': DateTime,
        'action': method triggering log entry,
        'action_response': response of action,
        'action_note': the note body if Note or further description
        'organization': {
            'name': name of org,
            'id': id of org
        }
    },
    ...
],
'status': 'success'
```

seed.audit_logs.views.**update_note**(request, *args, **kwargs)

Retrieves logs for a building.

PUT Expects the CanonicalBuildings's id in the JSON payload as building_id. Expects an organization_id (to which project belongs) in the query string. Expects the action_note to be in the JSON payload as action_note. Expects the audit_log_id to be in the JSON payload as audit_log_id

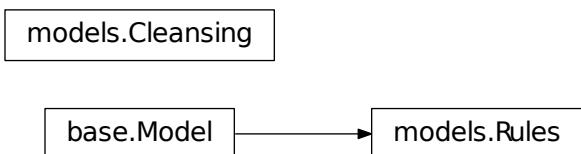
Returns:

```
'audit_log' : {
    'user': {
        'first_name': user's firstname,
        'last_name': user's last_name,
        'id': user's id,
        'email': user's email address
    },
    'id': audit log's id,
    'audit_type': 'Note',
    'created': DateTime,
    'modified': DateTime,
    'action': method triggering log entry,
    'action_response': response of action,
    'action_note': the note body
    'organization': {
        'name': name of org,
        'id': id of org
    }
}
```

```
},
'status': 'success'
```

6.2 Cleansing Package

6.2.1 Inheritance



6.2.2 Submodules

6.2.3 Models

```

class seed.cleansing.models.Cleansing(organization, *args, **kwargs)
Bases: object

ASSESSOR_FIELDS = [{‘sort_column’: ‘pm_property_id’, ‘title’: ‘PM Property ID’}, {‘sort_column’: ‘tax_lot_id’, ‘title’: ‘Tax Lot ID’}]
ASSESSOR_FIELDS_BY_COLUMN = {‘lot_number’: {‘sort_column’: ‘lot_number’, ‘title’: ‘Lot Number’}, ‘owner_address’: {‘sort_column’: ‘owner_address’, ‘title’: ‘Owner Address’}}
static cache_key(file_pk)
    Static method to return the location of the cleansing results from redis.

    Parameters file_pk – Import file primary key
    Returns

cleanse(data)
    Send in data as a queryset from the BuildingSnapshot ids.

    Parameters data – rows of data to be cleansed
    Returns

data_type_check(datum)
    Check the data types of the fields. These should never be wrong as these are the data in the database.

    This chunk of code is currently ignored.

    Parameters datum – Database record containing the BS version of the fields populated
    Returns None

in_range_checking(datum)
    Check for errors in the min/max of the values.

    Parameters datum – Database record containing the BS version of the fields populated
  
```

Returns None

static initialize_cache (file_pk)

Initialize the cache for storing the results. This is called before the celery tasks are chunked up.

Parameters `file_pk` – Import file primary key

Returns

missing_matching_field (datum)

Look for fields in the database that are not matched. Missing is defined as a None in the database

Parameters `datum` – Database record containing the BS version of the fields populated

Returns None

TODO: NL: Should we check the extra_data field for the data?

missing_values (datum)

Look for fields in the database that are empty. Need to know the list of fields that are part of the cleansing section.

The original intent of this method would be very intensive to run (looking at all fields except the ignored). This method was changed to check for required values.

Parameters `datum` – Database record containing the BS version of the fields populated

Returns None

TODO: Check the extra_data field for the data?

prune_data ()

Prune the results will remove any entries that have zero cleansing_results

Returns None

reset_results ()

save_to_cache (file_pk)

Save the results to the cache database. The data in the cache are stored as a list of dictionaries. The data in this class are stored as a dict of dict. This is important to remember because the data from the cache cannot be simply loaded into the above structure.

Parameters `file_pk` – Import file primary key

Returns None

class seed.cleansing.models.Rules (id, org, field, enabled, category, type, min, max, severity, units)

Bases: django.db.models.base.Model

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception Rules.MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

static Rules.delete_rules (organization)

`Rules.get_category_display (*moreargs, **morekwargs)`

`Rules.get_severity_display (*moreargs, **morekwargs)`

`Rules.get_type_display (*moreargs, **morekwargs)`

static Rules.initialize_rules (organization)

`Rules.objects = <django.db.models.manager.Manager object>`

Rules.org

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

```
static Rules.restore_defaults(organization)
```

6.2.4 Tasks

6.2.5 Tests

```
class seed.cleansing.tests.CleansingDataSample(methodName='runTest')
    Bases: django.test.testcases.TestCase

    setUp()
    test_cleanse()

class seed.cleansing.tests.CleansingDataTestCoveredBuilding(methodName='runTest')
    Bases: django.test.testcases.TestCase

    setUp()
    test_cleanse()
    test_simple_login()

class seed.cleansing.tests.CleansingDataTestPM(methodName='runTest')
    Bases: django.test.testcases.TestCase

    setUp()
    test_cleanse()

class seed.cleansing.tests.CleansingViewTests(methodName='runTest')
    Bases: django.test.testcases.TestCase

    setUp()
    test_get_cleaning_results()
    test_get_csv()
    test_get_progress()
```

6.2.6 URLs

6.2.7 Views

```
seed.cleansing.views.get_cleaning_results(request, *args, **kwargs)
    Retrieve the details of the cleansing script.
```

```
seed.cleansing.views.get_csv(request, *args, **kwargs)
    Download a csv of the results.
```

```
seed.cleansing.views.get_progress(request, *args, **kwargs)
    Return the progress of the cleansing.
```

6.3 Common Package

6.3.1 Submodules

6.3.2 Mapper

```
class seed.common.mapper.MapItem(key, item)
    Bases: object
```

Wrapper around a mapped item.

An object will be created with the following attributes:

- **source** => The source field from which we mapped
- **field** => The field to which we mapped
- **is_bedes** => flag, whether this field is BEDES-compliant
- **is_numeric** => whether the data is numeric (or string)

as_json()

```
class seed.common.mapper.Mapping(fileobj, encoding=None, regex=False, spc_or_underscore=True,
                                 ignore_case=True, normalize_units=True)
    Bases: object
```

Mapping from one set of fields to another. The mapping can be many:1. The lookup may be by static string or regular expression.

META_BEDES = ‘bedes’

META_NUMERIC = ‘numeric’

META_TYPE = ‘type’

apply(keys)

Get value for a list of keys.

Parameters **keys** – List of keys (strings)

Returns A pair of values. The first is a mapping {key: value} of the keys that matched. The second is a list [key, key, ..] of those that didn’t.

get(key, default=None)

Wrapper around `__getitem__` that will return the default instead of raising `KeyError` if the item is not found.

keys()

Get list of source keys.

Return: (list) Source keys

```
class seed.common.mapper.MappingConfiguration
    Bases: object
```

Factory for creating Mapping objects from configurations.

```
pm(version)
    Get Portfolio Manager mapping for given version.

Args: version (tuple): A list of integers/strings (major, minor, ..)

Raises: ValueError, if no mapping is found

class seed.common.mapper.Programs
    Bases: object

    Enumeration of program names.

PM = 'PortfolioManager'

seed.common.mapper.get_pm_mapping(version, columns, include_none=False)
    Create and return Portfolio Manager (PM) mapping for a given version of PM and the given list of column names.

Args: version (str): Version in format 'x.y[z]' columns (list): A list of [column_name, field, {metadata}]
    include_none (bool): If True, add {column:None} for unmatched columns.

Return: (dict) of {column:MapItem}, where column is one of the values in the input list. If include_none was True, then all columns should be in the output.
```

6.3.3 Util

```
seed.common.util.apply_map(map_path, data_path, out_file)
    Apply a JSON mapping to data, and write the output.

Args: map_path (str): Path to mapping file data_path (str): Path to data file out_file (file): output stream

Return: None

seed.common.util.create_map(path_in, path_out)
    Create a JSON mapping file, suitable for map.Mapping(), from a CSV input file in our own custom style.

Input columns: CurrentSEED,NewSEED,PM1,PM2,Type (ignore rest)
```

Parameters

- **path_in** -
- **path_out** -

Returns

```
seed.common.util.find_duplicates(map_path, data_path, out_file)
    Find duplicates created by a given mapping on a given input file.

Args: map_path (str): Path to mapping file data_path (str): Path to data file out_file (file): output stream

Return: None
```

6.3.4 Views

```
seed.common.views.api_error(reason)
    JSON response for API error.

seed.common.views.api_success(**kwargs)
    JSON response for API success.

seed.common.views.missing_request_keys(keys, body)
    Check for keys in body.
```

Args: keys (list): List of keys to check body (dict): body of request

Returns: None if all present, JSON error response (using `api_error()`) if one or more is missing.

```
seed.common.views.typeof_request_values(types, body)
```

Check for type of request values.

All keys in types are present in body.

Parameters

- **types** (`dict`) – key to type map, where `type` is a function used to test the type conversion. It should take one argument, the value, and raise a `ValueError` if it is invalid.
- **body** (`dict`) – body of request

Returns

JSON

Example:

```
None if all OK, JSON error response (using `api_error()`)  
if one or more is of the wrong type.
```

6.4 Configuration

6.4.1 Submodules

6.4.2 Storage

```
class config.storage.CachedS3BotoStorage(*args, **kwargs)
```

Bases: `storages.backends.s3boto.S3BotoStorage`

S3 storage backend that saves the files locally, too.

```
save(name, content)
```

6.4.3 Template Context

```
config.template_context.sentry_js(request)
```

```
config.template_context.session_key(request)
```

6.4.4 Tests

6.4.5 Utils

```
config.utils.de_camel_case(name)
```

6.4.6 Views

```
config.views.robots_txt(request, allow=False)
```

6.4.7 WSGI

WSGI config for config project.

This module contains the WSGI application used by Django's development server and any production WSGI deployments. It should expose a module-level variable named `application`. Django's `runserver` and `runfcgi` commands discover this application via the `WSGI_APPLICATION` setting.

Usually you will have the standard Django WSGI application here, but it also might make sense to replace the whole Django WSGI application with a custom one that later delegates to the Django one. For example, you could introduce WSGI middleware here, or combine a Django application with an application of another framework.

6.5 Data Package

6.5.1 Submodules

6.5.2 BEDES

6.5.3 Module contents

6.6 Data Importer Package

6.6.1 Submodules

6.6.2 Managers

```
class seed.data_importer.managers.NotDeletedManager
    Bases: django.db.models.manager.Manager

    get_queryset(*args, **kwargs)
        use_for_related_fields = True
```

6.6.3 Models

```
class seed.data_importer.models.BuildingImportRecord(id, import_record, building_model_content_type,
                                                       building_pk, was_in_database,
                                                       is_missing_from_import)
    Bases: django.db.models.base.Model
```

```
exception DoesNotExist
    Bases: django.core.exceptions.ObjectDoesNotExist
```

```
exception BuildingImportRecord.MultipleObjectsReturned
    Bases: django.core.exceptions.MultipleObjectsReturned
```

```
BuildingImportRecord.building_model_content_type
    Accessor to the related object on the forward side of a many-to-one or one-to-one relation.
```

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingImportRecord.**building_record**

Provide a generic many-to-one relation through the content_type and object_id fields.

This class also doubles as an accessor to the related object (similar to ForwardManyToOneDescriptor) by adding itself as a model attribute.

BuildingImportRecord.**import_record**

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingImportRecord.**objects** = <django.db.models.manager.Manager object>

```
class seed.data_importer.models.DataCoercionMapping(id,          table_column_mapping,
                                                    source_string,      source_type,
                                                    destination_value, destination_type,
                                                    is_mapped,         confidence,
                                                    was_a_human_decision,
                                                    valid_destination_value, active)
Bases: django.db.models.base.Model
```

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception DataCoercionMapping.MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

DataCoercionMapping.**objects** = <django.db.models.manager.Manager object>

DataCoercionMapping.**save**(*args, **kwargs)

DataCoercionMapping.**source_string_sha**

DataCoercionMapping.**table_column_mapping**

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

```
class seed.data_importer.models.ImportFile(id, created, modified, deleted, import_record, file,
                                            export_file, file_size_in_bytes, cached_first_row,
                                            cached_second_to_fifth_row, num_columns,
                                            num_rows, num_mapping_warnings,
                                            num_mapping_errors, mapping_error_messages,
                                            num_validation_errors, num_tasks_total,
                                            num_tasks_complete, num_coercion_errors,
                                            num_coercions_total, has_header_row,
                                            raw_save_done, raw_save_completion, mapping_done,
                                            mapping_completion, matching_done,
                                            matching_completion, source_type,
                                            source_program, source_program_version)
Bases: seed.data_importer.models.NotDeletableModel, django_extensions.db.models.TimeStamp
```

```

CLEANING_ACTIVE_CACHE_KEY
classmethod CLEANING_ACTIVE_CACHE_KEY_GENERATOR(pk)

CLEANING_PROGRESS_KEY
CLEANING_QUEUED_CACHE_KEY
classmethod CLEANING_QUEUED_CACHE_KEY_GENERATOR(pk)

exception DoesNotExist
    Bases: django.core.exceptions.ObjectDoesNotExist

ImportFile.EXPORT_PCT_COMPLETE_CACHE_KEY
ImportFile.EXPORT_QUEUED_CACHE_KEY
ImportFile.EXPORT_READY_CACHE_KEY

exception ImportFile.MultipleObjectsReturned
    Bases: django.core.exceptions.MultipleObjectsReturned

ImportFile.QUEUED_TCM_DATA_KEY
ImportFile.QUEUED_TCM_SAVE_COUNTER_KEY
ImportFile.SAVE_COUNTER_CACHE_KEY
ImportFile.UPDATING_TCMS_KEY
ImportFile.buildingsnapshot_set
    Accessor to the related objects manager on the reverse side of a many-to-one relation.

```

In the example:

```

class Child(Model):
    parent = ForeignKey(Parent, related_name='children')

```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

```

ImportFile.cache_first_rows()
ImportFile.cleaned_data_rows
    Iterable of rows, made of iterable of column values of cleaned data
ImportFile.cleaning_progress_pct
ImportFile.coercion_mapping_active
ImportFile.coercion_mapping_queued
ImportFile.data_rows
    Iterable of rows, made of iterable of column values of the raw data
ImportFile.default_manager = <seed.data_importer.managers.NotDeletedManager object>
ImportFile.export_generation_pct_complete
ImportFile.export_ready
ImportFile.export_url
ImportFile.filename_only

```

```
ImportFile.first_row_columns
ImportFile.force_restart_cleaning_url
ImportFile.from_portfolio_manager
ImportFile.generate_url
ImportFile.get_next_by_created(*moreargs, **morekwargs)
ImportFile.get_next_by_modified(*moreargs, **morekwargs)
ImportFile.get_previous_by_created(*moreargs, **morekwargs)
ImportFile.get_previous_by_modified(*moreargs, **morekwargs)
ImportFile.import_record
```

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

```
ImportFile.local_file
ImportFile.merge_progress_url
ImportFile.num_cells
ImportFile.num_cleaning_complete
ImportFile.num_cleaning_remaining
ImportFile.num_cleaning_total
ImportFile.num_failed_tablecolumnmappings
ImportFile.num_mapping_complete
ImportFile.num_mapping_remaining
ImportFile.num_mapping_total
ImportFile.objects = <seed.data_importer.managers.NotDeletedManager object>
ImportFile.premerge_progress_url
ImportFile.raw_objects = <django.db.models.manager.Manager object>
ImportFile.ready_to_import
ImportFile.save(in_validation=False, *args, **kwargs)
ImportFile.second_to_fifth_rows
ImportFile.tablecolumnmapping_formset(*args, **kwargs)
ImportFile.tablecolumnmapping_set
```

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`parent.children` is a `ReverseManyToOneDescriptor` instance.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

```
ImportFile.tablecolumnmappings
ImportFile.tablecolumnmappings_failed
ImportFile.tcm_errors_json
ImportFile.tcm_fields_to_save
ImportFile.tcm_json
ImportFile.update_tcms_from_save(json_data, save_counter)

class seed.data_importer.models.ImportRecord(id, deleted, name, app, owner,
                                             start_time, finish_time, created_at,
                                             updated_at, last_modified_by, notes,
                                             merge_analysis_done, merge_analysis_active,
                                             merge_analysis_queued, pre-
                                             merge_analysis_done, pre-
                                             merge_analysis_active, pre-
                                             merge_analysis_queued, matching_active,
                                             matching_done, is_imported_live,
                                             keep_missing_buildings, status, im-
                                             port_completed_at, merge_completed_at,
                                             mcm_version, super_organization)
Bases: seed.data_importer.models.NotDeletableModel

exception DoesNotExist
    Bases: django.core.exceptions.ObjectDoesNotExist

ImportRecord.MAPPING_ACTIVE_KEY
ImportRecord.MAPPING_QUEUED_KEY

exception ImportRecord.MultipleObjectsReturned
    Bases: django.core.exceptions.MultipleObjectsReturned

classmethod ImportRecord.SUMMARY_ANALYSIS_ACTIVE_KEY(pk)
classmethod ImportRecord.SUMMARY_ANALYSIS_QUEUED_KEY(pk)

ImportRecord.add_files_url
ImportRecord.app_namespace
ImportRecord.buildingimportrecord_set
    Accessor to the related objects manager on the reverse side of a many-to-one relation.
```

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`parent.children` is a `ReverseManyToOneDescriptor` instance.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

```
ImportRecord.dashboard_url
ImportRecord.default_manager = <seed.data_importer.managers.NotDeletedManager object>
```

```
ImportRecord.delete(*args, **kwargs)
ImportRecord.delete_url
ImportRecord.display_as_in_progress
ImportRecord.estimated_seconds_remaining
ImportRecord.files
ImportRecord.form
ImportRecord.get_status_display(*moreargs, **morekwargs)
ImportRecord.importfile_set
    Accessor to the related objects manager on the reverse side of a many-to-one relation.
```

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

```
ImportRecord.is_mapping_or_cleaning
ImportRecord.is_not_in_progress
ImportRecord.last_modified_by
    Accessor to the related object on the forward side of a many-to-one or one-to-one relation.
```

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

```
ImportRecord.mark_merge_started()
    Marks the ImportRecord as having a merge in progress.

ImportRecord.mark_merged()
    Marks the ImportRecord as having been processed (via merge_import_record())
```

```
ImportRecord.match_progress_key
    Cache key used to track percentage completion for merge task.
```

```
ImportRecord.matched_buildings
```

```
ImportRecord.merge_progress_key
    Cache key used to track percentage completion for merge task.
```

```
ImportRecord.merge_progress_url
```

```
ImportRecord.merge_seconds_remaining_key
```

```
ImportRecord.merge_status
```

```
ImportRecord.merge_status_key
    Cache key used to set/get status messages for merge task.
```

```
ImportRecord.merge_url
```

```
ImportRecord.missing_buildings
```

```

ImportRecord.new_buildings
ImportRecord.num_buildings_imported_total
ImportRecord.num_coercion_errors
ImportRecord.num_columns
ImportRecord.num_failed_tablecolumnmappings
ImportRecord.num_files
ImportRecord.num_files_cleaned
ImportRecord.num_files_mapped
ImportRecord.num_files_merged
ImportRecord.num_files_to_clean
ImportRecord.num_files_to_map
ImportRecord.num_files_to_merge
ImportRecord.num_matched_buildings
ImportRecord.num_missing_buildings
ImportRecord.num_new_buildings
ImportRecord.num_not_ready_for_import
ImportRecord.num_ready_for_import
ImportRecord.num_rows
ImportRecord.num_validation_errors
ImportRecord.objects = <seed.data_importer.managers.NotDeletedManager object>
ImportRecord.owner

```

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```

class Child(Model):
    parent = ForeignKey(Parent, related_name='children')

```

child.parent is a ForwardManyToOneDescriptor instance.

```

ImportRecord.pct_merge_complete
ImportRecord.pct_premerge_complete
ImportRecord.percent_files_cleaned
ImportRecord.percent_files_mapped
ImportRecord.percent_files_ready_to_merge
ImportRecord.percent_ready_for_import
ImportRecord.percent_ready_for_import_by_file_count
ImportRecord.pre_merge_url
ImportRecord.prefixed_pk(pk, max_len_before_prefix=32)

```

This is a total hack to support prefixing until source_facility_id is turned into a proper pk. Prefixes a given pk with the import_record

```
ImportRecord.premerge_estimated_seconds_remaining
ImportRecord.premerge_progress_key
ImportRecord.premerge_progress_url
ImportRecord.premerge_seconds_remaining_key
ImportRecord.raw_objects = <django.db.models.manager.Manager object>
ImportRecord.ready_for_import
ImportRecord.save_import_meta_url
ImportRecord.search_url
ImportRecord.start_merge_url
ImportRecord.status_denominator
ImportRecord.status_is_live
ImportRecord.status_numerator
ImportRecord.status_percent
ImportRecord.status_url
ImportRecord.summary_analysis_active
ImportRecord.summary_analysis_queued
ImportRecord.super_organization
```

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

```
ImportRecord.to_json
ImportRecord.total_correct_mappings
ImportRecord.total_file_size
ImportRecord.worksheet_progress_json
ImportRecord.worksheet_url

class seed.data_importer.models.NotDeletableModel (*args, **kwargs)
Bases: django.db.models.base.Model

class Meta

    abstract = False

NotDeletableModel.delete (*args, **kwargs)

class seed.data_importer.models.RangeValidationRule (id, table_column_mapping, passes,
                                         validationrule_ptr,      max_value,
                                         min_value, limit_min, limit_max)
Bases: seed.data_importer.models.ValidationRule

exception DoesNotExist
Bases: seed.data_importer.models.DoesNotExist
```

exception RangeValidationRule.**MultipleObjectsReturned**

Bases: seed.data_importer.models.MultipleObjectsReturned

RangeValidationRule.**objects** = <django.db.models.manager.Manager object>

RangeValidationRule.**validationrule_ptr**

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

class seed.data_importer.models.**TableColumnMapping** (*id, app, source_string, import_file, destination_model, destination_field, order, confidence, ignored, was_a_human_decision, error_message_text, active*)

Bases: django.db.models.base.Model

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception TableColumnMapping.**MultipleObjectsReturned**

Bases: django.core.exceptions.MultipleObjectsReturned

TableColumnMapping.**combined_model_and_field**

TableColumnMapping.**datacoercion_errors**

TableColumnMapping.**datacoercionmapping_set**

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

TableColumnMapping.**datacoercions**

TableColumnMapping.**destination_django_field**

commented out by AKL, not needed for SEED and removes dependency on libs.

TableColumnMapping.**destination_django_field_choices**

TableColumnMapping.**destination_django_field_has_choices**

TableColumnMapping.**fields_to_save** = ['pk', 'destination_model', 'destination_field', 'ignored']

TableColumnMapping.**first_five_rows**

TableColumnMapping.**first_row**

TableColumnMapping.**friendly_destination_field**

TableColumnMapping.**friendly_destination_model**

TableColumnMapping.**friendly_destination_model_and_field**

TableColumnMapping.import_file

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

TableColumnMapping.is_mapped**TableColumnMapping.objects = <django.db.models.manager.Manager object>****TableColumnMapping.save(*args, **kwargs)****TableColumnMapping.source_string_sha****TableColumnMapping.validation_rules****TableColumnMapping.validationrule_set**

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

class seed.data_importer.models.ValidationOutlier(id, rule, value)

Bases: django.db.models.base.Model

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception ValidationOutlier.MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

ValidationOutlier.objects = <django.db.models.manager.Manager object>**ValidationOutlier.rule**

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

class seed.data_importer.models.ValidationRule(id, table_column_mapping, passes)

Bases: django.db.models.base.Model

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception ValidationRule.MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

ValidationRule.objects = <django.db.models.manager.Manager object>

ValidationRule.rangevalidationrule

Accessor to the related object on the reverse side of a one-to-one relation.

In the example:

```
class Restaurant(Model):
    place = OneToOneField(Place, related_name='restaurant')
```

place.restaurant is a ReverseOneToOneDescriptor instance.

ValidationRule.table_column_mapping

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

ValidationRule.validationoutlier_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

```
seed.data_importer.models.queue_update_status_for_import_record(pk)
    edited by AKL to trim down data_importer
```

```
seed.data_importer.models.update_status_from_dcm(sender, instance, **kwargs)
```

```
seed.data_importer.models.update_status_from_import_file(sender,           instance,
                                                       **kwargs)
```

```
seed.data_importer.models.update_status_from_import_record(sender,           instance,
                                                       **kwargs)
```

```
seed.data_importer.models.update_status_from_tcm(sender, instance, **kwargs)
```

6.6.4 URLs

6.6.5 Utils

```
class seed.data_importer.utils.CoercionRobot
```

Bases: object

```
lookup_hash(uncoerced_value, destination_model, destination_field)
```

```
make_key(value, model, field)
```

```
seed.data_importer.utils.acquire_lock(name, expiration=None)
```

Tries to acquire a lock from the cache. Also sets the lock's value to the current time, allowing us to see how long it has been held.

Returns False if lock already belongs by another process.

```
seed.data_importer.utils.chunk_iterable(iter, chunk_size)
    Breaks an iterable (e.g. list) into smaller chunks, returning a generator of the chunk.

seed.data_importer.utils.get_core_pk_column(table_column_mappings, primary_field)

seed.data_importer.utils.get_lock_time(name)
    Examines a lock to see when it was acquired.

seed.data_importer.utils.release_lock(name)
    Frees a lock.
```

6.6.6 Views

```
class seed.data_importer.views.DataImportBackend(**kwargs)
    Bases: ajaxuploader.backends.local.LocalUploadBackend

    Subclass of ajaxuploader's LocalUploadBackend, to handle creation of ImportFile objects related to the specified ImportRecord.

    upload_complete(request, filename, *args, **kwargs)
        Called directly by fineuploader on upload completion.
```

```
seed.data_importer.views.get_upload_details(request, *args, **kwargs)
    Retrieves details about how to upload files to this instance.
```

Returns:

```
If S3 mode:
{
    'upload_mode': 'S3',
    'upload_complete': A url to notify that upload is complete,
    'signature': The url to post file details to for auth to upload to S3.
}

If local file system mode:
{
    'upload_mode': 'filesystem',
    'upload_path': The url to POST files to (see local_uploader)
}
```

```
seed.data_importer.views.handle_s3_upload_complete(request, *args, **kwargs)
    Notify the system that an upload to S3 has been completed. This is a necessary step after uploading to S3 or the SEED instance will not be aware the file exists.
```

Valid source_type values are found in seed.models.SEED_DATA_SOURCES

GET Expects the following in the query string:

key: The full path to the file, within the S3 bucket. E.g. data_importer/buildings.csv
source_type: The source of the file. E.g. 'Assessed Raw' or 'Portfolio Raw'
source_program: Optional value from common.mapper.Programs source_version: e.g. "4.1"
import_record: The ID of the ImportRecord this file belongs to.

Returns:

```
{
    'success': True,
    'import_file_id': The ID of the newly-created ImportFile object.
}
```

`seed.data_importer.views.sign_policy_document(request, *args, **kwargs)`

Sign and return the policy document for a simple upload. <http://aws.amazon.com/articles/1434/#signyour3postform>

Payload:

```
{
    "expiration": ISO-encoded timestamp for when signature should expire,
                  e.g. "2014-07-16T00:20:56.277Z",
    "conditions":
        [
            {"acl":"private"},
            {"bucket": The name of the bucket from get_upload_details},
            {"Content-Type":"text/csv"},
            {"success_action_status":"200"},
            {"key": filename of upload, prefixed with 'data_imports/',
                  suffixed with a unique timestamp.
                  e.g. 'data_imports/my_buildings.csv.1405469756'},
            {"x-amz-meta-category":"data_imports"},
            {"x-amz-meta-qqfilename": original filename}
        ]
}
```

Returns:

```
{
    "policy": A hash of the policy document. Using during upload to S3.
    "signature": A signature of the policy document. Also used during upload to S3.
}
```

6.6.7 Module contents

6.7 Features Package

6.7.1 Submodules

6.7.2 Steps

6.7.3 Module contents

6.8 Green Button Package

6.8.1 Subpackages

Green Button Tests Package

Submodules

XML Importer Tests

```
class seed.green_button.tests.test_xml_importer.GreenButtonXMLImportTests (methodName='runTest')
    Bases: django.test.testcases.TestCase
        Tests of various ways of authenticating to the API.
        Uses the get_building endpoint in all cases.

    assert_models_created()
        Tests that appropriate models for the sample xml file have been created.

    setUp()
    tearDown()
    test_create_models()
        Test of xml_importer.create_models.

    test_import_xml()
        Test of xml_importer.import_xml.

class seed.green_button.tests.test_xml_importer.GreenButtonXMLParsingTests (methodName='runTest')
    Bases: django.test.testcases.TestCase
        Tests helper functions for pulling green button building data out of xml snippets.

    assert_fn_mapping (fn, mapping)
        Takes a function fn and a mapping from input values to expected output values. Asserts that fn returns the
        expected output for each of the input values.

    setUp()
    tearDown()
    test_as_collection()
        Test of xml_importer.as_collection.
```

```
test_building_data()
    Test of xml_importer.building_data.

test_energy_type()
    Test of xml_importer.energy_type.

test_energy_units()
    Test of function that converts a green button ‘uom’ (unit of measurement?) integer to one of seed.models.ENERGY_UNITS.

test_interval_block_data()
    Test of xml_importer.interval_block_data.

test_interval_data()
    Test of xml_importer.interval_data.

test_meter_data()
    Test of xml_importer.meter_data.
```

Module contents

6.8.2 Submodules

6.8.3 seed.green_button.xml_importer module

`seed.green_button.xml_importer.as_collection(val)`

Takes a value, returns that value if it is not a string and is an Iterable, and returns a list containing that value if it is not an Iterable or if it is a string. Returns None when val is None.

Parameters `val` – any value

Returns list containing val or val if it is Iterable and not a string.

`seed.green_button.xml_importer.building_data(xml_data)`

Extracts information about a building from a Green Button XML file.

Parameters `xml_data` – dictionary returned by xmldict.parse when called on the contents of a Green Button XML file

Returns dictionary

- building information for a Green Button XML file
- information describing the meter used for collection
- list of time series meter reading data

`seed.green_button.xml_importer.create_models(data, import_file)`

Create a BuildingSnapshot, a CanonicalBuilding, and a Meter. Then, create TimeSeries models for each meter reading in data.

Parameters

- `data` – dictionary of building data from a Green Button XML file in the form returned by `xml_importer.building_data`
- `import_file` – ImportFile referencing the original xml file; needed for linking to BuildingSnapshot and for determining super_organization

Returns the created CanonicalBuilding

```
seed.green_button.xml_importer.energy_type(service_category)
```

Returns the seed model energy type corresponding to the green button service category.

Parameters `service_category` – int that is a green button service_category (string args will be converted to integers)

Returns int in seed.models.ENERGY_TYPES

```
seed.green_button.xml_importer.energy_units(uom)
```

Returns the seed model energy unit corresponding to the green button uom.

Parameters `uom` – int that is the green button uom number corresponding to the energy units supported by the green button schema (string args will be converted to integers)

Returns int in seed.models.ENERGY_UNITS

```
seed.green_button.xml_importer.import_xml(import_file)
```

Given an import_file referencing a raw Green Button XML file, extracts building and time series information from the file and constructs required database models.

Parameters `import_file` – a seed.models.ImportFile instance representing a Green Button XML file that has been previously uploaded

Returns the created CanonicalBuilding Inst.

```
seed.green_button.xml_importer.interval_block_data(ib_xml_data)
```

Takes a dictionary containing the contents of an IntervalBlock node from a Green Button XML file and returns a dictionary containing the start_time of the time series collection, the duration of the collection, and a list of readings containing the time series data from a meter.

Parameters `ib_xml_data` – dictionary of the contents of an IntervalBlock from a Green Button XML file

Returns dictionary containing meta data about an entire collection period and a list of the specific meter readings

```
seed.green_button.xml_importer.interval_data(reading_xml_data)
```

Takes a dictionary representing the contents of an IntervalReading XML node and pulls out data for a single time series reading. The dictionary will be a sub-dictionary of the dictionary returned by xmldict.parse when called on a Green Button XML file. Returns a flat dictionary containing the interval data.

Parameters `reading_xml_data` – dictionary of IntervalReading XML node content in format specified by the xmldict library.

Returns dictionary representing a time series reading with keys ‘cost’, ‘value’, ‘start_time’, and ‘duration’.

```
seed.green_button.xml_importer.meter_data(raw_meter_meta)
```

Takes a dictionary representing the contents of the entry node in a Green Button XML file that specifies the meta data about the meter that was used to record time series data for that file. Returns a flat dictionary containing the meter meta data.

Parameters `raw_meter_meta` – dictionary of the contents of the meter specification entry node in a Green Button XML file

Returns dictionary containing information about a meter with keys ‘currency’, ‘power_of_ten_multiplier’, and ‘uom’

6.8.4 Module contents

6.9 Landing Package

6.9.1 Subpackages

`seed.landing.management package`

Subpackages

Landing Management Package

Submodules

Update EULA

```
class seed.landing.management.commands.update_eula.Command(stdout=None,
                                                          stderr=None,
                                                          no_color=False)
Bases: django.core.management.base.BaseCommand
handle(*args, **options)
help = 'Update the Terms of Service with a new HTML file'
```

Module contents

Module contents

6.9.2 Submodules

6.9.3 Forms

```
class seed.landing.forms.LoginForm(data=None, files=None, auto_id=u'id_%s', prefix=None, initial=None, error_class=<class 'django.forms.utils.ErrorList'>, label_suffix=None, empty_permitted=False, field_order=None)
Bases: django.forms.forms.Form
base_fields = OrderedDict([('email', <django.forms.fields.EmailField object at 0x7f18fb532910>), ('password', <django.forms.fields.CharField object at 0x7f18fb532910>)])
declared_fields = OrderedDict([('email', <django.forms.fields.EmailField object at 0x7f18fb532910>), ('password', <django.forms.fields.CharField object at 0x7f18fb532910>)])
media
```

6.9.4 Models

```
class seed.landing.models.SEEDUser(*args, **kwargs)
Bases: django.contrib.auth.base_user.AbstractBaseUser, django.contrib.auth.models.PermissionsMixin
An abstract base class implementing a fully featured User model with admin-compliant permissions.
```

Username, password and email are required. Other fields are optional.

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception SEEDUser.MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

SEEDUser.REQUIRED_FIELDS = ['email']

SEEDUser.USERNAME_FIELD = 'username'

SEEDUser.auditlog_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

SEEDUser.buildingsnapshot_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

SEEDUser.columnmapping_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

SEEDUser.default_building_detail_custom_columns

A placeholder class that provides a way to set the attribute on the model.

SEEDUser.default_custom_columns

A placeholder class that provides a way to set the attribute on the model.

SEEDUser.default_organization

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`child.parent` is a `ForwardManyToOneDescriptor` instance.

`SEEDUser.email_user(subject, message, from_email=None)`

Sends an email to this User.

`SEEDUser.generate_key()`

Creates and sets an API key for this user. Adapted from tastypie:

<https://github.com/toastdriven/django-tastypie/blob/master/tastypie/models.py#L47> # noqa

`SEEDUser.get_absolute_url()`

`SEEDUser.get_full_name()`

Returns the first_name plus the last_name, with a space in between.

`SEEDUser.get_next_by_date_joined(*moreargs, **morekwargs)`

`SEEDUser.get_previous_by_date_joined(*moreargs, **morekwargs)`

`SEEDUser.get_short_name()`

Returns the short name for the user.

`SEEDUser.groups`

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

`pizza.toppings` and `topping.pizzas` are `ManyToManyDescriptor` instances.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

`SEEDUser.importrecord_set`

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`parent.children` is a `ReverseManyToOneDescriptor` instance.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

`SEEDUser.last_modified_user`

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`parent.children` is a `ReverseManyToOneDescriptor` instance.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

`SEEDUser.logentry_set`

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

SEEDUser.modified_import_records

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

SEEDUser.objects = <django.contrib.auth.models.UserManager object>

SEEDUser.organizationuser_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

SEEDUser.orgs

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

SEEDUser.project_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

SEEDUser.projectbuilding_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

SEEDUser.save(*args, **kwargs)

Ensure that email and username are synced.

SEEDUser.user_agreement

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

SEEDUser.user_permissions

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

6.9.5 Tests

```
class seed.landing.tests.UserLoginTest(methodName='runTest')
```

Bases: django.test.testcases.TestCase

```
setUp()
```

```
test_simple_login()
```

Happy path login with no ToS.

```
test_tos_login()
```

Happy path login when there is a ToS.

6.9.6 URLs

6.9.7 Views

```
seed.landing.views.landing_page(request)
```

```
seed.landing.views.login_view(request)
Standard Django login, with additions: Lowercase the login email (username) Check user has accepted ToS, if any.

seed.landing.views.password_reset(request)
seed.landing.views.password_reset_complete(request)
seed.landing.views.password_reset_confirm(request, uidb64=None, token=None)
seed.landing.views.password_reset_done(request)
seed.landing.views.password_set(request, uidb64=None, token=None)
seed.landing.views.signup(request, uidb64=None, token=None)
```

6.9.8 Module contents

6.10 Library Packages

6.10.1 Submodules

6.10.2 Exporter Module

```
class seed.lib.exporter.Exporter(export_id, export_name, export_type)
    Class to handle the exporting of buildings
```

```
    export (buildings, fields, row_cb)
        The main method of export. Uses the export type defined by the initializer
```

Parameters

- **buildings** – Array of building ids to export
- **fields** – Array of fields to export
- **row_cb** – ID for row cache

Returns

```
    export_csv (qs, fields=[], cb=None)
```

```
    export_xls (qs, fields=[], cb=None)
```

```
    static fields_from_queryset (qs)
```

Creates a list of all accessible fields on a model based off of a queryset.

This method should not be here. It seems that is should be on the building snapshot model. Not moved yet because I am unsure if the qs argument is more than one data type (i.e. BuildingSnapshot and/or ?)

```
    filename ()
```

The expected file name based on the export_id, export_name, and export_type

Returns String of the expected filename

```
    subdirectory ()
```

Create and return the subdirectory

Returns String of the subdirectory

```
    static subdirectory_from_export_id (export_id)
```

Return the subdirectory as constructed by the instance method.

Parameters `export_id` – The export ID
Returns String of the path to the exported file

tempfile = None
valid_export_type()

```
seed.lib.exporter.batch_qs(qs, batch_size=1000)
From: https://djangosnippets.org/snippets/1170/
```

Returns a (start, end, total, queryset) tuple for each batch in the given queryset.

Usage:

```
seed.lib.exporter.construct_obj_row(obj, fields)
Creates an exportable row of data from an object and a list of fields. Ignores nones and instances of the Django Manager object, replacing them with blank unicode strings.
```

```
seed.lib.exporter.get_field_name_from_model(field, model)
Takes a field name like "building_snapshot_state" and returns the verbose field name as set in django, to be used as the header in exported files.
```

Parameters

- `field` –
- `qs` –

Returns

```
seed.lib.exporter.get_field_value_from_instance(field, obj)
Does some deep diving to find the right value given a string like "building_snapshot_state"
```

```
seed.lib.exporter.qs_to_rows(qs, fields)
```

6.10.3 Module contents

6.11 Mapping Package

6.11.1 Submodules

6.11.2 seed.mappings.mapper module

```
seed.mappings.mapper.get_attr_source(field_values, value)
```

Return the first dictionary key that contains a value.

```
seed.mappings.mapper.get_building_attrs(data_set_buildings)
```

Returns a dictionary of attributes from each data_set_building.

Parameters `buildings` – list, group of BS instances to merge.

Returns BuildingSnapshot dict: possible attributes keyed on attr name.

```
seed.mappings.mapper.get_source_id(source_inst, attr)
```

Get the ID we save for our model source from models module.

```
seed.mappings.mapper.merge_building(snapshot, b1, b2, canAttrs, conf, default=None,
                                     match_type=None)
```

Set attributes on our Canonical model, saving differences.

Parameters

- **snapshot** – BuildingSnapshot model inst.
- **b1** – BuildingSnapshot model inst. Left parent.
- **b2** – BuildingSnapshot model inst. Right parent.
- **can_attrs** – dict of dicts, {‘attr_name’: {‘dataset1’: ‘value’...}}.
- **default** – (optional), which dataset’s value to default to.

Rtype **default** BuildingSnapshot

Returns inst(snapshot), updated.

`seed.mappings.mapper.merge_extra_data(b1, b2, default=None)`

Merge extra_data field between two BuildingSnapshots, return result.

Parameters

- **b1** – BuildingSnapshot inst.
- **b2** – BuildingSnapshot inst.
- **default** – BuildingSnapshot inst.

Returns tuple of dict

`seed.mappings.mapper.save_variant(snapshot, attr, attribute_values)`

Save different options from each dataset for a Canonical field value.

Parameters

- **snapshot** – BuildingSnapshot inst.
- **attr** – string, the disputed attribute on the can_building inst.

Attribute_values dict of obj:str. Keyed on datasource model instance.

6.11.3 seed.mappings.reconcile_mappings module

6.11.4 seed.mappings.seed_mappings module

How to map dataset attributes to CanonicalBuilding.

If the first element in the tuple is a callable, it will be passed a model instance for that type of mapping (AssessedBuilding for AssessedBuilding_to_CanonicalBuilding, etc.)

6.11.5 Module contents

6.12 Managers Package

6.12.1 Subpackages

Manager Tests Package

Submodules

Test JSON Manager

```
class seed.managers.tests.test_json_manager.TestJsonManager(methodName='runTest')
    Bases: django.test.testcases.TestCase

    setUp()
    test_order_by_returns_all_buildings()
        Test that we're able to order by values of a json field.
```

Module contents

6.12.2 Submodules

6.12.3 JSON

```
class seed.managers.json.JsonManager
    Bases: django.db.models.manager.Manager

    get_queryset()

class seed.managers.json.JsonQuerySet(model=None, query=None, using=None, hints=None)
    Bases: django.db.models.query.QuerySet

    PRIMARY = 'extra_data'
    TABLE = 'seed_buildingsnapshot'
    json_order_by(key, order_by, order_by_rev=False, unit=None)
```

6.12.4 Module contents

6.13 Public Package

6.13.1 Submodules

6.13.2 Models

Because migrations are complicated, we're keeping our public fields here.

This deals with circular dependency issues between LANDINGUser and Organization

```
class seed.public.models.SharedBuildingField(*args, **kwargs)
Bases: django_extensions.db.models.TimeStampedModel

BuildingSnapshot Exported Field, either public or internally shared.

exception DoesNotExist
    Bases: django.core.exceptions.ObjectDoesNotExist

exception SharedBuildingField.MultipleObjectsReturned
    Bases: django.core.exceptions.MultipleObjectsReturned

SharedBuildingField.field
    Accessor to the related object on the forward side of a many-to-one or one-to-one relation.
```

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

```
SharedBuildingField.get_field_type_display(*moreargs, **morekwargs)
SharedBuildingField.get_next_by_created(*moreargs, **morekwargs)
SharedBuildingField.get_next_by_modified(*moreargs, **morekwargs)
SharedBuildingField.get_previous_by_created(*moreargs, **morekwargs)
SharedBuildingField.get_previous_by_modified(*moreargs, **morekwargs)
SharedBuildingField.objects = <django.db.models.manager.Manager object>
```

```
SharedBuildingField.org
```

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

6.13.3 Module contents

6.14 SEED Package

6.14.1 Subpackages

Management Package

Subpackages

Management Packages

Submodules

S3

```
class seed.management.commands.set_s3_expires_headers_for_angularjs_partials.Command(stdout=None,  

stderr=None,  

no_color=False)
```

Bases: django.core.management.base.BaseCommand

handle(*args, **options)

help = “Sets S3 Expires headers for AngularJS partials to prevent browser caching old html partials. ./manage.py set_s3_expires_headers_for_angularjs_partials [options]”

option_list = (<Option at 0x7f18f73767e8: –prefix>,)

Module contents**Module contents****Templatetags Package****Submodules****Breadcrumbs**

```
class seed.templatetags.breadcrumbs.BreadcrumbNode(vars, render_func=<function create_crumb>)
```

Bases: django.template.base.Node

render(context)

```
class seed.templatetags.breadcrumbs.UrlBreadcrumbNode(title, url_node, render_func=<function create_crumb>)
```

Bases: django.template.base.Node

render(context)

seed.templatetags.breadcrumbs.breadcrumb(parser, token)

Section author: Andriy Drozdyuk

Renders the breadcrumb.

Example:

```
{% breadcrumb "Title of breadcrumb" url_var %}  
{% breadcrumb context_var url_var %}  
{% breadcrumb "Just the title" %}  
{% breadcrumb just_context_var %}
```

Parameters:

```
First parameter is the title of the crumb  
Second (optional) parameter is the url variable to link to, produced by url tag, i.e.:  
    {% url "person_detail" object.id as person_url %}  
then:  
    {% breadcrumb person.name person_url %}
```

seed.templatetags.breadcrumbs.breadcrumb_root(parser, token)

Section author: Andriy Drozdyuk

Renders the breadcrumb.

Examples:

```
{% breadcrumb "Title of breadcrumb" url_var %}  
{% breadcrumb context_var url_var %}  
{% breadcrumb "Just the title" %}  
{% breadcrumb just_context_var %}
```

Parameters:

```
First parameter is the title of the crumb,  
Second (optional) parameter is the url variable to link to, produced by url tag, i.e.:  
    {% url "person_detail/" object.id as person_url %}  
then:  
    {% breadcrumb person.name person_url %}
```

`seed.templatetags.breadcrumbs.breadcrumb_url(parser, token)`

Same as breadcrumb but instead of url context variable takes in all the arguments URL tag takes.

```
{% breadcrumb "Title of breadcrumb" person_detail person.id %}  
{% breadcrumb person.name person_detail person.id %}
```

`seed.templatetags.breadcrumbs.breadcrumb_url_root(parser, token)`

Same as breadcrumb but instead of url context variable takes in all the arguments URL tag takes.

```
{% breadcrumb "Title of breadcrumb" person_detail person.id %}  
{% breadcrumb person.name person_detail person.id %}
```

`seed.templatetags.breadcrumbs.create_crumb(title, url=None)`

Helper function

`seed.templatetags.breadcrumbs.create_crumb_first(title, url=None)`

Helper function

Test Helpers Package

Subpackages

Test Helper Factor Package

Subpackages

Test Helper Factory Lib Package

Submodules

Chomsky

```
seed.test_helpers.factory.lib.chomsky.generate_chomsky(times=5, line_length=72)
```

Submodules

Helpers

```
class seed.test_helpers.factory.helpers.DjangoFunctionalFactory
```

```
    classmethod invalid_test_cc_number()
    classmethod rand_bool()
    classmethod rand_city()
    classmethod rand_city_suffix()
    classmethod rand_currency(start=0, end=100)
    classmethod rand_date(start_year=1900, end_year=2011)
    classmethod rand_domain()
    classmethod rand_email()
    classmethod rand_float(start=0, end=100)
    classmethod rand_int(start=0, end=100)
    classmethod rand_name()
    classmethod rand_phone()
    classmethod rand_plant_name()
    classmethod rand_str(length=None)
    classmethod rand_street_address()
    classmethod rand_street_suffix()
    classmethod random_conversation(paragraphs=3)
    classmethod test_cc_number(valid=True)
    classmethod valid_test_cc_number()
```

Module contents

Tests Package

Submodules

Tests (Functional) Package

Submodules

Test API

Test Firefox

Admin Views

```
class seed.tests.test_admin_views.AdminViewsTest (methodName='runTest')
    Bases: django.test.testcases.TestCase

    setUp ()
    test_add_org ()
        Happy path test for creating a new org.

    test_add_org_dupe ()
        Trying to create an org with a dupe name fails.

    test_add_user_existing_org ()
        Test creating a new user, adding them to an existing org in the process.

    test_add_user_new_org ()
        Create a new user and a new org at the same time.

    test_add_user_no_org ()
        Shouldn't be able to create a new user without either selecting or creating an org at the same time.

    test_signup_process ()
        Simulates the entire new user signup process, from initial account creation by an admin to receiving the
        signup email to confirming the account and setting a password.

    test_signup_process_force_lowercase_email ()
        Simulates the signup and login forcing login username to lowercase
```

Decorators

```
class seed.tests.test_decorators.RequireOrganizationIDTests (methodName='runTest')
    Bases: django.test.testcases.TestCase

    setUp ()
    test_require_organization_id_fail_no_key ()
    test_require_organization_id_fail_not_numeric ()
    test_require_organization_id_success_integer ()
    test_require_organization_id_success_string ()

class seed.tests.test_decorators.TestDecorators (methodName='runTest')
    Bases: django.test.testcases.TestCase

    Tests for locking tasks and reporting progress.

    locked = 1
    pk = 34
    setUp ()
    test_get_prog_key ()
        We format our cache key properly.

    test_increment_cache ()
        Sum our progress by increments properly.

    test_locking ()
        Make sure we indicate we're locked if and only if we're inside the function.
```

```
test_locking_w_exception()
    Make sure we release our lock if we've had an exception.
```

```
test_progress()
    When a task finishes, it increments the progress counter properly.
```

```
unlocked = 0
```

```
exception seed.tests.test_decorators.TestException
    Bases: exceptions.Exception
```

Exporters

```
class seed.tests.test_exporters.TestExporters (methodName='runTest')
    Bases: django.test.testcases.TestCase
```

Tests for exporting data to various formats.

```
setUp()
```

```
tearDown()
```

```
test_csv_export()
```

Ensures exported CSV data matches source data

```
test_csv_export_extra_data()
```

Ensures exported CSV data matches source data

```
test_data_model_assumptions()
```

Some parts of export make certain assumptions about the data model, this test ensures that those assumptions are true.

```
test_xls_export()
```

Ensures exported XLS data matches source data

Models

```
class seed.tests.test_models.TestBuildingSnapshot (methodName='runTest')
    Bases: django.test.testcases.TestCase
```

Test the clean methods on BuildingSnapshotModel.

```
bs1_data = {‘custom_id_1’: 1243, ‘city’: ‘Gotham City’, ‘pm_property_id’: 1243, ‘postal_code’: 8999, ‘tax_lot_id’: ‘43’}
```

```
bs2_data = {‘custom_id_1’: 37376, ‘city’: ‘Gotham City’, ‘pm_property_id’: 9999, ‘postal_code’: 8999, ‘tax_lot_id’: ‘12’}
```

```
setUp()
```

```
test_clean()
```

Make sure we convert datestrings properly.

```
test_create_child()
```

Child BS has reference to parent.

```
test_get_column_mapping()
```

Honor organizational bounds, get mapping data.

```
test_get_column_mappings()
```

We produce appropriate data structure for mapping

```
test_get_tip()
```

BS tip should point to the end of the tree.

```
test_merge_extra_data()
    extra_data dicts get merged proper-like.

test_merge_extra_data_does_not_override_with_blank_data()
    Test that blank fields in extra data don't override real data

test_merge_extra_data_no_data()
    Test edgecase where there is no extra_data to merge.

test_recurse_tree()
    Make sure we get an accurate child tree.

test_remove_child()
    Test behavior for removing a child.

test_save_snapshot_match_default_to_first_building()
    Test good case for saving a snapshot match with the first building as default.

test_save_snapshot_match_default_to_second_building()
    Test good case for saving a snapshot match with the second building as default.

test_source_attributions()
    Test that we can point back to an attribute's source.

    This is explicitly just testing the low-level data model, none of the convenience functions.

test_unmatch_snapshot_tree_last_match()
    Tests the simplest case of unmatched a building where the child snapshot created from the original matching has not since been matched with another building (no children).

test_unmatch_snapshot_tree_prior_match()
    Tests the more complicated case of unmatched a building after more buildings have been matched to the snapshot resulting from the original match.

test_unmatch_snapshot_tree_retains_canonical_snapshot()
    TODO:

test_update_building()
    Good case for updating a building.

test_update_building_with_dates()

class seed.tests.test_models.TestCanonicalBuilding(methodName='runTest')
    Bases: django.test.testcases.TestCase

    Test the clean methods on CanonicalBuildingModel.

    test_repr()

class seed.tests.test_models.TestColumnMapping(methodName='runTest')
    Bases: django.test.testcases.TestCase

    Test ColumnMapping utility methods.

    setUp()
    test_is_concatenated()
    test_is_direct()
```

Tasks

```
class seed.tests.test_tasks.TestCleaner(methodName='runTest')
    Bases: django.test.testcases.TestCase
```

Tests that our logic for constructing cleaners works.

```
setUp()
test_build_cleaner()

class seed.tests.test_tasks.TestTasks (methodName=’runTest’)
Bases: django.test.testcases.TestCase

Tests for dealing with SEED related tasks.

setUp()
test_cached_first_row_order()
    Tests to make sure the first row is saved in the correct order. It should be the order of the headers in the original file.

test_delete_organization()
test_delete_organization_buildings()
    tests the delete buildings for an organization

test_delete_organization_doesnt_delete_user_if_multiple_memberships()
    Deleting an org shouldn’t delete the orgs users if the user belongs to many orgs.

test_get_ancestors()
    Tests get_ancestors(building), returns all non-composite, non-raw BuildingSnapshot instances.

test_handle_id_matches_duplicate_data()
    Test for handle_id_matches behavior when matching duplicate data

test_is_same_snapshot()
    Test to check if two snapshots are duplicates

test_map_data()
    Save mappings based on user specifications.

test_mapping_w_concat()
    When we have a json encoded list as a column mapping, we concat.

test_match_buildings()
    Good case for testing our matching system.

test_match_duplicate_buildings()
    Test for behavior when trying to match duplicate building data

test_match_no_canonical_buildings()
    If no canonicals exist, create, but no new BuildingSnapshots.

test_match_no_matches()
    When a canonical exists, but doesn’t match, we create a new one.

test_no_unmatched_buildings()
    Make sure we shortcut out if there isn’t unmatched data.

test_save_raw_data()
    Save information in extra_data, set other attrs.

test_save_raw_data_batch_iterator()
    Ensure split_csv completes

test_separates_system_and_possible_match_types()
    We save possible matches separately.
```

```
class seed.tests.test_tasks.TestTasksXLS (methodName='runTest')
Bases: seed.tests.test_tasks.TestTasks
```

Runs the TestTasks tests with an XLS file

```
setUp()
```

```
class seed.tests.test_tasks.TestTasksXLSX (methodName='runTest')
```

Bases: seed.tests.test_tasks.TestTasks

Runs the TestsTasks tests with an XLSX file.

```
setUp()
```

Views

```
class seed.tests.test_views.BuildingDetailViewTests (methodName='runTest')
```

Bases: django.test.testcases.TestCase

Tests of the SEED Building Detail page

```
setUp()
```

```
test_get_building()
```

tests the get_building view which returns building detail and source information from parent buildings.

```
test_get_building_imported_buildings_includes_green_button()
```

```
test_get_building_with_deleted_dataset()
```

tests the get_building view where the dataset has been deleted and the building should load without showing the sources from deleted import files.

```
test_get_building_with_project()
```

tests get_building projects payload

```
test_get_match_tree()
```

tests get_match_tree

```
test_get_match_tree_from_child()
```

tests get_match_tree from the child

```
test_save_match_audit_log()
```

tests that a building match logs an audit_log

```
test_save_match_invalid_org()
```

tests that a building match checks perm of org id

```
test_save_match_wrong_perms_different_building_orgs()
```

tests that a building match is valid for BS orgs

```
test_save_match_wrong_perms_org_id()
```

tests that a building match is valid for the org id

```
test_save_unmatch_audit_log()
```

tests that a building unmatch logs an audit_log

```
test_update_building_audit_log()
```

tests that a building update logs an audit_log

```
class seed.tests.test_views.DataImporterViewTests (methodName='runTest')
```

Bases: django.test.testcases.TestCase

Tests of the data_importer views (and the objects they create).

```
setUp()
test_get_first_five_rows()
    Make sure we get our first five rows back correctly.
test_get_first_five_rows_with_newlines()
test_get_raw_column_names()
    Make sure we get column names back in a format we expect.

class seed.tests.test_views.DefaultColumnsViewTests(methodName='runTest')
Bases: django.test.testcases.TestCase
Tests of the SEED default custom saved columns

setUp()
tearDown()
test_get_columns()
test_get_default_columns_initial_state()
test_get_default_columns_with_set_columns()
test_set_default_columns()

class seed.tests.test_views.GetDatasetsViewsTests(methodName='runTest')
Bases: django.test.testcases.TestCase

setUp()
test_delete_dataset()
test_get_dataset()
test_get_datasets()
test_update_dataset()

class seed.tests.test_views.ImportFileViewsTests(methodName='runTest')
Bases: django.test.testcases.TestCase

setUp()
test_delete_duplicates_from_import_file()
test_delete_file()
test_get_import_file()
test_get_pm_filter_by_counts()

class seed.tests.test_views.MainViewTests(methodName='runTest')
Bases: django.test.testcases.TestCase

setUp()
test_create_pm_mapping()
test_export_buildings()
test_export_buildings_empty()
test_export_buildings_progress()
test_home()
```

```
class seed.tests.test_views.MatchTreeTests (methodName='runTest')
Bases: django.test.testcases.TestCase
Currently only tests _parent_tree_coparents

setUp()
test_get_coparents()
test_parent_tree_coparents()
    Tests that _parent_tree_coparents returns what we expect

class seed.tests.test_views.ReportViewsTests (methodName='runTest')
Bases: django.test.testcases.TestCase

setUp()
test_get_aggregated_building_report_data()
test_get_building_report_data()
test_get_building_summary_report_data()

class seed.tests.test_views.SearchBuildingSnapshotsViewTests (methodName='runTest')
Bases: django.test.testcases.TestCase

setUp()
test_search_building_snapshots()

class seed.tests.test_views.SearchViewTests (methodName='runTest')
Bases: django.test.testcases.TestCase
Tests of the SEED search_buildings

setUp()
test_search_active_canonicalbuildings()
    tests the search_buildings method used throughout the app for only returning active CanonicalBuilding
    BuildingSnapshot instances.

test_search_case_insensitive_exact_match()
    Tests search_buildings method when called with a case insensitive exact match.

test_search_empty_column()
    Tests search_buildings method when called with an empty column query.

test_search_exact_exclude_filter()
test_search_exact_match()
    Tests search_buildings method when called with an exact match.

test_search_exclude_filter()
test_search_extra_data()
    tests the search_buildings method used throughout the app for only returning active CanonicalBuilding
    BuildingSnapshot instances.

test_search_extra_data_empty_column()
    Empty column query on extra_data key should match key's value being empty in JsonField.

test_search_extra_data_exact_exclude_filter()
test_search_extra_data_exact_match()
    Exact match on extra_data json keys

test_search_extra_data_exclude_filter()
```

```

test_search_extra_data_non_empty_column()
    Not-empty column query on extra_data key.

test_search_extra_data_non_existent_column()
    Empty column query on extra_data key should match key not existing in JsonField.

test_search_filter_date_range_ISO8601()

test_search_filter_range()
    Tests search_buildings method when called with a range.

test_search_not_empty_column()
    Tests search_buildings method when called with a not-empty column query.

test_search_sort()
    tests the search_buildings method used throughout the app for only returning active CanonicalBuilding
    BuildingSnapshot instances.

test_sort_extra_data()
    Tests that sorting on extra data takes the column type into account.

class seed.tests.test_views.TestMCMViews (methodName='runTest')
Bases: django.test.TestCase

assert_expected_mappings (actual, expected)
    For each k,v pair of form column_name: [dest_col, confidence] in actual, assert that expected contains the
    same column_name and dest_col mapping.

expected_mappings = {u'year built': [u'year_built', 50], u'building id': [u'Building air leakage', 64], u'name': [u'Na
raw_columns_expected = {u'status': u'success', u'raw_columns': [u'name', u'address', u'year built', u'building id']}

setUp()

test_create_dataset()
    tests the create_dataset view, allows duplicate dataset names

test_get_column_mapping_suggestions()

test_get_column_mapping_suggestions_pm_file()

test_get_column_mapping_suggestions_with_columns()

test_get_raw_column_names()
    Good case for get_raw_column_names.

test_progress()
    Make sure we retrieve data from cache properly.

test_remap_buildings()
    Test good case for resetting mapping.

test_reset_mapped_w_matching_done()
    Make sure we don't delete buildings that have been merged.

test_reset_mapped_w_previous_matches()
    Ensure we ignore mapped buildings with children BuildingSnapshots.

test_save_column_mappings()

test_save_column_mappings_idempotent()
    We need to make successive calls to save_column_mappings.

test_save_column_mappings_w_concat()
    Concatenated payloads come back as lists.

```

Tests

```
class seed.tests.tests.ComplianceTestCase (methodName='runTest')
    Bases: django.test.testcases.TestCase

    test_basic_compliance_creation()

class seed.tests.tests.ProjectTestCase (methodName='runTest')
    Bases: django.test.testcases.TestCase

    test_basic_project_creation()

class seed.tests.tests_UtilsTests (methodName='runTest')
    Bases: django.test.testcases.TestCase

    setUp()
    test_get_buildings_count_for_user()
```

Utils

```
class seed.tests.util.FakeClient
    Bases: object

    An extremely light-weight test client.

    get (view_func, data, headers=None, **kwargs)
    post (view_func, data, headers=None, **kwargs)

class seed.tests.util.FakeRequest (data=None, headers=None, user=None, method='POST',
                                  **kwargs)
    Bases: object

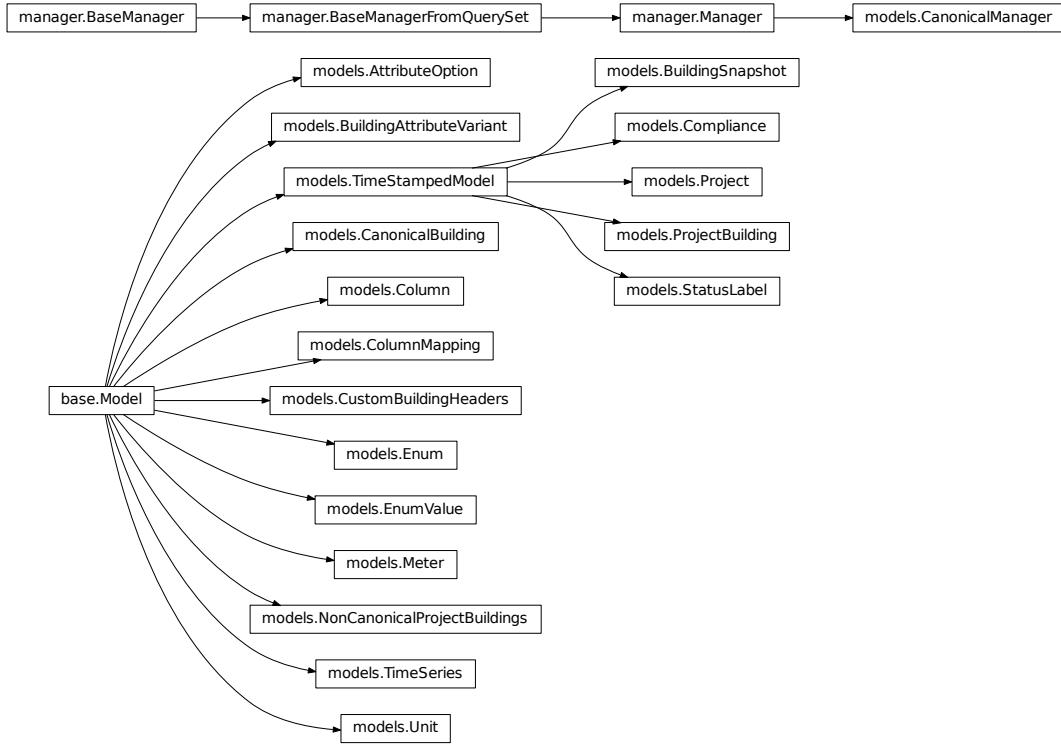
    A simple request stub.

    GET = {}
    META = {'REMOTE_ADDR': '127.0.0.1'}
    POST = {}
    body = None
    path = 'fake_login_path'

seed.tests.util.make_fake_mappings (mappings, org)
    Takes a dict and saves a ColumnMapping object for each key

seed.tests.util.make_fake_snapshot (import_file, init_data, bs_type, is_canon=False,
                                   org=None)
    For making fake mapped BuildingSnapshots to test matching against.
```

6.14.2 Inheritance



6.14.3 Submodules

6.14.4 Decorators

`seed.decorators.DecoratorMixin(decorator)`

Converts a decorator written for a function view into a mixin for a class-based view.

Example:

```

LoginRequiredMixin = DecoratorMixin(login_required)
class MyView(LoginRequiredMixin):
    pass

class SomeView(DecoratorMixin(some_decorator), DecoratorMixin(something_else)):
    pass
  
```

`seed.decorators.ajax_request(func)`

- Copied from django-annoying, with a small modification. Now we also check for ‘status’ or ‘success’ keys and return correct status codes

If view returned serializable dict, returns response in a format requested by `HTTP_ACCEPT` header. Defaults to JSON if none requested or match.

Currently supports JSON or YAML (if installed), but can easily be extended.

Example:

```
@ajax_request
def my_view(request):
    news = News.objects.all()
    news_titles = [entry.title for entry in news]
    return { 'news_titles': news_titles }
```

seed.decorators.get_prog_key(func_name, import_file_pk)

Return the progress key for the cache

seed.decorators.lock_and_track(fn, *args, **kwargs)

Decorator to lock tasks to single executor and provide progress url.

seed.decorators.require_organization_id(fn)

Validate that organization_id is in the GET params and it's an int.

6.14.5 Factory

class seed.factory.SEEDFactory

Bases: seed.test_helpers.factory.helpers.DjangoFunctionalFactory

model factory for SEED

classmethod building_snapshot(canonical_building=None, *args, **kwargs)

creates an BuildingSnapshot inst.

if canonical_building (CanonicalBuilding inst.) is None, then a CanonicalBuilding inst. is created and a BuildingSnapshot inst. is created and linked to the CanonicalBuilding inst.

6.14.6 Models

class seed.models.AttributeOption(*args, **kwargs)

Bases: django.db.models.base.Model

Holds a single conflicting value for a BuildingSnapshot attribute.

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception AttributeOption.MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

AttributeOption.building_variant

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

AttributeOption.get_value_source_display(*moreargs, **morekwargs)

AttributeOption.objects = <django.db.models.manager.Manager object>

class seed.models.BuildingAttributeVariant(*args, **kwargs)

Bases: django.db.models.base.Model

Place to keep the options of BuildingSnapshot attribute variants.

When we want to select which source's values should sit in the Canonical Building's position, we need to draw from a set of options determined during the matching phase. We should only have one 'Variant' container per field_name, per snapshot.

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception BuildingAttributeVariant.MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

BuildingAttributeVariant.building_snapshot

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingAttributeVariant.objects = <django.db.models.manager.Manager object>

BuildingAttributeVariant.options

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

class seed.models.BuildingSnapshot(*args, **kwargs)

Bases: django_extensions.db.models.TimeStampedModel

The periodical composite of a building from disparate data sources.

Represents the best data between all the data sources for a given building, potentially merged together with other BuildingSnapshot instances' attribute values.

Two BuildingSnapshots can create a child, forming a match between buildings. Thusly, a BuildingSnapshot's co-parent is the other parent of its child. The m2m field `children` with related name `parents` allow the traversal of the tree. A BuildingSnapshot can have one parent in the case where an edit to data was initiated by a user, and the original field is preserved (treating BuildingSnapshots as immutable objects) and a new BuildingSnapshot is created with the change.

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception BuildingSnapshot.MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

BuildingSnapshot.address_line_1_source

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.address_line_2_source

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.best_guess_canonical_building

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.block_number_source

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.building_certification_source

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.building_count_source

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.canonical_building

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.canonical_for_ds

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.canonicalbuilding_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

BuildingSnapshot.child_tree

Recurse to give us a merge-order list of children.

BuildingSnapshot.children

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

BuildingSnapshot.city_source

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.clean(*args, **kwargs)

BuildingSnapshot.co_parent

returns the first co-parent as a BuildingSnapshot inst

BuildingSnapshot.co_parents

returns co-parents for a BuildingSnapshot as a queryset

BuildingSnapshot.conditioned_floor_area_source

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.custom_id_1_source

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.district_source

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.duplicate

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.energy_alerts_source

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.energy_score_source

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.extra_data

A placeholder class that provides a way to set the attribute on the model.

BuildingSnapshot.extra_data_sources

A placeholder class that provides a way to set the attribute on the model.

BuildingSnapshot.generation_date_source

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`child.parent` is a `ForwardManyToOneDescriptor` instance.

`BuildingSnapshot.get_match_type_display(*moreargs, **morekwargs)`
`BuildingSnapshot.get_next_by_created(*moreargs, **morekwargs)`
`BuildingSnapshot.get_next_by_modified(*moreargs, **morekwargs)`
`BuildingSnapshot.get_previous_by_created(*moreargs, **morekwargs)`
`BuildingSnapshot.get_previous_by_modified(*moreargs, **morekwargs)`
`BuildingSnapshot.get_source_type_display(*moreargs, **morekwargs)`

`BuildingSnapshot.gross_floor_area_source`

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`child.parent` is a `ForwardManyToOneDescriptor` instance.

`BuildingSnapshot.has_children`

`BuildingSnapshot.import_file`

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`child.parent` is a `ForwardManyToOneDescriptor` instance.

`BuildingSnapshot.last_modified_by`

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`child.parent` is a `ForwardManyToOneDescriptor` instance.

`BuildingSnapshot.lot_number_source`

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`child.parent` is a `ForwardManyToOneDescriptor` instance.

`BuildingSnapshot.meters`

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

`BuildingSnapshot.objects = <seed.managers.json.JsonManager object>`

`BuildingSnapshot.occupied_floor_area_source`

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`child.parent` is a ForwardManyToOneDescriptor instance.

`BuildingSnapshot.owner_address_source`

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`child.parent` is a ForwardManyToOneDescriptor instance.

`BuildingSnapshot.owner_city_state_source`

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`child.parent` is a ForwardManyToOneDescriptor instance.

`BuildingSnapshot.owner_email_source`

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`child.parent` is a ForwardManyToOneDescriptor instance.

`BuildingSnapshot.owner_postal_code_source`

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`child.parent` is a ForwardManyToOneDescriptor instance.

`BuildingSnapshot.owner_source`

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`child.parent` is a `ForwardManyToOneDescriptor` instance.

`BuildingSnapshot.owner_telephone_source`

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`child.parent` is a `ForwardManyToOneDescriptor` instance.

`BuildingSnapshot.parent_tree`

Recurse to give us merge-order list of parents.

`BuildingSnapshot.parents`

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

`pizza.toppings` and `topping.pizzas` are `ManyToManyDescriptor` instances.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

`BuildingSnapshot.pm_property_id_source`

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`child.parent` is a `ForwardManyToOneDescriptor` instance.

`BuildingSnapshot.postal_code_source`

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`child.parent` is a `ForwardManyToOneDescriptor` instance.

`BuildingSnapshot.project_building_snapshots`

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`parent.children` is a `ReverseManyToOneDescriptor` instance.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

`BuildingSnapshot.project_set`

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

BuildingSnapshot.`property_name_source`

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.`property_notes_source`

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.`recent_sale_date_source`

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.`recurse_tree(attr)`

Recurse M2M relationship tree, extending list as we go.

Parameters `attr` – str, name of attribute we wish to traverse. e.g. ‘children’, or ‘parents’

BuildingSnapshot.`release_date_source`

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.`save(*args, **kwargs)`

BuildingSnapshot.`site_eui_source`

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.site_eui_weather_normalized_source

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.source_eui_source

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.source_eui_weather_normalized_source

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.space_alerts_source

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.state_province_source

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.super_organization

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.tax_lot_id_source

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.tip

returns the tip (leaf) of the BuildingSnapshot tree

BuildingSnapshot.to_dict (fields=None, include_related_data=True)

Returns a dict version of this building, either with all fields or masked to just those requested.

BuildingSnapshot.use_description_source

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.variants

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

BuildingSnapshot.year_built_source

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

BuildingSnapshot.year_ending_source

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

class seed.models.CanonicalBuilding (*args, **kwargs)

Bases: django.db.models.base.Model

One Table to rule them all, One Table to find them, One Table to bring them all and in the database bind them.

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception CanonicalBuilding.MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

CanonicalBuilding.audit_logs

Accessor to the related objects manager on the one-to-many relation created by GenericRelation.

In the example:

```
class Post(Model):
    comments = GenericRelation(Comment)
```

post.comments is a ReverseGenericManyToOneDescriptor instance.

CanonicalBuilding.best_guess

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

CanonicalBuilding.buildingsnapshot_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

CanonicalBuilding.canonical_snapshot

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

CanonicalBuilding.labels

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

CanonicalBuilding.objects = <seed.models.CanonicalManager object>**CanonicalBuilding.raw_objects = <django.db.models.manager.Manager object>**

```
class seed.models.CanonicalManager
```

Bases: django.db.models.manager.Manager

Manager to add useful model filtering methods

```
get_queryset()
```

Return only active CanonicalBuilding rows.

```
class seed.models.Column(*args, **kwargs)
```

Bases: django.db.models.base.Model

The name of a column for a given organization.

```
exception DoesNotExist
```

Bases: django.core.exceptions.ObjectDoesNotExist

```
exception Column.MultipleObjectsReturned
```

Bases: django.core.exceptions.MultipleObjectsReturned

```
Column.enum
```

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
```

```
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

```
Column.mapped_mappings
```

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
```

```
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

```
Column.objects = <django.db.models.manager.Manager object>
```

```
Column.organization
```

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
```

```
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

```
Column.raw_mappings
```

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
```

```
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

`Column.unit`

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`child.parent` is a `ForwardManyToOneDescriptor` instance.

`class seed.models.ColumnMapping(*args, **kwargs)`

Bases: `django.db.models.base.Model`

Stores previous user-defined column mapping.

We'll pull from this when pulling from varied, dynamic source data to present the user with previous choices for that same field in subsequent data loads.

`exception DoesNotExist`

Bases: `django.core.exceptions.ObjectDoesNotExist`

`exception ColumnMapping.MultipleObjectsReturned`

Bases: `django.core.exceptions.MultipleObjectsReturned`

`ColumnMapping.column_mapped`

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

`pizza.toppings` and `topping.pizzas` are `ManyToManyDescriptor` instances.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

`ColumnMapping.column_raw`

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

`pizza.toppings` and `topping.pizzas` are `ManyToManyDescriptor` instances.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

`ColumnMapping.get_source_type_display(*moreargs, **morekwargs)`

`ColumnMapping.is_concatenated()`

Returns True if the ColumnMapping represents the concatenation of imported column names; else returns False.

`ColumnMapping.is_direct()`

Returns True if the ColumnMapping is a direct mapping from imported column name to either a BEDES column or a previously imported column. Returns False if the ColumnMapping represents a concatenation.

`ColumnMapping.objects = <django.db.models.manager.Manager object>`

`ColumnMapping.remove_duplicates(qs, m2m_type='column_raw')`
Remove any other Column Mappings that use these columns.

Parameters

- `qs` – queryset of `Column`. These are the Columns in a M2M with this instance.
- `m2m_type` – str, the name of the field we're comparing against. Defaults to ‘column_raw’.

`ColumnMapping.save(*args, **kwargs)`
Overrides default model save to eliminate duplicate mappings.

Warning: Other column mappings which have the same raw_columns in them will be removed!

`ColumnMapping.super_organization`

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`child.parent` is a `ForwardManyToOneDescriptor` instance.

`ColumnMapping.user`

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`child.parent` is a `ForwardManyToOneDescriptor` instance.

`class seed.models.Compliance(id, created, modified, compliance_type, start_date, end_date, deadline_date, project)`

Bases: `django_extensions.db.models.TimeStampedModel`

`AUDITING_COMPLIANCE_CHOICE = 'Auditing'`

`BENCHMARK_COMPLIANCE_CHOICE = 'Benchmarking'`

`COMPLIANCE_CHOICES = ((‘Benchmarking’, <django.utils.functional.__proxy__ object at 0x7f18fb7a6410>), (‘Auditing’, ‘Auditing’))`

`exception DoesNotExist`

Bases: `django.core.exceptions.ObjectDoesNotExist`

`exception Compliance.MultipleObjectsReturned`

Bases: `django.core.exceptions.MultipleObjectsReturned`

`Compliance.RETRO_COMMISSIONING_COMPLIANCE_CHOICE = 'Retro Commissioning'`

`Compliance.get_compliance_type_display(*moreargs, **morekwargs)`

`Compliance.get_next_by_created(*moreargs, **morekwargs)`

`Compliance.get_next_by_modified(*moreargs, **morekwargs)`

`Compliance.get_previous_by_created(*moreargs, **morekwargs)`

`Compliance.get_previous_by_modified(*moreargs, **morekwargs)`

`Compliance.objects = <django.db.models.manager.Manager object>`

Compliance.project

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

Compliance.to_dict()**class seed.models.CustomBuildingHeaders(*args, **kwargs)**

Bases: django.db.models.base.Model

Specify custom building header mapping for display.

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception CustomBuildingHeaders.MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

CustomBuildingHeaders.building_headers

A placeholder class that provides a way to set the attribute on the model.

CustomBuildingHeaders.objects = <seed.managers.json.JsonManager object>**CustomBuildingHeaders.super_organization**

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

class seed.models.Enum(*args, **kwargs)

Bases: django.db.models.base.Model

Defines a set of enumerated types for a column.

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception Enum.MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

Enum.column_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

Enum.enum_values

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

`Enum.objects = <django.db.models.manager.Manager object>`

```
class seed.models.EnumValue(*args, **kwargs)
Bases: django.db.models.base.Model
```

Individual Enumerated Type values.

`exception DoesNotExist`

Bases: `django.core.exceptions.ObjectDoesNotExist`

`exception EnumValue.MultipleObjectsReturned`

Bases: `django.core.exceptions.MultipleObjectsReturned`

`EnumValue.objects = <django.db.models.manager.Manager object>`

`EnumValue.values`

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

```
class seed.models.Meter(*args, **kwargs)
```

Bases: `django.db.models.base.Model`

Meter specific attributes.

`exception DoesNotExist`

Bases: `django.core.exceptions.ObjectDoesNotExist`

`exception Meter.MultipleObjectsReturned`

Bases: `django.core.exceptions.MultipleObjectsReturned`

`Meter.building_snapshot`

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

`Meter.get_energy_type_display(*moreargs, **morekwargs)`

`Meter.get_energy_units_display(*moreargs, **morekwargs)`

```
Meter.objects = <django.db.models.manager.Manager object>
```

`Meter.timeseries_data`

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`parent.children` is a `ReverseManyToOneDescriptor` instance.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

```
class seed.models.NonCanonicalProjectBuildings(*args, **kwargs)
Bases: django.db.models.base.Model
```

Holds a reference to all project buildings that do not point at a canonical building snapshot.

`exception DoesNotExist`

Bases: `django.core.exceptions.ObjectDoesNotExist`

`exception NonCanonicalProjectBuildings.MultipleObjectsReturned`

Bases: `django.core.exceptions.MultipleObjectsReturned`

`NonCanonicalProjectBuildings.objects = <django.db.models.manager.Manager object>`

`NonCanonicalProjectBuildings.projectbuilding`

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`child.parent` is a `ForwardManyToOneDescriptor` instance.

```
class seed.models.Project(id, created, modified, name, slug, owner, last_modified_by, super_organization, description, status)
Bases: django_extensions.db.models.TimeStampedModel
```

`ACTIVE_STATUS = 1`

`exception DoesNotExist`

Bases: `django.core.exceptions.ObjectDoesNotExist`

`Project.INACTIVE_STATUS = 0`

`exception Project.MultipleObjectsReturned`

Bases: `django.core.exceptions.MultipleObjectsReturned`

`Project.STATUS_CHOICES = ((0, <django.utils.functional.__proxy__ object at 0x7f18fb80d3d0>), (1, <django.utils.fun`

`Project.adding_buildings_status_percentage_cache_key`

`Project.building_snapshots`

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

Project.compliance_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`parent.children` is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

Project.get_compliance()

```
Project.get_next_by_created(*moreargs, **morekwargs)
Project.get_next_by_modified(*moreargs, **morekwargs)
Project.get_previous_by_created(*moreargs, **morekwargs)
Project.get_previous_by_modified(*moreargs, **morekwargs)
```

```
Project.get_status_display(*moreargs, **morekwargs)
```

Project.has_compliance

Project.last_modified_by

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`child.parent` is a ForwardManyToOneDescriptor instance.

Project.objects = <django.db.models.manager.Manager object>

Project.owner

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`child.parent` is a ForwardManyToOneDescriptor instance.

Project.project_building_snapshots

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`parent.children` is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

`Project.removing_buildings_status_percentage_cache_key`

`Project.super_organization`

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`child.parent` is a `ForwardManyToOneDescriptor` instance.

`Project.to_dict()`

`class seed.models.ProjectBuilding(id, created, modified, building_snapshot, project, compliant, approved_date, approver)`

Bases: `django_extensions.db.models.TimeStampedModel`

`exception DoesNotExist`

Bases: `django.core.exceptions.ObjectDoesNotExist`

`exception ProjectBuilding.MultipleObjectsReturned`

Bases: `django.core.exceptions.MultipleObjectsReturned`

`ProjectBuilding.approver`

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`child.parent` is a `ForwardManyToOneDescriptor` instance.

`ProjectBuilding.building_snapshot`

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`child.parent` is a `ForwardManyToOneDescriptor` instance.

`ProjectBuilding.get_next_by_created(*moreargs, **morekwargs)`

`ProjectBuilding.get_next_by_modified(*moreargs, **morekwargs)`

`ProjectBuilding.get_previous_by_created(*moreargs, **morekwargs)`

`ProjectBuilding.get_previous_by_modified(*moreargs, **morekwargs)`

`ProjectBuilding.noncanonicalprojectbuildings_set`

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

`parent.children` is a `ReverseManyToOneDescriptor` instance.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

`ProjectBuilding.objects = <django.db.models.manager.Manager object>`

ProjectBuilding.project

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

ProjectBuilding.to_dict()

```
class seed.modelsStatusLabel(id, created, modified, name, color, super_organization)
Bases: django_extensions.db.models.TimeStampedModel
```

```
BLUE_CHOICE = 'blue'
```

```
COLOR_CHOICES = (('red', <django.utils.functional.__proxy__ object at 0x7f18fb81b990>), ('blue', <django.utils.function
```

```
DEFAULT_LABELS = ['Residential', 'Non-Residential', 'Violation', 'Compliant', 'Missing Data', 'Questionable Report', 'Unknown']
```

```
exception DoesNotExist
```

Bases: django.core.exceptions.ObjectDoesNotExist

```
StatusLabel.GRAY_CHOICE = 'gray'
```

```
StatusLabel.GREEN_CHOICE = 'green'
```

```
StatusLabel.LIGHT_BLUE_CHOICE = 'light blue'
```

```
exception StatusLabel.MultipleObjectsReturned
```

Bases: django.core.exceptions.MultipleObjectsReturned

```
StatusLabel.ORANGE_CHOICE = 'orange'
```

```
StatusLabel.RED_CHOICE = 'red'
```

```
StatusLabel.WHITE_CHOICE = 'white'
```

```
StatusLabel.canonicalbuilding_set
```

Accessor to the related objects manager on the forward and reverse sides of a many-to-many relation.

In the example:

```
class Pizza(Model):
    toppings = ManyToManyField(Topping, related_name='pizzas')
```

pizza.toppings and topping.pizzas are ManyToManyDescriptor instances.

Most of the implementation is delegated to a dynamically defined manager class built by `create_forward_many_to_many_manager()` defined below.

```
StatusLabel.get_color_display(*moreargs, **morekwargs)
```

```
StatusLabel.get_next_by_created(*moreargs, **morekwargs)
```

```
StatusLabel.get_next_by_modified(*moreargs, **morekwargs)
```

```
StatusLabel.get_previous_by_created(*moreargs, **morekwargs)
```

```
StatusLabel.get_previous_by_modified(*moreargs, **morekwargs)
```

```
StatusLabel.objects = <django.db.models.manager.Manager object>
```

```
StatusLabel.super_organization
```

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

StatusLabel.to_dict()

class seed.models.TimeSeries(*args, **kwargs)

Bases: django.db.models.base.Model

For storing energy use over time.

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception TimeSeries.MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

TimeSeries.meter

Accessor to the related object on the forward side of a many-to-one or one-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

child.parent is a ForwardManyToOneDescriptor instance.

TimeSeries.objects = <django.db.models.manager.Manager object>

class seed.models.Unit(*args, **kwargs)

Bases: django.db.models.base.Model

Unit of measure for a Column Value.

exception DoesNotExist

Bases: django.core.exceptions.ObjectDoesNotExist

exception Unit.MultipleObjectsReturned

Bases: django.core.exceptions.MultipleObjectsReturned

Unit.column_set

Accessor to the related objects manager on the reverse side of a many-to-one relation.

In the example:

```
class Child(Model):
    parent = ForeignKey(Parent, related_name='children')
```

parent.children is a ReverseManyToOneDescriptor instance.

Most of the implementation is delegated to a dynamically defined manager class built by create_forward_many_to_many_manager() defined below.

Unit.get_unit_type_display(*moreargs, **morekwargs)

Unit.objects = <django.db.models.manager.Manager object>

seed.models.clean_canonicals(b1, b2, new_snapshot)

Make sure that we don't leave dead limbs in our tree.

Parameters

- **b1** – BuildingSnapshot, parent 1
- **b2** – BuildingSnapshot, parent 2

- **new_snapshot** – BuildingSnapshot, child.

```
seed.models.find_canonical_building_values(org)
```

Get all canonical building snapshots' id info for an organization.

Parameters **org** – Organization inst.

Return type list of tuples, field values specified in BS_VALUES_LIST for all canonical buildings related to an organization.

NB: This does not return a queryset!

```
seed.models.find_unmatched_buildings(import_file)
```

Get unmatched building snapshots' id info from an import file.

Parameters **import_file** – ImportFile inst.

Return type list of tuples, field values specified in BS_VALUES_LIST.

NB: This does not return a queryset!

```
seed.models.get_ancestors(building)
```

gets all the non-raw, non-composite ancestors of a building

Recursive function to traverse the tree upward.

Parameters **building** – BuildingSnapshot inst.

Returns list of BuildingSnapshot inst., ancestors of building

```
source_type {  
    2: ASSESSED_BS,  
    3: PORTFOLIO_BS,  
    4: COMPOSITE_BS,  
    6: GREEN_BUTTON_BS  
}
```

```
seed.models.get_column_mapping(column_raw, organization, attr_name='column_mapped')
```

Callable provided to MCM to return a previously mapped field.

Parameters

- **column_raw** – str, the column name of the raw data.
- **organization** – Organization inst.
- **attr_name** – str, name of attribute on ColumnMapping to pull out. whether we're looking at a mapping from the perspective of a raw_column (like we do when creating a mapping), or mapped_column, (like when we're applying that mapping).

Returns list of mapped items, float representation of confidence.

```
seed.models.get_column_mappings(organization)
```

Returns dict of all the column mappings for an Organization's given source type

Parameters **organization** – inst, Organization.

Returns dict, list of dict.

Use this when actually performing mapping between data sources, but only call it after all of the mappings have been saved to the ColumnMapping table.

```
seed.models.get_or_create_canonical(b1, b2=None)
```

Gets most trusted Canonical Building.

Parameters

- **b1** – BuildingSnapshot model type.
- **b2** – BuildingSnapshot model type.

Return type CanonicalBuilding inst. Will contain PK.

NB: preference is given to existing snapshots' Canonical link.

`seed.models.get_sourced_attributes(snapshot)`

Return all the attribute names that get sourced.

`seed.models.initialize_canonical_building(snapshot, user_pk)`

Called to create a CanonicalBuilding from a single snapshot.

Parameters

- **snapshot** – BuildingSnapshot inst.
- **user_pk** – The user id of the user initiating the CanonicalBuilding

`seed.models.obj_to_dict(obj, include_m2m=True)`

serializes obj for a JSON friendly version tries to serialize JsonField

`seed.models.save_column_names(bs, mapping=None)`

Save unique column names for extra_data in this organization.

Basically this is a record of all the extra_data keys we've ever seen for a particular organization.

Parameters **bs** – BuildingSnapshot instance.

`seed.models.save_snapshot_match(b1_pk, b2_pk, confidence=None, user=None, match_type=None, default_pk=None)`

Saves a match between two models as a new snapshot; updates Canonical.

Parameters

- **b1_pk** – int, id for building snapshot.
- **b2_pk** – int, id for building snapshot.
- **confidence** – (optional) float, likelihood that two models are linked.
- **user** – (optional) User inst, last_modified_by for BuildingSnapshot.

Return type BuildingSnapshot instance, post save.

Determines which Canonical link should be used. If canonical is specified, we're probably changing a building's Canonical link, so use that Canonical Building. Otherwise, use the model we match against. If none exists, create it.

Update mapped fields in the new snapshot, update canonical links.

`seed.models.set_initial_sources(snapshot)`

Sets the PK for the original sources to self.

`seed.models.unmatch_snapshot_tree(building_pk)`

May or may not obviate unmatch_snapshot. Experimental.

Parameters **building_pk** – int - Primary Key for a BuildingSnapshot.

Warning: unmatch_snapshot_tree potentially modifies years of merged data. Anything descended from the building_pk will be deleted. The intent is to completely separate building_pk's influence on the resultant canonical_snapshot. The user is saying that these are separate entities after all, yes?

Basically, this function works by getting a merge order list of children from the perspective of building_pk and a list of parents from the perspective of leaf node in the child tree. We take the difference between these

lists and call that the `remaining_ancestors` from which we reconstruct the merge tree for our CanonicalBuilding.

`building_pk` either gets a reactivated CanonicalBuilding, or a new one.

`seed.models.update_building(old_snapshot, updated_values, user, *args, **kwargs)`
Creates a new snapshot with updated values.

6.14.7 Reconcile

6.14.8 Search

Search methods pertaining to buildings.

`seed.search.build_json_params(order_by, sort_reverse)`
returns db_columns, extra_data_sort, and updated order_by

Parameters `order_by` (`str`) – field to order_by

Returns tuple: db_columns: dict of known DB columns i.e. non-JsonField, extra_data_sort bool if order_by is in extra_data JsonField, order_by str if sort_reverse and DB column prepend a ‘-‘ for the django order_by

`seed.search.build_shared_buildings_orgs(orgs)`
returns a list of sibling and parent orgs

`seed.search.convert_to_js_timestamp(timestamp)`
converts a django/python datetime object to milliseconds since epoch duplicated code with seed utils due to circular imports

`seed.search.create_building_queryset(orgs, exclude, order_by, other_orgs=None, extra_data_sort=False)`
creates a queryset of buildings within orgs. If `other_orgs`, buildings in both orgs and other_orgs will be represented in the queryset.

Parameters

- `orgs` – queryset of Organization inst.
- `exclude` – django query exclude dict.
- `order_by` – django query order_by str.
- `other_orgs` – list of other orgs to or the query

`seed.search.filter_other_params(queryset, other_params, db_columns)`
applies a dictionary filter to the query set. Does some domain specific parsing, mostly to remove extra query params and deal with ranges. Ranges should be passed in as ‘`<field name>__lte`’ or ‘`<field name>__gte`’ e.g. `other_params = {‘gross_floor_area__lte’: 50000}`

Parameters

- `Queryset queryset (Django)` – queryset to be filtered
- `other_params (dict)` – dictionary to be parsed and applied to filter.
- `db_columns (dict)` – list of column names, extra_data blob outside these

Returns Django Queryset:

```
seed.search.generate_paginated_results(queryset,      number_per_page=25,      page=1,
                                         whitelist_orgs=None,      below_threshold=False,
                                         matching=True)
```

Return a page of results as a list from the queryset for the given fields

Parameters

- **queryset** – optional queryset to filter from
- **number_per_page** (*int*) – optional number of results per page
- **page** (*int*) – optional page of results to get
- **whitelist_orgs** – a queryset returning the organizations in which all building fields can be returned, otherwise only the parent organization's exportable_fields should be returned. The whitelist_orgs are the orgs the request user belongs.
- **below_threshold** – True if less than the parent org's query threshold is greater than the number of queryset results. If True, only return buildings within whitelist_orgs.
- **matching** – Toggle expanded parent and children data, including coparent and confidence

Usage:

```
generate_paginated_results(q, 1)
```

Returns:

```
[  
    {  
        'gross_floor_area': 1710,  
        'site_eui': 123,  
        'tax_lot_id': 'a-tax-lot-id',  
        'year_built': 2001  
    }  
]
```

`seed.search.get_building_fieldnames()`

returns a list of field names for the BuildingSnapshot class/model that will be searched against

`seed.search.get_orgs_w_public_fields()`

returns a list of orgs that have publicly shared fields

`seed.search.is_not_whitelist_building(parent_org, building, whitelist_orgs)`

returns false if a building is part of the whitelist_orgs

Parameters

- **parent_org** – the umbrella parent Organization instance.
- **building** – the BuildingSnapshot inst.
- **whitelist_orgs** – queryset of Organization instances.

Returns bool

`seed.search.mask_results(search_results)`

masks (deletes dict keys) for non-shared public fields

`seed.search.orchestrate_search_filter_sort(params, user, skip_sort=False)`

Given a parsed set of params, perform the search, filter, and sort for BuildingSnapshot's

`seed.search.paginate_results(request, search_results)`

returns a paginated list of dict results

`seed.search.parse_body(request)`
parses the request body for search params, q, etc

Parameters `request` – django wsgi request object

Returns dict

Example:

```
{  
    'exclude': dict, exclude dict for django queryset  
    'order_by': str, query order_by, defaults to 'tax_lot_id'  
    'sort_reverse': bool, True if ASC, False if DSC  
    'page': int, pagination page  
    'number_per_page': int, number per pagination page  
    'show_shared_buildings': bool, whether to search across all user's orgs  
    'q': str, global search param  
    'other_search_params': dict, filter params  
    'project_id': str, project id if exists in body  
}
```

`seed.search.process_search_params(params, user, is_api_request=False)`

Given a python representation of a search query, process it into the internal format that is used for searching, filtering, sorting, and pagination.

Parameters

- `params` – a python object representing the search query
- `user` – the user this search is for
- `is_api_request` – bool, boolean whether this search is being done as an api request.

Returns dict

Example:

```
{  
    'exclude': dict, exclude dict for django queryset  
    'order_by': str, query order_by, defaults to 'tax_lot_id'  
    'sort_reverse': bool, True if ASC, False if DSC  
    'page': int, pagination page  
    'number_per_page': int, number per pagination page  
    'show_shared_buildings': bool, whether to search across all user's orgs  
    'q': str, global search param  
    'other_search_params': dict, filter params  
    'project_id': str, project id if exists in body  
}
```

`seed.search.remove_results_below_q_threshold(search_results)`

removes buildings if total count of buildings grouped by org is less than their org's public query threshold

Parameters `search_results` (list/queryset) – search results

Returns list or queryset

`seed.search.search_buildings(q, fieldnames=None, queryset=None)`

returns a queryset for matching buildings

Parameters

- `or unicode q(str)` – search string

- **fieldnames** (*list*) – list of BuildingSnapshot model fieldnames (defaults to those generated by get_building_field_names())
- **queryset** – optional queryset to filter from, defaults to BuildingSnapshot.objects.none()

Returns

queryset queryset of matching buildings

`seed.search.search_public_buildings(request, orgs)`
returns a queryset or list of buildings matching the search params and count

Parameters

- **request** – wsgi request (Django) for parsing params
- **orgs** – list of Organization instances to search within

Returns tuple (search_results_list, result count)

6.14.9 Tasks

exception `seed.tasks.DuplicateDataError(id)`

Bases: exceptions.RuntimeError

`seed.tasks.apply_data_func(mappable_columns)`

Returns a function that captures mappable_types in a closure and will add a key to extra data if not in mappable_types else

`seed.tasks.apply_extra_data(model, key, value)`

Function sent to MCM to apply mapped columns into extra_data.

`seed.tasks.cache_first_rows(import_file, parser)`

Cache headers, and rows 2-6 for validation/viewing.

Parameters

- **import_file** – ImportFile inst.
- **parser** – unicode-csv.Reader instance.

Unfortunately, this is duplicated logic from data_importer, but since data_importer makes many faulty assumptions we need to do it differently.

`seed.tasks.get_cache_increment_value(chunk)`

`seed.tasks.get_canonical_id_matches(org_id, pm_id, tax_id, custom_id)`

Returns canonical snapshots that match at least one id.

`seed.tasks.get_canonical_snapshots(org_id)`

Return all of the BuildingSnapshots that are canonical for an org.

`seed.tasks.handle_id_matches(unmatched_bs, import_file, user_pk)`

“Deals with exact matches in the IDs of buildings.

`seed.tasks.handle_results(results, b_idx, can_rev_idx, unmatched_list, user_pk)`

Seek IDs and save our snapshot match.

Parameters

- **results** – list of tuples. [('match', 0.99999),...]
- **b_idx** – int, the index of the current building in the unmatched_list.
- **can_rev_idx** – dict, reverse index from match -> canonical PK.

- **user_pk** – user ID, used for AuditLog logging

Unmatched_list list of dicts, the result of a values_list query for unmatched BuildingSnapshots.

```
seed.tasks.is_same_snapshot(s1, s2)
```

6.14.10 Token Generator

token_generator.py - taken from django core master branch

needed a token check that would not expire after three days for sending a signup email

```
class seed.token_generators.SignupTokenGenerator
```

Bases: object

Strategy object used to generate and check tokens for the password reset mechanism.

```
check_token(user, token, token_expires=True)
```

Check that a password reset token is correct for a given user.

```
make_token(user)
```

Returns a token that can be used once to do a password reset for the given user.

6.14.11 URLs

6.14.12 Utils

6.14.13 Views

6.14.14 Module contents

6.15 Serializers Package

6.15.1 Submodules

6.15.2 Serializers

```
class seed.serializers.celery.CeleryDatetimeSerializer(skipkeys=False,           en-
                                                        sure_ascii=True,
                                                        check_circular=True,
                                                        allow_nan=True,
                                                        sort_keys=False,          in-
                                                        indent=None,   separators=None,
                                                        encoding='utf-8',         de-
                                                        fault=None)
```

Bases: json.encoder.JSONEncoder

```
default(obj)
```

```
static seed_decoder(obj)
```

```
static seed_dumps(obj)
```

```
static seed_loads(obj)
```

6.15.3 Labels

```
class seed.serializers.labels.LabelSerializer(*args, **kwargs)
    Bases: rest_framework.serializers.ModelSerializer

    class Meta

        extra_kwargs = {'super_organization': {'write_only': True}}
        fields = ('id', 'name', 'color', 'organization_id', 'super_organization', 'is_applied')
        model
            alias of StatusLabel

        LabelSerializer.get_is_applied(obj)

class seed.serializers.labels.UpdateBuildingLabelsSerializer(*args, **kwargs)
    Bases: rest_framework.serializers.Serializer
    create(validated_data)
```

6.15.4 Module contents

6.16 URLs Package

6.16.1 Submodules

6.16.2 Accounts

6.16.3 APIs

6.16.4 Main

6.16.5 Projects

6.17 Utilities Package

6.17.1 Submodules

6.17.2 APIs

```
class seed.utils.api.APIBypassCSRFMiddleware
    Bases: object
```

This middleware turns off CSRF protection for API clients.

It must come before CsrfViewMiddleware in settings.MIDDLEWARE_CLASSES.

`process_view(request, *args, **kwargs)`

If this request is an API request, bypass CSRF protection.

```
seed.utils.api.api_endpoint(fn)
```

Decorator function to mark a view as allowed to authenticate via API key.

Decorator must be used before login_required or has_perm to set request.user for those decorators.

`seed.utils.api.clean_api_regex(url)`

Given a django-style url regex pattern, strip it down to a human-readable url.

TODO: If pk's ever appear in the url, this will need to account for that.

`seed.utils.api.drf_api_endpoint(fn)`

Decorator to register a Django Rest Framework view with the list of API endpoints. Marks it with `is_api_endpoint = True` as well as appending it to the global `endpoints` list.

`seed.utils.api.format_api_docstring(docstring)`

Cleans up a python method docstring for human consumption.

`seed.utils.api.get_all_urls(urllist, prefix='')`

Recursive generator that traverses entire tree of URLs, starting with urllist, yielding a tuple of (url_pattern, view_function) for each one.

`seed.utils.api.get_api_endpoints()`

Examines all views and returns those with `is_api_endpoint` set to true (done by the `@api_endpoint` decorator).

..:todo: this isn't particularly expensive now, but if the number of URLs grows a lot, it may be worth caching this somewhere.

`seed.utils.api.get_api_request_user(request)`

Determines if this is an API request and returns the corresponding user if so.

6.17.3 Buildings

`seed.utils.buildings.get_buildings_for_user_count(user)`

returns the number of buildings in a user's orgs

`seed.utils.buildings.get_columns(org_id, all_fields=False)`

Get default columns, to be overridden in future

Returns:

```
title: HTML presented title of column
sort_column: semantic name used by js and for searching DB
class: HTML CSS class for row td elements
title_class: HTML CSS class for column td elements
type: 'string', 'number', 'date'
min, max: the django filter key e.g. gross_floor_area__gte
field_type: assessor, pm, or compliance (currently not used)
sortable: determines if the column is sortable
checked: initial state of "edit columns" modal
static: True if option can be toggle (ID is false because it is
        always needed to link to the building detail page)
link: signifies that the cell's data should link to a building detail
      page
```

`seed.utils.buildings.get_search_query(user, params)`

`seed.utils.buildings.get_source_type(import_file, source_type='')`

Used for converting ImportFile source_type into an int.

`seed.utils.buildings.serialize_building_snapshot(b, pm_cb, building)`

returns a dict that's safe to JSON serialize

6.17.4 Constants

6.17.5 Mappings

`seed.utils.mapping.get_mappable_columns(exclude_fields=None)`

Get a list of all the columns we're able to map to.

`seed.utils.mapping.get_mappable_types(exclude_fields=None)`

Like get_mappable_columns, but with type information.

6.17.6 Organizations

`seed.utils.organizations.create_organization(user, org_name=' ', *args, **kwargs)`

Helper script to create a user/org relationship from scratch.

Parameters

- **user** – user inst.
- **org_name** – str, name of Organization we'd like to create.
- **kwargs** ((optional)) – ‘role’, int; ‘status’, str.

6.17.7 Projects

`seed.utils.projects.copy_buildings(source_project, target_project, buildings, select_all, search_params, user)`

copies buildings from source project to target project

Parameters

- **source_project_slug** – str, a slug to get a Project inst.
- **target_project_slug** – str, a slug to get a Project inst.
- **buildings** – list, list of source_facility_id as str to get BuildingSnapshot inst.
- **select_all** – bool, if the select all checkbox was checked. i.e. should we transfer all buildings in a project or just the buildings in the list

Search_params dict, params needed to generate a queryset of buildings, with keys (q, other_params, project_slug)

User User inst., django user instance needed for select all queryset

`seed.utils.projects.delete_matching_buildings(project, buildings, select_all, search_params, user)`

deletes buildings in a project that match search search params

Parameters

- **project_slug** – str, a slug to get a Project inst.
- **buildings** – list, list of source_facility_id as str to get BuildingSnapshot inst.
- **select_all** – bool, if the select all checkbox was checked. i.e. should we transfer all buildings in a project or just the buildings in the list

Search_params dict, params needed to generate a queryset of buildings, with keys (q, other_params, project_slug)

User User inst., django user instance needed for select all queryset

`seed.utils.projects.get_projects(building, organization)`
return an JSON friendly list of the building's projects

Parameters

- **building** – the BuildingSnapshot inst.
- **organization** – the Organization inst.

Returns list of projects

`seed.utils.projects.get_transfer_buildings(source_project, target_project, buildings, select_all, search_params, user)`
generates move or copy buildings queryset

Parameters

- **source_project_slug** – str, a slug to get a Project inst.
- **target_project_slug** – str, a slug to get a Project inst.
- **buildings** – list, list of source_facility_id as str to get BuildingSnapshot inst.
- **select_all** – bool, if the select all checkbox was checked. i.e. should we transfer all buildings in a project or just the buildings in the list

Search_params dict, params needed to generate a queryset of buildings, with keys (q, other_params, project_slug)

User User inst., django user instance needed for select all queryset

Rtype Queryset a django queryset of buildings to move or copy

`seed.utils.projects.move_buildings(source_project, target_project, buildings, select_all, search_params, user)`
moves buildings from source project to target project

Parameters

- **source_project_slug** – str, a slug to get a Project inst.
- **target_project_slug** – str, a slug to get a Project inst.
- **buildings** – list, list of source_facility_id as str to get BuildingSnapshot inst.
- **select_all** – bool, if the select all checkbox was checked. i.e. should we transfer all buildings in a project or just the buildings in the list

Search_params dict, params needed to generate a queryset of buildings, with keys (q, other_params, project_slug)

User User inst., django user instance needed for select all queryset

`seed.utils.projects.transfer_buildings(source_project_slug, target_project_slug, buildings, select_all, search_params, user, copy_flag=False)`
copies or moves buildings from one project to another

Parameters

- **source_project_slug** – str, a slug to get a Project inst.
- **target_project_slug** – str, a slug to get a Project inst.
- **buildings** – list, list of source_facility_id as str to get BuildingSnapshot inst.
- **select_all** – bool, if the select all checkbox was checked. i.e. should we transfer all buildings in a project or just the buildings in the list

Search_params dict, params needed to generate a queryset of buildings, with keys (q, other_params, project_slug)

User User inst., django user instance needed for select all queryset and to update the projects' "last changed" and "last changed by"

Copy_flag bool, True - copy buildings, False - move buildings

6.17.8 Time

`seed.utils.time.convert_datestr(datestr)`

Converts dates like *12/31/2010* into datetime objects.

`seed.utils.time.convert_to_js_timestamp(timestamp)`

converts a django/python datetime object to milliseconds since epoch

`seed.utils.time.parse_datetime(maybe_datetime)`

Process a datetime value that may be None, timestamp, strftime.

6.18 Views Package

6.18.1 Submodules

6.18.2 Accounts

`seed.views.accounts.add_org(request, *args, **kwargs)`

Creates a new organization.

Payload:

```
{
    'organization_name': The name of the new org,
    'user_id': the user id of the owner of the new org,
}
```

Returns:

```
{
    'status': 'success' or 'error',
    'message': 'message, if any',
    'organization_id': The ID of the new org, if created.
}
```

`seed.views.accounts.add_user(request, *args, **kwargs)`

Creates a new SEED user. One of 'organization_id' or 'org_name' is needed. Sends invitation email to the new user.

Payload:

```
{
    'organization_id': ID of an existing org to add the new user to,
    'org_name': Name of a new org to create with user as owner
    'first_name': First name of new user
    'last_name': Last name of new user
    'role': {
        'value': The permission level of new user within this org
        (one of member, viewer, owner)
}
```

```
        },
        'email': Email address of new user.
    }
```

Returns:

```
{
    'status': 'success',
    'message': email address of new user,
    'org': name of the new org (or existing org),
    'org_created': True if new org created,
    'username': Username of new user
}
```

`seed.views.accounts.add_user_to_organization(request, *args, **kwargs)`
Adds an existing user to an organization.

Payload:

```
{
    'organization_id': The ID of the organization,
    'user_id': the user id of the owner of the new org,
}
```

Returns:

```
{
    'status': 'success' or 'error',
    'message': 'message, if any',
}
```

`seed.views.accounts.create_sub_org(request, *args, **kwargs)`
Creates a child org of a parent org.

Payload:

```
{
    'parent_org_id': ID of the parent org,
    'sub_org': {
        'name': Name of new sub org,
        'email': Email address of owner of sub org, which
                 must already exist
    }
}
```

Returns:

```
{
    'status': 'success' or 'error',
    'message': Error message, if any,
    'organization_id': ID of newly-created org
}
```

`seed.views.accounts.generate_api_key(request, *args, **kwargs)`
generates a new API key

Returns:

```
{
    'status': 'success',
```

```

        'api_key': the new api key
    }
}
```

`seed.views.accounts.get_actions(request, *args, **kwargs)`
returns all actions

`seed.views.accounts.get_cleansing_rules(request, *args, **kwargs)`
Returns the cleansing rules for an org.

Parameters request –

GET Expects organization_id in the query string.

Returns:

```
{
    'status': 'success',
    'in_range_checking': An array of in-range error rules,
    'missing_matching_field': An array of fields to verify existence,
    'missing_values': An array of fields to ignore missing values
}
```

`seed.views.accounts.get_organization(request, *args, **kwargs)`
Retrieves a single organization by id.

GET Expects ?organization_id=(:org_id)

Returns:

```
{
    'status': 'success or error', 'message': 'error message, if any',
    'organization':
        {'name': org name,
         'org_id': org's identifier (used with Authorization header),
         'id': org's identifier,
         'number_of_users': count of members of org,
         'user_is_owner': True if the user is owner of this org,
         'user_role': The role of user in this org (owner, viewer, member),
         'owners': [
             {
                 'first_name': the owner's first name,
                 'last_name': the owner's last name,
                 'email': the owner's email address,
                 'id': the owner's identifier (int)
             }
         ],
         'sub_orgs': [ a list of orgs having this org as parent, in
                     the same format...],
         'is_parent': True if this org contains suborgs,
         'num_buildings': Count of buildings belonging to this org
     }
}
```

`seed.views.accounts.get_organizations(request, *args, **kwargs)`
Retrieves all orgs the user has access to.

Returns:

```
{
    'organizations': [
        {'name': org name,
         'org_id': org's identifier (used with Authorization header),
         'id': org's identifier,
```

```
'number_of_users': count of members of org,
'user_is_owner': True if the user is owner of this org,
'user_role': The role of user in this org (owner, viewer, member),
'owners': [
    {
        'first_name': the owner's first name,
        'last_name': the owner's last name,
        'email': the owner's email address,
        'id': the owner's identifier (int)
    }
]
'sub_orgs': [ a list of orgs having this org as parent, in
            the same format...],
'is_parent': True if this org contains suborgs,
'num_buildings': Count of buildings belonging to this org
}...
]
```

seed.views.accounts.**get_organizations_users**(request, *args, **kwargs)

Retrieve all users belonging to an org.

Payload:

```
{'organization_id': org_id}
```

Returns:

```
{'status': 'success',
'users': [
    {
        'first_name': the user's first name,
        'last_name': the user's last name,
        'email': the user's email address,
        'id': the user's identifier (int),
        'role': the user's role ('owner', 'member', 'viewer')
    }
]
}
```

Todo

check permissions that request.user is owner or admin and get more info about the users.

seed.views.accounts.**get_query_threshold**(request, *args, **kwargs)

Returns the “query_threshold” for an org. Searches from members of sibling orgs must return at least this many buildings from orgs they do not belong to, or else buildings from orgs they don’t belong to will be removed from the results.

GET Expects organization_id in the query string.

Returns:

```
{
    'status': 'success',
    'query_threshold': The minimum number of buildings that must be
                      returned from a search to avoid squelching non-member-org results.
}
```

`seed.views.accounts.get_shared_buildings(request, *args, **kwargs)`
 gets the request user's show_shared_buildings attr

`seed.views.accounts.get_shared_fields(request, *args, **kwargs)`
 Retrieves all fields marked as shared for this org tree.

GET Expects organization_id in the query string.

Returns:

```
{
  'status': 'success',
  'shared_fields': [
    {
      "title": Display name of field,
      "sort_column": database/search name of field,
      "class": css used for field,
      "title_class": css used for title,
      "type": data type of field,
      (One of: 'date', 'floor_area', 'link', 'string', 'number')
      "field_type": classification of field. One of:
        'contact_information', 'building_information',
        'assessor', 'pm',
      "sortable": True if buildings can be sorted on this field,
    }
    ...
  ],
  'public_fields': [
    {
      "title": Display name of field,
      "sort_column": database/search name of field,
      "class": css used for field,
      "title_class": css used for title,
      "type": data type of field,
      (One of: 'date', 'floor_area', 'link', 'string', 'number')
      "field_type": classification of field. One of:
        'contact_information', 'building_information',
        'assessor', 'pm',
      "sortable": True if buildings can be sorted on this field,
    }
    ...
  ]
}
```

`seed.views.accounts.get_user_profile(request, *args, **kwargs)`
 Retrieves the request's user's first_name, last_name, email and api key if exists.

Returns:

```
{
  'status': 'success',
  'user': {
    'first_name': user's first name,
    'last_name': user's last name,
    'email': user's email,
    'api_key': user's API key
  }
}
```

`seed.views.accounts.get_users(request, *args, **kwargs)`
 Retrieves all users' email addresses and IDs. Only usable by superusers.

Returns:

```
{  
    'users': [  
        'email': 'Email address of user',  
        'user_id': 'ID of user'  
    ] ...  
}
```

seed.views.accounts.**is_authorized**(request, *args, **kwargs)

checks the auth for a given action, if user is the owner of the parent org then True is returned for each action

Payload:

```
{  
    'organization_id': 2,  
    'actions': ['can_invite_member', 'can_remove_member']  
}
```

Parameters actions – from the json payload, a list of actions to check

Returns a dict of with keys equal to the actions, and values as bool

seed.views.accounts.**remove_user_from_org**(request, *args, **kwargs)

Removes a user from an organization.

Payload:

```
{  
    'organization_id': ID of the org,  
    'user_id': ID of the user  
}
```

Returns:

```
{  
    'status': 'success' or 'error',  
    'message': 'error message, if any'  
}
```

seed.views.accounts.**reset_cleansing_rules**(request, *args, **kwargs)

Resets an organization's data cleansing rules

Parameters request –

GET Expects organization_id in the query string.

Returns:

```
{  
    'status': 'success',  
    'in_range_checking': An array of in-range error rules,  
    'missing_matching_field': An array of fields to verify existence,  
    'missing_values': An array of fields to ignore missing values  
}
```

seed.views.accounts.**save_cleansing_rules**(request, *args, **kwargs)

Saves an organization's settings: name, query threshold, shared fields

Payload:

```
{
    'organization_id': 2,
    'cleansing_rules': [
        {
            'missing_matching_field': [
                {
                    'field': 'address_line_1',
                    'severity': 'error'
                }
            ],
            'missing_values': [
                {
                    'field': 'address_line_1',
                    'severity': 'error'
                }
            ],
            'in_range_checking': [
                {
                    'field': 'conditioned_floor_area',
                    'enabled': true,
                    'type': 'number',
                    'min': null,
                    'max': 7000000,
                    'severity': 'error',
                    'units': 'square feet'
                },
                ...
            ]
        }
    ]
}
```

Returns:

```
{
    'status': 'success',
}
```

`seed.views.accounts.save_org_settings(request, *args, **kwargs)`

Saves an organization's settings: name, query threshold, shared fields

Payload:

```
{
    'organization_id': 2,
    'organization': {
        'query_threshold': 2,
        'name': 'demo org',
        'fields': [ # All internal sibling org shared fields
            {
                'sort_column': database/search field name,
                e.g. 'pm_property_id',
            }
        ],
        'public_fields': [ # All publicly shared fields
            {
                'sort_column': database/search field name,
                e.g. 'pm_property_id',
            }
        ],
    }
}
```

Returns:

```
{  
    'status': 'success or error',  
    'message': 'error message, if any'  
}
```

seed.views.accounts.**search_public_fields**(request, *args, **kwargs)

Search across all public fields.

Payload:

```
{  
    'q': a string to search on (optional),  
    'show_shared_buildings': True to include buildings from other  
        orgs in this user's org tree,  
    'order_by': which field to order by (e.g. pm_property_id),  
    'import_file_id': ID of an import to limit search to,  
    'filter_params': { a hash of Django-like filter parameters to limit  
        query. See seed.search.filter_other_params. If 'project__slug'  
        is included and set to a project's slug, buildings will include  
        associated labels for that project.  
    }  
    'page': Which page of results to retrieve (default: 1),  
    'number_per_page': Number of buildings to retrieve per page  
        (default: 10),  
}
```

Returns:

```
{  
    'status': 'success',  
    'buildings': [  
        { all fields for buildings the request user has access to;  
            e.g.:  
            'canonical_building': the CanonicalBuilding ID of the building,  
            'pm_property_id': ID of building (from Portfolio Manager),  
            'address_line_1': First line of building's address,  
            'property_name': Building's name, if any  
            ...  
        }...  
    ]  
    'number_matching_search': Total number of buildings matching search,  
    'number_returned': Number of buildings returned for this page  
}
```

seed.views.accounts.**set_default_organization**(request, *args, **kwargs)

sets the user's default organization

seed.views.accounts.**set_password**(request, *args, **kwargs)

sets/updates a user's password, follows the min requirement of django password validation settings in config/settings/common.py

Payload:

```
{  
    'current_password': current_password,  
    'password_1': password_1,  
    'password_2': password_2  
}
```

Returns:

```
{
    'status': 'success'
}
```

`seed.views.accounts.update_role(request, *args, **kwargs)`

Sets a user's role within an organization.

Payload:

```
{
    'organization_id': organization's id,
    'user_id': user's id,
    'role': one of 'owner', 'member', 'viewer'
}
```

Returns:

```
{
    'status': 'success or error',
    'message': 'error message, if any'
}
```

`seed.views.accounts.update_user(request, *args, **kwargs)`

Updates the request's user's first name, last name, and email

Payload:

```
{
    'user': {
        'first_name': :first_name,
        'last_name': :last_name,
        'email': :email
    }
}
```

Returns:

```
{
    'status': 'success',
    'user': {
        'first_name': user's first name,
        'last_name': user's last name,
        'email': user's email,
        'api_key': user's API key
    }
}
```

6.18.3 APIs

`seed.views.api.get_api_schema(request, *args, **kwargs)`

Returns a hash of all API endpoints and their descriptions.

Returns:

```
{
    '/example/url/here': {
        'name': endpoint name,
        'description': endpoint description
    }
}
```

```
    } ...  
}
```

Todo

Should this require authentication? Should it limit the return to endpoints the user has authorization for?

Todo

Format docstrings better.

6.18.4 Main

`seed.views.main.angular_js_tests(request)`

Jasmine JS unit test code covering AngularJS unit tests and ran by `./manage.py harvest`

`seed.views.main.create_dataset(request, *args, **kwargs)`

Creates a new empty dataset (ImportRecord).

Payload:

```
{
    "name": Name of new dataset, e.g. "2013 city compliance dataset"
    "organization_id": ID of the org this dataset belongs to
}
```

Returns:

```
{
    'status': 'success',
    'id': The ID of the newly-created ImportRecord,
    'name': The name of the newly-created ImportRecord
}
```

`seed.views.main.create_pm_mapping(request, *args, **kwargs)`

Create a mapping for PortfolioManager input columns.

Payload:

```
{
    columns: [ "name1", "name2", ... , "nameN"],
```

Returns:

```
{
    success: true,
    mapping: [
        [
            "name1",
            "mapped1", {
                bedes: true|false,
                numeric: true|false
            }
        ],
        [

```

```

        "name2",
        "mapped2", {
            bedes: true|false,
            numeric: true|false
        }
    ],
    ...
    [
        "nameN",
        "mappedN", {
            bedes: true|false,
            numeric: true|false
        }
    ]
}
-- OR --
{
    success: false,
    reason: "message goes here"
}

```

`seed.views.main.delete_buildings(request, *args, **kwargs)`

Deletes all BuildingSnapshots the user has selected.

Does not delete selected_buildings where the user is not a member or owner of the organization the selected building belongs. Since search shows buildings across all the orgs a user belongs, it's possible for a building to belong to an org outside of *org_id*.

DELETE Expects ‘org_id’ for the organization, and the search payload similar to add_buildings/create_project

Payload:

```
{
    'organization_id': 2,
    'search_payload': {
        'selected_buildings': [2, 3, 4],
        'select_all_checkbox': False,
        'filter_params': ... // see search_buildings
    }
}
```

Returns:

```
{
    'status': 'success' or 'error'
}
```

`seed.views.main.delete_dataset(request, *args, **kwargs)`

Deletes all files from a dataset and the dataset itself.

DELETE Expects organization id and dataset id.

Payload:

```
{
    "dataset_id": 1,
    "organization_id": 1
}
```

Returns:

```
{  
    'status': 'success' or 'error',  
    'message': 'error message, if any'  
}
```

seed.views.main.**delete_duplicates_from_import_file**(request, *args, **kwargs)

Retrieves the number of matched and unmatched BuildingSnapshots for a given ImportFile record.

GET Expects import_file_id corresponding to the ImportFile in question.

Returns:

```
{  
    "status": "success",  
    "deleted": "Number of duplicates deleted"  
}
```

seed.views.main.**delete_file**(request, *args, **kwargs)

Deletes an ImportFile from a dataset.

Payload:

```
{  
    "file_id": "ImportFile id",  
    "organization_id": "current user organization id as integer"  
}
```

Returns:

```
{  
    'status': 'success' or 'error',  
    'message': 'error message, if any'  
}
```

seed.views.main.**delete_organization**(request, *args, **kwargs)

Starts a background task to delete an organization and all related data.

GET Expects 'org_id' for the organization.

Returns:

```
{  
    'status': 'success' or 'error',  
    'progress_key': ID of background job, for retrieving job progress  
}
```

seed.views.main.**delete_organization_buildings**(request, *args, **kwargs)

Starts a background task to delete all BuildingSnapshots in an org.

GET Expects 'org_id' for the organization.

Returns:

```
{  
    'status': 'success' or 'error',  
    'progress_key': ID of background job, for retrieving job progress  
}
```

seed.views.main.**export_buildings**(request, *args, **kwargs)

Begins a building export process.

Payload:

```
{
    "export_name": "My Export",
    "export_type": "csv",
    "selected_buildings": [1234,], (optional list of building ids)
    "selected_fields": optional list of fields to export
    "select_all_checkbox": True // optional, defaults to False
}
```

Returns:

```
{
    "success": True,
    "status": "success",
    "export_id": export_id; see export_buildings_download,
    "total_buildings": count of buildings,
}
```

`seed.views.main.export_buildings_download(request, *args, **kwargs)`

Provides the url to a building export file.

Payload:

```
{
    "export_id": export_id from export_buildings
}
```

Returns:

```
{
    'success': True or False,
    'status': 'success or error',
    'message': 'error message, if any',
    'url': The url to the exported file.
}
```

`seed.views.main.export_buildings_progress(request, *args, **kwargs)`

Returns current progress on building export process.

Payload:

```
{
    "export_id": export_id from export_buildings
}
```

Returns:

```
{
    'success': True,
    'status': 'success or error',
    'message': 'error message, if any',
    'buildings_processed': number of buildings exported
}
```

`seed.views.main.get_PM_filter_by_counts(request, *args, **kwargs)`

Retrieves the number of matched and unmatched BuildingSnapshots for a given ImportFile record.

GET Expects import_file_id corresponding to the ImportFile in question.

Returns:

```
{  
    'status': 'success',  
    'matched': Number of BuildingSnapshot objects that have matches,  
    'unmatched': Number of BuildingSnapshot objects with no matches.  
}
```

`seed.views.main.get_aggregated_building_report_data(request, *args, **kwargs)`

This method returns a set of aggregated building data for graphing. It expects as parameters

GET

Parameters

- **start_date** – The starting date for the data series with the format *YYYY-MM-DDThh:mm:ss+hhmm*
- **end_date** – The starting date for the data series with the format *YYYY-MM-DDThh:mm:ss+hhmm*
- **x_var** – The variable name to be assigned to the “x” value in the returned data series
- **y_var** – The variable name to be assigned to the “y” value in the returned data series
- **organization_id** – The organization to be used when querying data.

The x_var values should be from the following set of variable names:

- site_eui
- source_eui
- site_eui_weather_normalized
- source_eui_weather_normalized
- energy_score

The y_var values should be from the following set of variable names:

- gross_floor_area
- use_description
- year_built

This method includes building record count information as part of the result JSON in a property called “building_counts.”

This property provides data on the total number of buildings available in each ‘year ending’ group, as well as the subset of those buildings that have actual data to graph. By sending these values in the result we allow the client to easily build a message like “200 of 250 buildings in this group have data.”

Returns:

```
{  
    "status": "success",  
    "chart_data": [  
        {  
            "yr_e": x - group by year ending  
            "x": x, - median value in group  
            "y": y - average value thing  
        },  
        {  
            "yr_e": x  
            "x": x,
```

```

        "y": y
    }
    ...
],
"building_counts": [
{
    "yr_e": string for year ending - group by
    "num_buildings": number of buildings in query results
    "num_buildings_w_data": number of buildings with valid data in this group, BOTH x and y
},
...
]
"num_buildings": total number of buildings in query results,
"num_buildings_w_data": total number of buildings with valid data in query results
}

```

parameters:

- name: x_var description: Name of column in building snapshot database to be used for “x” axis required: true type: string paramType: query
- name: y_var description: Name of column in building snapshot database to be used for “y” axis required: true type: string paramType: query
- start_date: description: The start date for the entire dataset. required: true type: string paramType: query
- end_date: description: The end date for the entire dataset. required: true type: string paramType: query
- name: organization_id description: User’s organization which should be used to filter building query results required: true type: string paramType: query

type:

status: required: true type: string
chart_data: required: true type: array
building_counts: required: true type: array
num_buildings: required: true type: string
num_buildings_w_data: required: true type: string

status code:

- code: 400 message: Bad request, only GET method is available
- code: 401 message: Not authenticated
- code: 403 message: Insufficient rights to call this procedure

`seed.views.main.get_building(request, *args, **kwargs)`

Retrieves a building. If user doesn’t belong to the building’s org, fields will be masked to only those shared within the parent org’s structure.

GET Expects building_id and organization_id in query string. building_id should be the *canonical_building* ID for the building, not the BuildingSnapshot id.

Returns:

```
{  
    'status': 'success or error',  
    'message': 'error message, if any',  
    'building': {'id': the building's id,  
                 'canonical_building': the canonical building ID,  
                 other fields this user has access to...  
    },  
    'imported_buildings': [ A list of buildings imported to create  
                           this building's record, in the same  
                           format as 'building'  
    ],  
    'projects': [  
        // A list of the building's projects  
        {  
            "building": {  
                "approved_date": 07/30/2014,  
                "compliant": null,  
                "approver": "demo@seed.lbl.gov"  
                "approved_date": "07/30/2014"  
                "compliant": null  
                "label": {  
                    "color": "red",  
                    "name": "non compliant",  
                    id: 1  
                }  
            }  
            "description": null  
            "id": 3  
            "is_compliance": false  
            "last_modified_by_id": 1  
            "name": "project 1"  
            "owner_id": 1  
            "slug": "project-1"  
            "status": 1  
            "super_organization_id": 1  
        },  
        . . .  
    ],  
    'user_role': role of user in this org,  
    'user_org_id': the org id this user belongs to  
}
```

seed.views.main.get_building_report_data(request, *args, **kwargs)

This method returns a set of x,y building data for graphing. It expects as parameters

GET

Parameters

- **start_date** – The starting date for the data series with the format *YYYY-MM-DD*
- **end_date** – The starting date for the data series with the format *YYYY-MM-DD*
- **x_var** – The variable name to be assigned to the “x” value in the returned data series # NOQA
- **y_var** – The variable name to be assigned to the “y” value in the returned data series # NOQA
- **organization_id** – The organization to be used when querying data.

The x_var values should be from the following set of variable names:

- site_eui
- source_eui
- site_eui_weather_normalized
- source_eui_weather_normalized
- energy_score

The y_var values should be from the following set of variable names:

- gross_floor_area
- use_description
- year_built

This method includes building record count information as part of the result JSON in a property called “building_counts.”

This property provides data on the total number of buildings available in each ‘year ending’ group, as well as the subset of those buildings that have actual data to graph. By sending these values in the result we allow the client to easily build a message like “200 of 250 buildings in this group have data.”

Returns:

```
{
  "status": "success",
  "chart_data": [
    {
      "id": the id of the building,
      "yr_e": the year ending value for this data point
      "x": value for x var,
      "y": value for y var,
    },
    ...
  ],
  "building_counts": [
    {
      "yr_e": string for year ending
      "num_buildings": number of buildings in query results
      "num_buildings_w_data": number of buildings with valid data in query results
    },
    ...
  ],
  "num_buildings": total number of buildings in query results,
  "num_buildings_w_data": total number of buildings with valid data in the query results
}
```

parameters:

- name: x_var description: Name of column in building snapshot database to be used for “x” axis required: true type: string paramType: query
- name: y_var description: Name of column in building snapshot database to be used for “y” axis required: true type: string paramType: query
- start_date: description: The start date for the entire dataset. required: true type: string paramType: query

- `end_date`: description: The end date for the entire dataset. required: true type: string paramType: query
- `name: organization_id` description: User's organization which should be used to filter building query results required: true type: string paramType: query
- `name: aggregate` description: Aggregates data based on internal rules (given x and y var) required: true type: string paramType: query

type:

status: required: true type: string
chart_data: required: true type: array
num_buildings: required: true type: string
num_buildings_w_data: required: true type: string

status codes:

- code: 400 message: Bad request, only GET method is available
- code: 401 message: Not authenticated
- code: 403 message: Insufficient rights to call this procedure

`seed.views.main.get_building_summary_report_data(request, *args, **kwargs)`

This method returns basic, high-level data about a set of buildings, filtered by organization ID.

It expects as parameters

GET**Parameters**

- **start_date** – The starting date for the data series with the format *YYYY-MM-DD*
- **end_date** – The starting date for the data series with the format *YYYY-MM-DD*

Returns:

```
{  
    "status": "success",  
    "summary_data":  
    {  
        "num_buildings": "number of buildings returned from query",  
        "avg_eui": "average EUI for returned buildings",  
        "avg_energy_score": "average energy score for returned buildings"  
    }  
}
```

Units for return values are as follows:

property	units
avg_eui	kBtu/ft ² /yr

parameters:

- `name: organization_id` description: User's organization which should be used to filter building query results required: true type: string paramType: query
- `start_date`: description: The start date for the entire dataset. required: true type: string paramType: query

- **end_date**: description: The end date for the entire dataset. required: true type: string paramType: query

type:

status: required: true type: string
summary_data: required: true type: object

status codes:

- code: 400 message: Bad request, only GET method is available
- code: 401 message: Not authenticated
- code: 403 message: Insufficient rights to call this procedure

`seed.views.main.get_column_mapping_suggestions(request, *args, **kwargs)`

Returns suggested mappings from an uploaded file's headers to known data fields.

Payload:

```
{
    'import_file_id': The ID of the ImportRecord to examine,
    'org_id': The ID of the user's organization
}
```

Returns:

```
{
    'status': 'success',
    'suggested_column_mappings': {
        column header from file: [ (destination_column, score) ...]
        ...
    },
    'building_columns': [ a list of all possible columns ],
    'building_column_types': [a list of column types corresponding to building_columns],
}
```

..todo: The response of this method may not be correct. verify.

`seed.views.main.get_columns(request, *args, **kwargs)`

returns a JSON list of columns a user can select as his/her default

GET Expects organization_id in the query string.

`seed.views.main.get_coparents(request, *args, **kwargs)`

Returns the nodes in the BuildingSnapshot tree that can be unmatched.

GET Expects organization_id and building_id in the query string

Returns:

```
{
    'status': 'success',
    'coparents': [
        {
            "id": 333,
            "coparent": 223,
            "child": 443,
            "parents": [],
            "canonical_building_id": 1123
        },
        {
    }
```

```
        "id": 223,
        "coparent": 333,
        "child": 443,
        "parents": [],
        "canonical_building_id": 1124
    },
    ...
]
}
```

seed.views.main.get_dataset(*request, *args, **kwargs*)

Retrieves ImportFile objects for one ImportRecord.

GET Expects dataset_id for an ImportRecord in the query string.

Returns:

```
{
    'status': 'success',
    'dataset': {
        'name': Name of ImportRecord,
        'number_of_buildings': Total number of buildings in all ImportFiles for this dataset,
        'id': ID of ImportRecord,
        'updated_at': Timestamp of when ImportRecord was last modified,
        'last_modified_by': Email address of user making last change,
        'importfiles': [
            {
                'name': Name of associated ImportFile, e.g. 'buildings.csv',
                'number_of_buildings': Count of buildings in this file,
                'number_of_mappings': Number of mapped headers to fields,
                'number_of_cleanings': Number of fields cleaned,
                'source_type': Type of file (see source_types),
                'id': ID of ImportFile (needed for most operations)
            }
        ],
        ...
    },
    ...
}
```

seed.views.main.get_datasets(*request, *args, **kwargs*)

Retrieves all datasets for the user's organization.

GET Expects 'organization_id' of org to retrieve datasets from in query string.

Returns:

```
{
    'status': 'success',
    'datasets': [
        {
            'name': Name of ImportRecord,
            'number_of_buildings': Total number of buildings in all ImportFiles,
            'id': ID of ImportRecord,
            'updated_at': Timestamp of when ImportRecord was last modified,
            'last_modified_by': Email address of user making last change,
            'importfiles': [
                {
                    'name': Name of associated ImportFile, e.g. 'buildings.csv',
                    'number_of_buildings': Count of buildings in this file,

```

```

        'number_of_mappings': Number of mapped headers to fields,
        'number_of_cleanings': Number of fields cleaned,
        'source_type': Type of file (see source_types),
        'id': ID of ImportFile (needed for most operations)
    }
],
...
},
...
]
}

```

`seed.views.main.get_datasets_count (request, *args, **kwargs)`

Retrieves the number of datasets for an org.

GET Expects organization_id in the query string.

Returns:

```
{
    'status': 'success',
    'datasets_count': Number of datasets belonging to this org.
}
```

`seed.views.main.get_default_building_detail_columns (request, *args, **kwargs)`

Get default columns for building detail view.

front end is expecting a JSON object with an array of field names

Returns:

```
{
    "columns": ["project_id", "name", "gross_floor_area"]
}
```

`seed.views.main.get_default_columns (request, *args, **kwargs)`

Get default columns for building list view.

front end is expecting a JSON object with an array of field names

Returns:

```
{
    "columns": ["project_id", "name", "gross_floor_area"]
}
```

`seed.views.main.get_first_five_rows (request, *args, **kwargs)`

Retrieves the first five rows of an ImportFile.

Payload:

```
{
    'import_file_id': The ID of the ImportFile
}
```

Returns:

```
{
    'status': 'success',
    'first_five_rows': [
        [list of strings of header row],
        [list of strings of first data row],
    ]
}
```

```
    ...
    [list of strings of fifth data row]
}
}
```

seed.views.main.get_import_file(*request*, **args*, ***kwargs*)

Retrieves details about an ImportFile.

GET Expects import_file_id in the query string.

Returns:

```
{
    'status': 'success',
    'import_file': {
        "name": Name of the uploaded file,
        "number_of_buildings": number of buildings in the file,
        "number_of_mappings": number of mapped columns,
        "number_of_cleanings": number of cleaned fields,
        "source_type": type of data in file, e.g. 'Assessed Raw'
        "number_of_matchings": Number of matched buildings in file,
        "id": ImportFile ID,
        'dataset': {
            'name': Name of ImportRecord file belongs to,
            'id': ID of ImportRecord file belongs to,
            'importfiles': [ # All ImportFiles in this ImportRecord, with
                # requested ImportFile first:
                {'name': Name of file,
                 'id': ID of ImportFile
                }
                ...
            ]
        }
    }
}
```

seed.views.main.get_match_tree(*request*, **args*, ***kwargs*)

returns the BuildingSnapshot tree

GET Expects organization_id and building_id in the query string

Returns:

```
{
    'status': 'success',
    'match_tree': [ // array of all the members of the tree
    {
        "id": 333,
        "coparent": 223,
        "child": 443,
        "parents": [],
        "canonical_building_id": 1123
    },
    {
        "id": 223,
        "coparent": 333,
        "child": 443,
        "parents": [],
        "canonical_building_id": 1124
    },
    {

```

```

        "id": 443,
        "coparent": null,
        "child": 9933,
        "parents": [333, 223],
        "canonical_building_id": 1123
    },
    {
        "id": 9933,
        "coparent": null,
        "child": null,
        "parents": [443],
        "canonical_building_id": 1123
    },
    ...
]
}

```

`seed.views.main.get_raw_column_names(request, *args, **kwargs)`

Retrieves a list of all column names from an ImportFile.

Payload:

```
{
    'import_file_id': The ID of the ImportFile
}
```

Returns:

```
{
    'status': 'success',
    'raw_columns': [
        list of strings of the header row of the ImportFile
    ]
}
```

`seed.views.main.get_raw_report_data(from_date, end_date, orgs, x_var, y_var)`

This method returns data used to generate graphing reports. It expects as parameters

GET

Parameters

- **from_date** – The starting date for the data series. Date object.
- **end_date** – The starting date for the data series with the format. Date object.
- **x_var** – The variable name to be assigned to the “x” value in the returned data series.
- **y_var** – The variable name to be assigned to the “y” value in the returned data series.
- **orgs** – The organizations to be used when querying data.

The x and y variables should be column names in the BuildingSnapshot table. In theory they could be in the extra_data too and this works but is currently disabled.

Returns:

```
bldg_counts: dict that looks like {year_ending : {"buildings_with_data": set(canonical ids), "b
This is a collection of all year_ending dates and ids
the canonical buildings that have data for that year
and those that have files with that year_ending but no
valid data point
E.G.
```

```

        "bldg_counts"      (pending)
        __len__           int: 8
        2000-12-31 (140037191378512)    dict: {'buildings_w_data': set([35897, 35898
        2001-12-31 (140037292480784)    dict: {'buildings_w_data': set([35897, 35898
data:   dict that looks like {canonical_id : { year_ending : {'x': x_value, 'y': y_value', 'rele
This is the actual data for the building. The top level key is
the canonical_id then the next level is the year_ending and
under that is the actual data. NOTE: If the year has files
for a building but no valid data there will be an entry for
that year but the x and y values will be None.

E.G.
"data"      (pending)
__len__     int: 2
35897 (28780560)  defaultdict: defaultdict(<type 'dict'>, {datetime.date(2001, 12,
__len__     int: 8
2000-12-31 (140037191378512)    dict: {'y': 400000.0, 'x': 28.2, 'release_date': dat
2001-12-31 (140037292480784)    dict: {'y': 95.0, 'x': 88.0, 'release_date': dat

```

`seed.views.main.get_total_number_of_buildings_for_user(request, *args, **kwargs)`

gets a count of all buildings in the user's organizations

`seed.views.main.home(request, *args, **kwargs)`

the main view for the app Sets in the context for the django template:

- app_urls**: a json object of all the URLs that is loaded in the JS global namespace
- username**: the request user's username (first and last name)
- AWS_UPLOAD_BUCKET_NAME**: S3 direct upload bucket
- AWS_CLIENT_ACCESS_KEY**: S3 direct upload client key
- FILE_UPLOAD_DESTINATION**: 'S3' or 'filesystem'

`seed.views.main.progress(request, *args, **kwargs)`

Get the progress (percent complete) for a task.

Payload:

```
{
    'progress_key': The progress key from starting a background task
}
```

Returns:

```
{
    'progress_key': The same progress key,
    'progress': Percent completion
}
```

`seed.views.main.public_search(request, *args, **kwargs)`

the public API unauthenticated endpoint

see `search_buildings` for the non-public version

`seed.views.main.remap_buildings(request, *args, **kwargs)`

Re-run the background task to remap buildings as if it hadn't happened at all. Deletes mapped buildings for a given ImportRecord, resets status.

NB: will not work if buildings have been merged into CanonicalBuildings.

Payload:

```
{
    'file_id': The ID of the ImportFile to be remapped
}
```

Returns:

```
{
    'status': 'success' or 'error',
    'progress_key': ID of background job, for retrieving job progress
}
```

`seed.views.main.save_column_mappings(request, *args, **kwargs)`

Saves the mappings between the raw headers of an ImportFile and the destination fields in the BuildingSnapshot model.

Valid source_type values are found in `seed.models.SEED_DATA_SOURCES`

Payload:

```
{
    "import_file_id": ID of the ImportFile record,
    "mappings": [
        {"destination_field": "raw_field"}, #direct mapping
        {"destination_field2": [
            "raw_field1", "raw_field2"], #concatenated mapping
        ...
    ]
}
```

Returns:

```
{'status': 'success'}
```

`seed.views.main.save_match(request, *args, **kwargs)`

Adds or removes a match between two BuildingSnapshots. Creating a match creates a new BuildingSnapshot with merged data.

Payload:

```
{
    'organization_id': current user organization id,
    'source_building_id': ID of first BuildingSnapshot,
    'target_building_id': ID of second BuildingSnapshot,
    'create_match': True to create match, False to remove it,
    'organization_id': ID of user's organization
}
```

Returns:

```
{
    'status': 'success',
    'child_id': The ID of the newly-created BuildingSnapshot
                containing merged data from the two parents.
}
```

`seed.views.main.save_raw_data(request, *args, **kwargs)`

Starts a background task to import raw data from an ImportFile into BuildingSnapshot objects.

Payload:

```
{  
    'file_id': The ID of the ImportFile to be saved  
}
```

Returns:

```
{  
    'status': 'success' or 'error',  
    'progress_key': ID of background job, for retrieving job progress  
}
```

seed.views.main.**search_building_snapshots**(request, *args, **kwargs)

Retrieves a paginated list of BuildingS snapshots matching search params.

Payload:

```
{  
    'q': a string to search on (optional),  
    'order_by': which field to order by (e.g. pm_property_id),  
    'import_file_id': ID of an import to limit search to,  
    'filter_params': {  
        a hash of Django-like filter parameters to limit query. See seed.search.filter_other_params  
    }  
    'page': Which page of results to retrieve (default: 1),  
    'number_per_page': Number of buildings to retrieve per page (default: 10),  
}
```

Returns:

```
{  
    'status': 'success',  
    'buildings': [  
        {  
            'pm_property_id': ID of building (from Portfolio Manager),  
            'address_line_1': First line of building's address,  
            'property_name': Building's name, if any  
        }...  
    ]  
    'number_matching_search': Total number of buildings matching search,  
    'number_returned': Number of buildings returned for this page  
}
```

seed.views.main.**search_buildings**(request, *args, **kwargs)

Retrieves a paginated list of CanonicalBuildings matching search params.

Payload:

```
{  
    'q': a string to search on (optional),  
    'show_shared_buildings': True to include buildings from other orgs in this user's org tree,  
    'order_by': which field to order by (e.g. pm_property_id),  
    'import_file_id': ID of an import to limit search to,  
    'filter_params': {  
        a hash of Django-like filter parameters to limit query. See seed.search.filter_other_params  
        If 'project_slug' is included and set to a project's slug, buildings will include associated buildings for that project.  
    }  
    'page': Which page of results to retrieve (default: 1),  
    'number_per_page': Number of buildings to retrieve per page (default: 10),  
}
```

Returns:

```
{
    'status': 'success',
    'buildings': [
        {
            all fields for buildings the request user has access to, e.g.:
            'canonical_building': the CanonicalBuilding ID of the building,
            'pm_property_id': ID of building (from Portfolio Manager),
            'address_line_1': First line of building's address,
            'property_name': Building's name, if any
        ...
    }...
]
    'number_matching_search': Total number of buildings matching search,
    'number_returned': Number of buildings returned for this page
}
```

`seed.views.main.set_default_building_detail_columns(request, *args, **kwargs)`

`seed.views.main.set_default_columns(request, *args, **kwargs)`

`seed.views.main.start_mapping(request, *args, **kwargs)`

Starts a background task to convert imported raw data into BuildingSnapshots, using user's column mappings.

Payload:

```
{
    'file_id': The ID of the ImportFile to be mapped
}
```

Returns:

```
{
    'status': 'success' or 'error',
    'progress_key': ID of background job, for retrieving job progress
}
```

`seed.views.main.start_system_matching(request, *args, **kwargs)`

Starts a background task to attempt automatic matching between buildings in an ImportFile with other existing buildings within the same org.

Payload:

```
{
    'file_id': The ID of the ImportFile to be matched
}
```

Returns:

```
{
    'status': 'success' or 'error',
    'progress_key': ID of background job, for retrieving job progress
}
```

`seed.views.main.update_building(request, *args, **kwargs)`

Manually updates a building's record. Creates a new BuildingSnapshot for the resulting changes.

PUT

Payload:

```
{  
    "organization_id": "organization id as integer",  
    "building":  
    {  
        "canonical_building": "canonical building ID as integer"  
        "fieldname": "value",  
        "...": "Remaining fields in the BuildingSnapshot; see get_columns() endpoint for com  
    }  
}
```

Returns:

```
{  
    "status": "success",  
    "child_id": "The ID of the newly-created BuildingSnapshot"  
}
```

seed.views.main.**update_dataset**(request, *args, **kwargs)

Updates the name of a dataset.

Payload:

```
{  
    'dataset': {  
        'id': The ID of the Import Record,  
        'name': The new name for the ImportRecord  
    }  
}
```

Returns:

```
{  
    'status': 'success' or 'error',  
    'message': 'error message, if any'  
}
```

seed.views.main.**version**(request, *args, **kwargs)

Returns the SEED version and current git sha

6.18.5 Meters

seed.views.meters.**add_meter_to_building**(request, *args, **kwargs)

Will add a building to an existing meter.

Payload:

```
{  
    'organization_id': 435,  
    'building_id': 342,  
    'meter_name': 'Unit 34.',  
    'energy_type': 'Electricity',  
    'energy_units': 'kWh'  
}
```

seed.views.meters.**add_timeSeries**(request, *args, **kwargs)

Add time series data for a meter.

Payload:

```
{
    'organization_id': 435,
    'meter_id': 34,
    'timeseries': [
        {
            'begin_time': 2342342232,
            'end_time': 23423433433,
            'cost': 232.23,
        }...
    ]
}
```

`seed.views.meters.get_meters(request, *args, **kwargs)`

Returns all of the meters for a building.

Expected GET params:

`building_id`: int, unique identifier for a (canonical) building.

`seed.views.meters.get_timeseries(request, *args, **kwargs)`

Return all time series data for a building, grouped by meter.

Expected GET params:

`meter_id`: int, unique identifier for the meter. `offset`: int, the offset from the most recent meter data to begin showing. `num`: int, the number of results to show.

6.18.6 Projects

`seed.views.projects.add_buildings_to_project(request, *args, **kwargs)`

Adds buildings to a project.

Payload:

```
{
    'project':
        {
            'project_slug': Identifier of project to add buildings to,
            'selected_buildings': A list of building IDs to add to project
        }
}
```

Returns:

```
{
    'status': 'success' or 'error',
    'message': 'error message, if any',
    'project_loading_cache_key': Identifier for the background job, to
        determine the job's progress
}
```

`seed.views.projects.create_project(request, *args, **kwargs)`

Creates a new project. @TODO: What's a compliance_type?

Payload:

```
{
    'organization_id': ID of org to associate new project with,
    'project': {
        'name': name of new project,
```

```
'compliance_type': description of type of compliance,
'description': description of new project,
'end_date': Timestamp for when project ends,
'deadline_date': Timestamp for compliance deadline
}
}
```

Returns:

```
{
'status': 'success' or 'error',
'message': 'error message, if any',
'project_slug': Identifier of new project, if project successfully
    created
}
```

`seed.views.projects.delete_project(request, *args, **kwargs)`

Deletes a project.

Payload:

```
{
'project_slug': identifier (slug) for the project
'organization_id': ID of the org the project belongs to
}
```

Returns:

```
{
'status': 'success or error',
'message': 'error message, if any'
}
```

`seed.views.projects.get_adding_buildings_to_project_status_percentage(request,
 *args,
 **kwargs)`

Returns percentage complete of background task for adding building to project.

Payload:

```
{
    'project_loading_cache_key': Job identifier from add_buildings_to_project.
}
```

Returns:

```
{
    'status': 'success',
    'progress_object': {
        'status': job status,
        'progress': percent job done (out of 100),
        'progress_key': progress_key for job,
        'numerator': number buildings added,
        'denominator': total number of building to add
    }
}
```

`seed.views.projects.get_project(request, *args, **kwargs)`

Retrieves details about a project.

GET Expects the project's identifier (slug) as project_slug in the query string. Expects an organization_id (to which project belongs) in the query string.

Returns:

```
{
    'name': project's name,
    'slug': project's identifier,
    'status': 'active',
    'number_of_buildings': Count of buildings associated with project
    'last_modified': Timestamp when project last changed
    'last_modified_by': {
        'first_name': first name of user that made last change,
        'last_name': last name,
        'email': email address,
    },
    'is_compliance': True if project is a compliance project,
    'compliance_type': Description of compliance type,
    'deadline_date': Timestamp of when compliance is due,
    'end_date': Timestamp of end of project
}
```

seed.views.projects.get_projects(*request, *args, **kwargs*)

Retrieves all projects for a given organization.

GET Expects organization_id in query string.

Returns:

```
{
    'status': 'success',
    'projects': [
        {
            'name': project's name,
            'slug': project's identifier,
            'status': 'active',
            'number_of_buildings': Count of buildings associated with project
            'last_modified': Timestamp when project last changed
            'last_modified_by': {
                'first_name': first name of user that made last change,
                'last_name': last name,
                'email': email address,
            },
            'is_compliance': True if project is a compliance project,
            'compliance_type': Description of compliance type,
            'deadline_date': Timestamp of when compliance is due,
            'end_date': Timestamp of end of project
        }...
    ]
}
```

seed.views.projects.get_projects_count(*request, *args, **kwargs*)

Returns the number of projects within the org tree to which a user belongs. Counts projects in parent orgs and sibling orgs.

GET Expects organization_id for the user's org.

Returns:

```
{
    'status': 'success',
```

```
        'projects_count': count of projects
    }
```

`seed.views.projects.move_buildings(request, *args, **kwargs)`

Moves buildings from one project to another.

Payload:

```
{
    "buildings": [
        "00010811",
        "00010809"
    ],
    "copy": true to copy the buildings, false to move,
    "search_params": {
        "filter_params": {
            "project_slug": "proj-1"
        },
        "project_slug": 34,
        "q": "hotels"
    },
    "select_all_checkbox": false,
    "source_project_slug": "proj-1",
    "target_project_slug": "proj-2"
}
```

Returns:

```
{ 'status': 'success' }
```

`seed.views.projects.remove_buildings_from_project(request, *args, **kwargs)`

Removes buildings from a project.

Payload:

```
{
    'project':
        {
            'slug': Identifier of project to remove buildings from,
            'selected_buildings': A list of building IDs to remove
        }
}
```

Returns:

```
{
    'status': 'success' or 'error',
    'message': 'error message, if any',
    'project_removing_cache_key': Identifier for the background job, to
        determine the job's progress
}
```

`seed.views.projects.update_project(request, *args, **kwargs)`

Updates an existing project's details and compliance info.

Payload:

```
{
    'project': {
        'project_slug': Identifier of project to update,
        'name': new name for project,
```

```

    'is_compliance': true or false,
    'compliance_type': (optional if 'is_compliance' is false)
        description of type of compliance,
    'end_date': (optional if 'is_compliance' is false) Timestamp for
        when project ends,
    'deadline_date': (optional if 'is_compliance' is false) Timestamp
        for compliance deadline
}
}

```

Returns:

```
{
    'status': 'success' or 'error',
    'message': 'error message, if any'
}
```

`seed.views.projects.update_project_building(request, *args, **kwargs)`

Updates extra information about the building/project relationship. In particular, whether the building is compliant and who approved it.

Payload:

```
{
    'project_slug': identifier of project,
    'building_id': ID of building,
    'label': {
        'id': Identifier of label to apply.
    }
}
```

Returns:

```
{
    'status': 'success',
    'approved_date': Timestamp of change (now),
    'approver': Email address of user making change.
}
```

6.18.7 Module contents

Developer Resources

7.1 General Notes

7.1.1 Flake Settings

Flake is used to statically verify code syntax. If the developer is running flake from the command line, they should ignore the following checks in order to emulate the same checks as the CI machine.

Code	Description
E402	module level import not at top of file
E501	line too long (82 characters) or max-line = 100
E731	do not assign a lambda expression, use a def
W503	line break occurred before a binary operator

To run flake locally call:

```
tox -e flake8
```

Note: tox will soon be removed from the development process. Instructions will be updated.

7.2 Django Notes

Both Django and AngularJS are used for url routing. Django routes are in *seed/urls/main.py*

7.2.1 AWS S3

Amazon AWS S3 Expires headers should be set on the AngularJS partials if using S3 with the management command: `set_s3_expires_headers_for_angularjs_partials`

Example:

```
python manage.py set_s3_expires_headers_for_angularjs_partials --verbosity=3
```

The default user invite reply-to email can be overridden in the config/settings/common.py file. The *SERVER_EMAIL* settings var is the reply-to email sent along with new account emails.

```
# config/settings/common.py
PASSWORD_RESET_EMAIL = 'reset@seed.lbl.gov'
SERVER_EMAIL = 'no-reply@seed.lbl.gov'
```

7.3 AngularJS Integration Notes

7.3.1 Template Tags

Angular and Django both use {{ and }} as variable delimiters, and thus the AngularJS variable delimiters are renamed \${ and \${}.

```
window.BE.apps.seed = angular.module('BE.seed', ['ngRoute', "ngCookies"], function ($interpolateProvider) {
    $interpolateProvider.startSymbol("${");
    $interpolateProvider.endSymbol("${}");
});
```

7.3.2 Django CSRF Token and AJAX Requests

For ease of making angular \$http requests, we automatically add the CSRF token to all \$http requests as recommended by <http://django-angular.readthedocs.io/en/latest/integration.html#xmlhttprequest>

```
window.BE.apps.seed.run(function ($http, $cookies) {
    $http.defaults.headers.common['X-CSRFToken'] = $cookies['csrftoken'];
});
```

7.3.3 Routes and Partials or Views

Routes in static/seed/js/seed.js (the normal angularjs app.js)

```
window.BE.apps.seed.config(['$routeProvider', function ($routeProvider) {
    $routeProvider
        .when('/', {
            templateUrl: static_url + '/seed/partials/home.html'
        })
        .when('/projects', {
            controller: 'project_list_controller',
            templateUrl: static_url + '/seed/partials/projects.html'
        })
        .when('/buildings', {
            templateUrl: static_url + '/seed/partials/buildings.html'
        })
        .when('/admin', {
            controller: 'seed_admin_controller',
            templateUrl: static_url + '/seed/partials/admin.html'
        })
        .otherwise({ redirectTo: '/' });
}]);
```

HTML partials in static/seed/partials/

on production and staging servers on AWS, or for the partial html templates loaded on S3, or a CDN, the external resource should be added to the white list in static/seed/js/seed.js

```
// white list for s3
window.BE.apps.seed.config(function( $sceDelegateProvider ) {
  $sceDelegateProvider.resourceUrlWhitelist([
    // localhost
    'self',
    // AWS s3
    'https://be-*.amazonaws.com/**'
  ]);
});
```

7.4 Logging

Information about error logging can be found here - <https://docs.djangoproject.com/en/1.7/topics/logging/>

Below is a standard set of error messages from Django.

A logger is configured to have a log level. This log level describes the severity of the messages that the logger will handle. Python defines the following log levels:

```
DEBUG: Low level system information for debugging purposes
INFO: General system information
WARNING: Information describing a minor problem that has occurred.
ERROR: Information describing a major problem that has occurred.
CRITICAL: Information describing a critical problem that has occurred.
```

Each message that is written to the logger is a Log Record. The log record is stored in the web server & Celery

7.5 Testing

JS tests can be run with Jasmine at the url `app/angular_js_tests/`.

Python unit tests are run with

```
python manage.py test --settings=config.settings.test
```

Run coverage using

```
coverage run manage.py test --settings=config.settings.test
coverage report --fail-under=83
```

Python compliance uses PEP8 with flake8

```
flake8
# or
tox -e flake8
```

JS Compliance uses jshint

```
jshint seed/static/seed/js
```

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Help

9.1 For SEED-Platform Users

Please visit our User Support website for tutorials and documentation to help you learn how to use SEED-Platform.

<https://sites.google.com/a/lbl.gov/seed/>

There is also a link to the SEED-Platform Users forum, where you can connect with other users.

<https://groups.google.com/forum/#!forum/seed-platform-users>

For direct help on a specific problem, please email: SEED-Support@lists.lbl.gov

9.2 For SEED-Platform Developers

The Open Source code is available on the Github organization SEED-Platform:

<https://github.com/SEED-platform>

Please join the SEED-Platform Dev forum where you can connect with other developers.

<https://groups.google.com/forum/#!forum/seed-platform-dev>

Updating this documentation

This python code documentation was generated by running the following:

```
$ pip install -r requirements/local.txt
$ sphinx-apidoc -o docs/source/modules . seed/lib/mcm seed/lib/superperms terrain.py
$ cd docs
$ make html
```


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